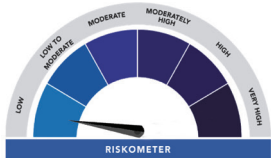
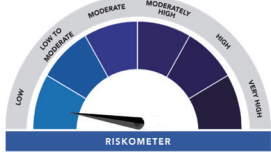


Edelweiss Arbitrage Fund

An open ended scheme investing in arbitrage opportunities

Scheme Information Document (SID)

Offer of Units of ₹ 10/- per unit at NAV based Prices subject to applicable Loads

Risk-o-meter of the Scheme	Risk-o-meter of the Benchmark (Nifty 50 Arbitrage PR Index)
	
Investors understand that their principal will be at Low risk	Investors understand that their principal will be at Low risk
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> To generate income by predominantly investing in arbitrage opportunities Investments predominantly in arbitrage opportunities in the cash and derivative segments of the equity markets and the arbitrage opportunities available within the derivative segment and by investing the balance in debt and money market instruments. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	

Investor should note that:

The particulars of the Scheme have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 1996, (herein after referred to as SEBI Regulations) as amended till date, and filed with Securities and Exchange Board of India ("SEBI"), along with a Due Diligence Certificate from the AMC. The units being offered for public subscription have not been approved or recommended by SEBI nor has SEBI certified the accuracy or adequacy of the Scheme Information Document ("SID").

The SID sets forth concisely the information about the Scheme that a prospective investor ought to know before investing. Before investing, investors should also ascertain any further changes to this SID after the date of this document from the Mutual Fund / Investor Service Centres ("ISC") / website / distributors or brokers.

The investors are advised to refer to the Statement of Additional Information ("SAI") for details of Edelweiss Mutual Fund and tax related and legal issues. Additionally investors are also advised to log on to the website for general information concerning Edelweiss Mutual Fund: www.edelweissmf.com.

The SAI is incorporated by reference (and is legally a part of the Scheme Information Document). For a free copy of the current SAI, please contact your nearest Investor Service Centre or log on to our website.

This SID should be read in conjunction with the SAI and not in isolation.

This SID is dated October 31, 2023.

NAME OF MUTUAL FUND

Edelweiss Mutual Fund
 Edelweiss House, Off. C.S.T Road,
 Kalina, Mumbai - 400 098
www.edelweissmf.com

TRUSTEE:

Edelweiss Trusteeship Company Limited
 (CIN: U67100MH2007PLC173779)
 Registered & Corporate Office
 Edelweiss House, Off. C.S.T Road,
 Kalina, Mumbai 400 098

SPONSOR:

Edelweiss Financial Services Limited
 Edelweiss House, Off. C.S.T Road,
 Kalina, Mumbai - 400 098
www.edelweissfin.com

INVESTMENT MANAGER:

Edelweiss Asset Management Limited
 (CIN: U65991MH2007PLC173409)
 Registered & Corporate office
 Edelweiss House, Off. C.S.T Road,
 Kalina, Mumbai 400098
www.edelweissmf.com

REGISTRAR:

KFin Technologies Limited
 Unit - Edelweiss Mutual Fund
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 Nanakramguda, Serilingampally,
 Hyderabad - 500 032,
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HIGHLIGHTS – SUMMARY OF THE SCHEME

Name of the Scheme	Edelweiss Arbitrage Fund														
Type of the Scheme	An open ended scheme investing in arbitrage opportunities														
Investment Objective	<p>The investment objective of the Scheme is to generate income by predominantly investing in arbitrage opportunities in the cash and the derivative segments of the equity markets and the arbitrage opportunities available within the derivative segment and by investing the balance in debt and money market instruments.</p> <p>However, there is no assurance that the investment objective of the scheme will be realized.</p>														
NSDL Scheme Code	EDEL/O/H/ARB/14/05/0016														
Plans, Options and Facilities	<p>The Scheme will offers two Plans:</p> <ol style="list-style-type: none"> 1. Regular Plan; and 2. Direct Plan <p>The Direct Plan will be offered only for investors who purchase /subscribe Units of the Scheme directly with the Fund and will not be available for investors who route their investments through a Distributor. In case neither Distributor's Code nor "Direct" is indicated in the application form, the same will be treated as "Direct Plan" application.</p> <p>Further, the portfolio of the Scheme under both these Plans will be common. Each Plan will offer: (i) Growth Option and (ii) IDCW Option.</p> <p>IDCW Option shall have Reinvestment of Income Distribution cum Capital withdrawal option (IDCW – Reinvestment), Payout of Income Distribution cum Capital Withdrawal option (IDCW – Payout) & Transfer of Income Distribution cum Capital Withdrawal option (IDCW – Transfer).</p> <p>The AMC reserves the right to introduce further Plans / Options as and when deemed fit.</p>														
Default Plan/Option/Facility	<p>The investor must clearly indicate their choice of Plan/ Option/Facility in the relevant space provided for in the Application Form. In the absence of such clear instructions it will be assumed that the investor has opted for the "Default" Plan/Option/Facility & the Application will be processed accordingly.</p> <p>Default Plan: Investors should indicate the Plan viz. Regular/ Direct for which the subscription is made by indicating the choice in the Application Form. In case of valid Applications received without indicating any choice of Plan, the Application will be processed for the Plan as under:</p> <table border="1" data-bbox="587 1848 1401 2033"> <thead> <tr> <th>Scenario</th><th>Broker Code mentioned by the investor</th><th>Plan mentioned by the investor</th><th>Default Plan to be captured</th></tr> </thead> <tbody> <tr> <td>1</td><td>Not mentioned</td><td>Not mentioned</td><td>Direct Plan</td></tr> <tr> <td>2</td><td>Not mentioned</td><td>Direct</td><td>Direct Plan</td></tr> </tbody> </table>			Scenario	Broker Code mentioned by the investor	Plan mentioned by the investor	Default Plan to be captured	1	Not mentioned	Not mentioned	Direct Plan	2	Not mentioned	Direct	Direct Plan
Scenario	Broker Code mentioned by the investor	Plan mentioned by the investor	Default Plan to be captured												
1	Not mentioned	Not mentioned	Direct Plan												
2	Not mentioned	Direct	Direct Plan												

	3	Not mentioned	Regular	Direct Plan
	4	Mentioned	Direct	Direct Plan
	5	Direct	Not Mentioned	Direct Plan
	6	Direct	Regular	Direct Plan
	7	Mentioned	Regular	Regular Plan
	8	Mentioned	Not Mentioned	Regular Plan
	<p>In cases of wrong/ invalid/ incomplete ARN codes are mentioned on the application form, the application shall be processed under Regular Plan. The AMC shall contact and obtain the correct ARN code within 30 calendar days of the receipt of the Application Form from the investor/ distributor. In case, the correct code is not received within 30 calendar days, the AMC shall reprocess the transaction under Direct Plan from the date of Application without any exit load.</p> <p>If the above conditions are not met, the application will be processed under the Regular Plan.</p> <p>Default Option: If the investor does not clearly specify the choice of Option at the time of investing, it will be deemed that the investor has opted for Growth Option. In case the investor does not clearly specify the choice of IDCW Option at the time of investing, it will be deemed that the investor has opted for the Default IDCW Option; i.e. the Monthly IDCW Option. In case of valid applications received for Monthly IDCW Option without indicating any choice of Facility, the Reinvestment of Income Distribution cum Capital withdrawal option (IDCW – Reinvestment) will be considered by default.</p> <p>The AMC reserves the right to introduce further Plans / Options / facility as and when deemed fit.</p>			
Minimum Application Amount	<p>Minimum of Rs. 5,000/- and in multiples of Re. 1/- thereafter.</p> <p>The minimum application amount will not be applicable for investment made in schemes in line with SEBI circulars on Alignment of interest of Designated Employees of AMC.</p>			
Minimum Additional Application Amount	Minimum of Rs. 100/- and in multiples of Re. 1/-thereafter.			
Minimum Redemption Amount	Rs. 500 and in multiples of Re 1 thereafter. There will be no minimum redemption criterion for Unit based redemption. The redemption / switch out would be permitted to the extent of credit balance in the Unit holder's account of the plan(s) / Option(S) of the Scheme(s) (subject to completion of Lock – in period or release of pledge / lien or other encumbrances.)			

Minimum Application Amount	Minimum of Rs. 500/- and in multiples of Re. 1/-thereafter.
Minimum Redemption Amount	Rs. 500 and in multiples of Re 1 thereafter. There will be no minimum redemption criterion for Unit based redemption. The redemption / switch out would be permitted to the extent of credit balance in the Unit holder's account of the plan(s) / Option(S) of the Scheme(s) (subject to completion of Lock – in period or release of pledge / lien or other encumbrances.)
Load	<p>Entry Load: NIL</p> <p>*Exit Load:</p> <ul style="list-style-type: none"> • If the units are redeemed / switched out on or before 30 days from the date of allotment - 0.10% • If the units are redeemed / switched out on after 30 days from the date of allotment - Nil <p>*The entire Exit Load, net of Goods & service tax, shall be credited to the Scheme.</p> <p>Pursuant to paragraph 10.4 of the Master Circular for Mutual Funds dated May 19, 2023,, no entry load will be charged by the Scheme to the investor.</p> <p>The upfront commission shall be paid by the investor directly to the ARN holder based on the investor's assessment of various factors including service rendered by the ARN Holder.</p> <p>No Entry / Exit Load shall be levied on units allotted on IDCW reinvestment.</p> <p>No exit load shall be levied in case of switch of units from the Direct Plan to the Regular Plan. However, after the switch, exit load under the Scheme prevailing on the date of switch shall apply for subsequent redemptions/switch out from the Regular Plan.</p> <p>For details on load structure, please refer Section on Load Structure.</p>
Benchmark Index	<p>Nifty 50 Arbitrage Index</p> <p>The Fund reserves the right to change the benchmark for evaluation of the performance of the Scheme from time to time, subject to SEBI Regulations and other prevailing guidelines if any.</p>
Fund Manager	<p>Fund Manager:</p> <p><u>Equity Portion</u> Mr. Bhavesh Jain (Managing the Scheme since June 27, 2014) Mr. Bhavin Patadia (Managing the Scheme since March 1, 2023)</p> <p><u>Debt Portion</u> Mr. Dhawal Dalal (Managing the Scheme since December 22, 2016)</p>

Dematerialization (Demat)	<p>The Unit holders will have an Option to hold the units by way of an Account Statement or in Dematerialized ('Demat') form. Unit holders opting to hold the units in Demat form must provide their Demat Account details in the specified section of the application form. The Applicant intending to hold the units in Demat form are required to have a beneficiary account with a Depository Participant (DP) registered with NSDL / CDSL and will be required to indicate in the application the DP's name, DP ID Number and the Beneficiary Account Number of the applicant held with the DP at the time of purchasing Units. Unit holders are requested to note that request for conversion of units held in Account Statement (non-demat) form into Demat (electronic) form or vice versa should be submitted to their Depository Participants.</p> <p>In case Unit holders do not provide their demat account details or the demat details provided in the application form are incomplete / incorrect or do not match with the details with the Depository records, the Units will be allotted in account statement mode provided the application is otherwise complete in all respect and accordingly an account statement shall be sent to them.</p> <p>In case of Investors investing through SIP facility and opting to hold the Units in Demat form, the units will be allotted based on the Applicable Net Asset Value (NAV) and the same will be credited to investor's Demat Account on weekly basis on realization of funds.</p>
Transaction Charges	In accordance with paragraph 10.5 of the Master Circular for Mutual Funds dated May 19, 2023,, the AMC/ Fund shall deduct a Transaction Charge on per purchase / subscription of Rs. 10,000/- and above, as may be received from new investors (an investor who invests for the first time in any mutual fund schemes) and existing investors. Investors are requested to note that no transaction charges shall be deducted from the investment amount for transactions / applications received from the distributor (i.e. in Regular Plan) and full subscription amount will be invested in the Scheme.
Purchase/ Redemption Price	Purchases and Redemptions will be based on Applicable NAV, subject to applicable Entry and Exit Loads, if any.
Taxation (as per applicable Tax Laws)	As per the present tax laws, being an equity Scheme, the income distributed by the Scheme is exempt in the hands of Unit holders. Units of the Scheme are not subject to Wealth Tax and Gift Tax. There will also be no tax deduction at source on redemption irrespective of the redemption amount for resident investors as per the current tax laws.
Risk Factors	For Risk Factors, please refer to para on Risk Factors.

Liquidity	<p>On an on-going basis, the Scheme will offer Units for purchase/switch-in and redemption/switch-out at NAV related prices on every Business Day. As per SEBI Regulations, the Mutual Fund shall dispatch Redemption proceeds within 3 working Days from the date of receipt of valid redemption or repurchase request. In case the Redemption proceeds are not made within 3 working Days of the date of redemption or repurchase, interest will be paid @ 15% per annum or such other rate from the 4th working Business Day onwards, as may be prescribed by SEBI from time to time.</p>
Transparency/NAV disclosure	<p>The NAVs will be calculated and disclosed on every Business Day (Calendar Day for Edelweiss Liquid Fund) by 11.00 p.m. on AMFI website (www.amfiindia.com) and under a separate head on Edelweiss Mutual Fund's website (www.edelweissmf.com). In case of any delay, the reason for such delay would be reported to AMFI on the next Business Day. If the NAVs are not available before commencement of working hours on the following Business Day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.</p> <p>Investors can also visit the website of the Fund www.edelweissmf.com or contact any of the Investor Service Centres (ISCs) of the Fund for the latest NAV. Further, the Fund/ AMC shall extend facility of sending latest available NAVs to unitholders through SMS, upon receiving a specific request.</p> <p>The AMC will disclose portfolios (along with ISIN) in user friendly and downloadable spreadsheet format, as on the last day of the month/half year for all the schemes on its website www.edelweissmf.com and on the website of AMFI (www.amfiindia.com) within 10 days from the close of each month/half year.</p> <p>In case of unitholders whose email addresses are registered, the AMC will send via email both the monthly and half yearly statement of scheme portfolio within 10 days from the close of each month /half year, respectively.</p> <p>The AMC will publish an advertisement every half-year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half yearly statement of the scheme portfolio on the AMC's website www.edelweissmf.com and on the website of AMFI www.amfiindia.com and the modes such as SMS, telephone, email or written request (letter) through which an unitholder can submit a request for a physical or electronic copy of the statement of scheme portfolio. The AMC will provide physical copy of the statement of scheme portfolio without any cost, on specific request received from a unitholder.</p> <p>The Annual Report or Abridged summary thereof in the format prescribed by SEBI will be hosted within four months from the date of closure of the</p>

	<p>relevant accounting year (i.e. March 31st each year) on AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com). The Annual Report or Abridged Summary thereof will also be sent by way of e-mail to the Unit holder's registered e-mail address. Unit holders, who have not registered their email address, will have an option of receiving a physical copy of the Annual Report or Abridged summary thereof. The Fund will provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from a Unit holder. Physical copies of the report will also be available to the Unit holders at the registered office at all times. The Fund will publish an advertisement every year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the of the scheme wise annual report or abridged summary thereof.</p>
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I. INTRODUCTION

A. RISK FACTORS:

Apart from the Standard risk factors mentioned in SAI, following are some of the additional risk factors which investors are advised to go through before investing:

a) STANDARD RISK FACTORS:

- Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal.
- As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the value of your investment in the Scheme may go up or down.
- Past performance of the Sponsor/AMC/Mutual Fund does not guarantee future performance of the Scheme.
- Edelweiss Arbitrage Fund is only the name of the Scheme & it does not in any manner indicate either the quality of the Scheme or its future prospects and returns.
- The sponsor is not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of Rs.1, 00,000 made by it towards setting up the Fund.
- This Scheme is not a guaranteed or assured return Scheme.

b) SCHEME SPECIFIC RISK FACTORS:

The performance of the Scheme may be affected by changes in Government policies, general levels of interest rates and risks associated with trading volumes, liquidity and settlement systems, etc. Some of the Scheme specific risks are listed below:

- There can be no assurance or guarantee that the arbitrage opportunities may exist at all times in the capital market. The lack of arbitrage opportunities shall not provide an opportunity to the Fund Manager to exploit price differences in the capital markets.
- In case of heavy redemptions before the Expiry Day (last Thursday of every month or any day specified by the exchange), the liquidity and/or NAV of the Scheme might be affected. In such cases, the Fund Manager may be required to unwind positions in derivative segments before the Expiry Day, which may result in a fall in NAV.
- The performance of the Scheme will depend on the ability of the Fund Manager to identify suitable opportunities in the cash and derivative market. No assurance can be given that Fund Manager will be able to locate investment opportunities or to correctly exploit price spread in the equity markets. There may be instances where the price spread between cash and derivative market is insufficient to meet the cost of carry. In such situations, the Fund Manager due to lack of opportunities in the derivative market, may not be able to outperform liquid/money market funds. In addition to this, there can be increase in number of transactions as the Fund Manager has to take simultaneous calls in cash and derivative market, which may lead to high portfolio turnover and consequently will lead to high transaction costs.

Other risk factors are as under:

1. Risk Factors Associated with Equity & Equity related instruments:

The value of the Scheme's investments may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, etc. Settlement periods and transfer procedures may restrict the liquidity of the investments made by the Scheme. The Scheme may face liquidity risk or execution risk or redemption risk or the risk of NAV going below par. Further, using Quantitative Analysis Strategy may also result into Market Risk, Modeling Error risk etc. At

times, taking benefit of investing in Special Situations may involve certain risks like the promoter may choose not to accept the discovered prices or the Regulatory hurdles may delay any specific corporate action. For details, please refer SAI.

a. Risks associated with investment in equity instruments using Quantitative Analysis/ Quant Model:

Some of the Risks attached with Quantitative Analysis are:

1. **Market Risk:** Like any investment in equity instruments, investments made through Quant Model are also subject to market risk.
2. **Modeling Error:** Quant models are subject to price and volume inputs. It is possible that some of these inputs are entered incorrectly. The quant model selected by the Fund Manager may not perform as tested; such a scenario is entirely possible and may result in a loss.
3. **Deviation from theoretical model:** A quant model is theoretical in nature, however at times the market may act unexpectedly resulting in a loss, the quant model cannot account for any such market behavior. The quant model may initiate a sell signal; however the stock may not have adequate liquidity at that moment forcing the Fund Manager to further drive down the stock price.

b. Risks related to Special situations:

Special Situations are out of the ordinary situations that companies find themselves in, from time to time. Such situations present an investment opportunity to the Fund Manager who can judge the implications of that opportunity that can unlock value for investors.

Such trades are subject to all such risks that any equity security may have; however in certain cases the risks can be more specific as mentioned below:

- The promoter may choose not to accept the discovered prices;
- Regulatory hurdles may delay any specific corporate action

2. Risk Factors Associated with Fixed Income / Money Market Instruments:

- **Interest rate risk:** Price of a fixed income instrument generally falls when the interest rates move up and vice-versa. The extent of fall or rise in the prices depends upon the coupon and maturity of the security. It also depends upon the yield level at which the security is being traded. The NAV of the Scheme is expected to increase from a fall in interest rates while it would be adversely affected by an increase in the level of interest rates.
- **Spread risk:** In a floating rate security the coupon is expressed in terms of a spread or mark up over the benchmark rate. In the life of the security this spread may move adversely leading to loss in value of the portfolio. The yield of the underlying benchmark might not change, but the spread of the security over the underlying benchmark might increase leading to loss in value of the security.
- **Credit risk or default risk:** Credit risk is the risk that the issuer of a debenture/ bond or a money market instrument may default on interest and/or principal payment obligations. Even when there is no default, the price of a security may change with expected changes in the credit rating of the issuer. It is to be noted here that a Government Security is a sovereign security and is the safest. Corporate bonds carry a higher amount of credit risk than Government Securities. Within corporate bonds also there are different levels of safety and a bond rated higher by a particular rating agency is safer than a bond rated lower by the same rating agency.
- **Liquidity & Settlement Risk:** The liquidity of a fixed income security may change, depending on market conditions leading to changes in the liquidity premium attached to the price of such securities. At the time of selling the security, the security can become illiquid, leading to loss in value of the

portfolio. Different segments of the financial markets have different settlement cycle/periods and such settlement cycle/periods may be impacted by unforeseen circumstances, leading to Settlement Risk. This can adversely affect the ability of the Fund to swiftly execute trading strategies which can lead to adverse movements in NAV.

- **Reinvestment risk:** Interest rates may vary from time to time. The rate at which intermediate cash flows are reinvested may differ from the original interest rates on the security, which can affect the total earnings from the security.
- **Performance Risk:** Performance of the Scheme may be impacted with changes in factors, which affect the capital market and in particular the debt market.
- **Prepayment Risk:** The Scheme may receive payment of monthly cashflows earlier than scheduled, which may result in reinvestment risk.
- **Market risk:** Lower rated or unrated securities are more likely to react to developments affecting the market as they tend to be more sensitive to changes in economic conditions than higher rated securities.

3. Risk Factors Associated with Derivatives

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments. Trading in derivatives has the following risks:

- a. An exposure to derivatives in excess of the hedging requirements can lead to losses.
- b. An exposure to derivatives can also limit the profits from a genuine investment transaction.
- c. Efficiency of a derivatives market depends on the development of a liquid and efficient market for the underlying securities.
- d. Derivatives carry the risk of adverse changes in the market price.
- e. Illiquidity Risk i.e. risk that a derivative trade cannot be executed or reversed quickly enough at a fair price, due to lack of liquidity in the market.

The Fund may use derivatives instruments like equity futures & options, or other derivative instruments as permitted under the Regulations and Guidelines. Usage of derivatives will expose the Scheme to liquidity risk, open position risk, and opportunities risk etc. Such risks include the risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices. In case of the derivative strategies, it may not be possible to square off the cash position against the corresponding derivative position at the exact closing price available in the Value Weighted Average Period. Debt derivatives instruments like interest rate swaps, forward rate agreements or other derivative instruments also involve certain risks. For details, please refer SAI.

4. Risk factors associated with Repo transactions in Corporate Debt:

- **Lending transactions:**
The scheme may be exposed to counter party risk in case of repo lending transactions in the event of the counterparty failing to honour the repurchase agreement. However, in repo lending transactions, the collateral may be sold and a loss is realized only if the sale price is less than the repo amount. The risk may be further mitigated through over- collateralization (the value of the collateral being more

than the repo amount). Further, the liquidation of underlying securities in case of counterparty default would depend on liquidity of the securities and market conditions at that time. It is endeavoured to mitigate the risk by following an appropriate counterparty selection process, which include their credit profile evaluation and over-collateralization to cushion the impact of market risk on sale of underlying security.

- **Borrowing transactions:**

In the event of the scheme being unable to pay back the money to the counterparty as contracted, the counter party may dispose of the assets (as they have sufficient margin). This risk is normally mitigated by better cash flow planning to take care of such repayments. Further, there is also a Credit Risk that the Counterparty may fail to return the security or Interest received on due date. It is endeavoured to mitigate the risk by following an appropriate counterparty selection process, which include their credit profile evaluation.

5. Common risk factors affecting the Arbitrage Strategies followed by this Scheme are as under:

Liquidity Risk: In case of Arbitrage trades, under abnormal circumstances it will be difficult to square off the transaction due to liquidity being poor in the underlying stock, stock futures or options market. However, the fund will aim at taking exposure only into liquid stocks/derivatives where there will be minimal risk to square off the transaction. The fund will ensure this by analyzing historical data of volume and open interest.

Open Position Risk: If the fund is not able to have a net market-neutral position due to any operational reasons, the scheme at times is exposed to movement in the prices of the underlying. The Scheme will endeavour to cover or square off the positions as soon as possible.

Opportunities Risk: For any arbitrage strategy, where the cost of carry reduces drastically (in a depressed market conditions), there will be less opportunity for fund manager to generate returns that can exceed money market returns. In absence of profitable arbitrage opportunities available in the market, the scheme may predominantly invest in cash, short term debt and money market securities.

Execution Risk: The prices which are seen on the screen need not be the same at which execution will take place.

Mark to Market Risk: Options arbitrage is a risk free strategy, however there could be a mark to market loss that would arise and additional margin may need to be provided for the same.

Basis Risk: In extraordinary circumstances, the Fund Manager may have to unwind positions before the expiry at a basis which maybe higher than the initiation basis to meet redemptions. Premature unwinding of the position might result in the locked in profits not getting realized.

Corporate Action Risk: In the case of arbitrage in corporate actions, the corporate action might get delayed due to regulatory hurdles or other unforeseen circumstances. This might affect the yield expected from the specific trade.

Tracking Error Risk: This risk is specific to Index arbitrage. Corporate actions such as demergers might result in the weights of the index stocks to change. This might lead to a tracking error affecting the returns to a certain extent.

B. REQUIREMENT OF MINIMUM INVESTORS IN THE SCHEME

The Scheme shall have a minimum of 20 investors and no single investor shall account for more than 25% of the corpus of the Scheme. These two conditions shall be complied with on calendar quarter basis, on an average basis, as specified by SEBI. In case the Scheme does not have a minimum of 20 investors in the stipulated period, the provisions of Regulation 39(2) (c) of the SEBI (MF) Regulations would become applicable automatically without any reference from SEBI and accordingly the Scheme shall be wound up and the Units would be redeemed at applicable NAV. If there is a breach of the 25% limit by any investor over the quarter, a rebalancing period of one month would be allowed and thereafter the investor who is in breach of the rule shall be given 15 days notice to redeem his exposure over the 25 % limit. Failure on the part of the said investor to redeem his exposure over the 25 % limit within the aforesaid 15 days would lead to automatic redemption by the Mutual Fund on the Applicable Net Asset Value on the 15th day of the notice period. The Mutual Fund shall adhere to the requirements prescribed by SEBI from time to time in this regard.

In order to track the investor's holding rather than the folio/account's holdings, the Fund Houses are recommended to track the investors at the master folio/ master account (whatever be the terminology used by the Fund houses) level. In addition since there is a possibility of an investor holding Multiple Accounts, the account is identified for the purpose of aggregation to comply with 20/25 Rule by using a common parameter like PAN. Thus, tracking of investor's holding & number of investors may be conducted using a common parameter like PAN, Master Folio/Master Account, since there is possibility of an investor holding multiple accounts. In case of multiple folios, the sequence or the order of the compulsory redemption is left to the discretion of the Fund House in consultation with the investor.

C. SPECIAL CONSIDERATIONS

The Sponsor is not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of Rs.1,00,000/- (Rupees One Lakh) collectively made by them towards setting up the Scheme or such other accretions and additions to the initial corpus set up by the Sponsor.

Neither this Document nor the Units have been registered in any other jurisdiction. The distribution of Units /this Statement in certain jurisdictions may be restricted or totally prohibited and accordingly, persons who come into possession of this Document are required to inform themselves about, and to observe, any such restrictions.

The AMC can invest in any of the schemes of Edelweiss Mutual Fund subject to the limits as prescribed by the SEBI Regulations and in such case it will not be entitled to charge any fees on such investments.

The Sponsor, entities managed or sponsored by the affiliates or associates of the Sponsor, Funds managed/ advised by the Sponsor/and their associated entities, the Asset Management Company, the Custodian, the Registrar, any Associate, any Distributor, Dealer, any Company, Corporate Bodies, Trusts, any Service Provider, investor (resident or non resident), any scheme / Mutual Fund managed by the Asset Management Company or by any other Asset Management Company may invest in this Scheme, subject to the limits specified by SEBI. While at all times the Trusteeship Company and the Asset Management Company will endeavor that excessive holding of Units in the Scheme among a few Unit holders is avoided, however, the funds invested by these aforesaid persons may acquire a substantial portion of the Scheme's outstanding Units and collectively may constitute a majority unit holder in the Scheme. Redemption of Units held by such persons may have an adverse impact on the value of the Units of the Scheme because of the timing of any such redemption. It may also have impact on the liquidity of the Scheme, which may lead to an adverse impact on the NAV of the

scheme.

Prospective investors should review / study this document in addition to Statement of Additional Information in its entirety and shall not construe the contents hereof or regard the summaries contained herein as advice relating to legal, taxation, or financial / investment matters and are advised to consult their own professional advisor(s) as to the legal, tax, financial or any other requirements or restrictions relating to the subscription, gifting, acquisition, holding, disposal (by way of sale, switch or redemption or conversion into money) of Units and to the treatment of income (if any), capitalisation, capital gains, any distribution, and other tax consequences relevant to their subscription, acquisition, holding, capitalisation, disposal (by way of sale, transfer, switch or conversion into money) of Units within their jurisdiction of nationality, residence, incorporation, domicile etc. or under the laws of any jurisdiction to which they or any managed funds to be used to Purchase / gift Units are subject, and also to determine possible legal, tax, financial or other consequences of subscribing / gifting, purchasing or holding Units before making an application for Units.

The tax benefits described in this Document in addition to Statement of Additional Information are as available under the present taxation laws and are available subject to relevant conditions. The information given is included only for general purpose and is based on advice received by the AMC regarding the law and practice currently in force in India and the Investors should be aware that the relevant fiscal rules or their interpretation may change. As is the case with any investment, there can be no guarantee that the tax position or the proposed tax position prevailing at the time of an investment in the Scheme will endure indefinitely.

In accordance with the SEBI Regulations, an AMC subject to certain conditions is permitted to undertake activities in the nature of portfolio management services and management and advisory services to pooled assets including offshore funds, insurance funds, pension funds, provident funds, if any of such activities are not in conflict with the activities of the Mutual Fund. Subject to these activities being assessed as desirable and economically viable, the AMC may undertake any or all of these activities after satisfying itself that there is no potential conflict of interest.

In accordance with the SEBI Regulations, the AMC also acts as the investment manager to the following Alternative Investment Funds (AIFs) as per SEBI (Alternative Investment Funds) Regulations 2012:

1) Edelweiss Multi Strategy Investment Trust, a Category III Alternative Investment Fund having SEBI Registration No. IN/AIF3/12-13/0004; 2) Edelweiss Alpha Fund, a Category III Alternative Investment Fund having SEBI Registration No. IN/AIF3/13-14/0047; and 3) Edelweiss Alternative Investment Opportunities Trust, a Category II Alternative Investment Fund having SEBI Registration No. IN/AIF2/17-18/0502 (collectively known as the "AIFs") and other AIFs set up from time to time.

Further, the AMC is also authorized to act as the Portfolio Manager as per SEBI (Portfolio Managers) Regulations 1993, vide SEBI Registration No. INP000004631, for various PMS strategies.

While undertaking the aforementioned business activities, the AMC shall ensure that

- (i) there is no conflict of interest with the activities of the Mutual Fund;
- (ii) there exists a system to prohibit access to insider information as envisaged under SEBI (Mutual Funds) Regulations, 1996; and
- (iii) Interest of the Unit holder(s) of the Scheme(s) of the Mutual Fund are protected at all times.

D. DEFINITIONS & ABBREVIATIONS

The following scheme specific definitions/terms apply throughout this document in addition to the definitions mentioned in the Statement of Additional Information unless the context requires otherwise:

AMC or Investment Manager or EAML	Edelweiss Asset Management Limited, the asset management company set up under the Companies Act, 1956 and authorized by SEBI to act as the asset management company to the schemes of Edelweiss Mutual Fund.
Applicable NAV	The Net Asset Value (NAV) applicable for purchases or redemptions or switches, based on the time of the Business Day & relevant cut off time by which the application is accepted at the Investor Service Centres and/or at Branches.
Arbitrage	Attempting to profit by exploiting price differences of identical or similar financial instruments, on different markets or in different forms.
Beneficial Owner	As defined in the Depositories Act 1996 (22 of 1996) means a person whose name is recorded as such with a depository.
Business Day / Working Day	Business Day is a day other than (a) Saturday and Sunday or (b) a day on which banks in Mumbai including Reserve Bank of India are closed for business or clearing or (c) a day on which the Bombay Stock Exchange and /or National Stock Exchange are closed or (d) a day which is a public and/or bank holiday at Edelweiss ISC or their R&T Agent's ISC where the application is received or (e) a day on which sale and repurchase of Units is suspended by the AMC or (f) a day on which normal business could not be transacted due to storms, floods, bandhs, strikes, etc. or (g) a day on which money markets are closed for business / not accessible or (h) a day on which funds accompanying applications cannot be realized and / or are not available for utilisation for investments or investments cannot be liquidated and / or funds are not available for utilization for redemption / repurchase. All applications received on non-Business Days will be processed on the next Business Day at Applicable NAV. The AMC reserves the right to declare any day as Business Day or otherwise at any or all ISCs of the Mutual Fund or its Registrar.
CCIL	Clearing Corporation of India Limited
Consolidated Account Statement/CAS	Consolidated Account Statement/CAS sent by the AMC/Registrar and Transfer Agent is a statement containing details relating to all the transactions across all Mutual Funds viz. purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan and bonus transactions, etc. CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan, bonus, etc. (including transaction charges paid to the distributor) and transactions in dematerialised securities across demat accounts of the investor.
COTM	Common One Time Mandate
Custodian	Standard Chartered Bank, Mumbai registered under the Securities and Exchange Board of India (Custodian of Securities) Regulations 1996, acting as Custodian for the Scheme, and includes such Custodian(s) as may be appointed from time to time.

Cut off Time/ Business Hours	In respect of subscriptions and redemptions received by the Scheme, it means the outer limit of timings within a particular day/ Business Day, which are relevant for determination of the NAV/ related prices to be applied for a transaction.
Day	Any day (including Saturday, Sunday and holiday) as per English Calendar viz. 365 days in a year. For the filing of an official request, if the day is a Saturday, Sunday, or federal (or gazetted or statutory) holiday, or any occurrence causes the closure of the designated accepting office (for part or whole of the day), the next day that office is open is counted as the day.
Depository	Depository as defined in the Depositories Act, 1996 (22 of 1996).
Depository Participant or DP	‘Depository Participant’ or ‘DP’ means a person registered as such under subsection (1A) of section 12 of the Securities and Exchange Board of India Act, 1992.
Derivatives	A financial instrument, traded on or off an exchange, the price of which is directly dependent upon (i.e., “derived from”) the value of one or more underlying securities, equity indices, debt instruments, commodities, other derivative instruments, or any agreed upon pricing index or arrangement (e.g., the movement over time of the Consumer Price Index or freight rates) etc. is known as a derivative. Derivatives involve the trading of rights or obligations based on the underlying product, but do not directly transfer property.
IDCW	Income distributed by the Mutual Fund on the Units.
Electronic Fund Transfer/ EFT	Electronic Fund Transfer includes all the means of electronic transfer like Direct Credit / Debit, Electronic Clearing System (ECS), RTGS, NEFT, Wire Transfer or such like modes as may be introduced by relevant authorities from time to time.
Expiry Day	Expiry Day is the settlement day for derivatives segment in the relevant Stock Exchange (which is currently last Thursday of the month or any day which is declared as the settlement day for Derivatives segment in case of NSE.)
FloatingRate Instruments	Floating rate instruments are debt / money market instruments that have a variable coupon, equal to a reference rate e.g. MIBOR (Mumbai Interbank Offered Rate) or any other rate, plus a spread. The spread is a rate that remains constant. The frequency of coupon payments as well as reset may differ among such various instruments. At the beginning of each coupon period, the coupon is calculated by taking the fixing of the reference rate for that day and adding the spread.
Foreign Institutional Investor or FII	Means an institution established or incorporated outside India and registered with SEBI under the Securities and Exchange Board of India (Foreign Institutional Investors) Regulations, 1995, as amended from time to time.
Gilt or Government Securities	Under the Government Securities Act 2006, “Government security” means a security created and issued by the Government for the purpose of raising a public loan or for any other purpose as may be notified by the Government in the Official Gazette and having one of the forms mentioned in section 3 of the said Act, as amended or re-enacted from time to time.
Investor Service Centre / ISC	Investor Service Centres, as designated from time to time by the AMC, whether of the Registrar or AMC’s own branches, being official points of acceptance, authorized to receive Application Forms for Purchase/ Redemption /Switch and other service requests/queries from investors/ Unit Holders. For details please refer to the application form and/or

	website of the Mutual Fund at www.edelweissmf.com .
Load	In the case of redemption / switch out of a Unit, the sum of money deducted from the Applicable NAV and in the case of subscription / switch in of a Unit, a sum of money to be paid by the prospective investor on the sale/switch in of a Unit in addition to the Applicable NAV.
Money Market Instruments	Money Market Instruments as defined in The Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 as amended from time to time. Money market instruments include commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, Tri-Party Repo certificates of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.
Mutual Fund or The Fund	Edelweiss Mutual Fund, a trust set up under the provisions of the Indian Trusts Act, 1882 and registered as a Mutual Fund with SEBI bearing SEBI Registration No. MF/057/08/02 dated April 30, 2008.
NAV or Net Asset Value	Net Asset Value of the Units of the Scheme calculated in the manner provided in this Document and in conformity with the SEBI Regulations as prescribed from time to time.
New Fund Offer or NFO	Offer for purchase of Units of the Scheme during the NFO Period as described hereinafter.
New Fund Offer Period or NFO Period	The date on or the period during which the initial subscription of Units of the Scheme can be made subject to extension, if any.
Official Points of Acceptance	Places, as specified by AMC from time to time where application for subscription / redemption / switch will be accepted on ongoing basis.
Ongoing Offer	Offer of Units under the Scheme when it becomes open ended after the closure of the New Fund Offer period.
Ongoing Offer Period	The period during which the Ongoing Offer for subscription to the Units of the Scheme is made & not suspended.
Permissible Investments or Investments	Collective or group investments made on account of the Unit holders in accordance with the SEBI Regulations.
Portfolio	The portfolio of the Schemes of Edelweiss Mutual Fund would include all Permissible Investments and cash.
Quant/Quantitative Analysis/ Quant Model	Quant is an investment strategy, a business or financial analysis technique that seeks to understand behavior by selecting securities that are researched and back tested to meet investor's objectives with higher transparency determined by rules-based quantitative analysis. In such techniques there is a computer-based model to determine whether an investment is attractive or not. The final decision to buy or sell is made by the model. However, there is a middle ground where the fund manager will use human judgment in addition to a quantitative model.
Reserve Bank of India or RBI	Reserve Bank of India established under the Reserve Bank of India Act, 1934.
Registrar and Transfer Agents / Registrar	KFin Technologies Limited ("Karvy"), appointed as the Registrar and Transfer Agents for the Scheme, or any other registrar that may be appointed by the AMC.
Redemption	Repurchase of Units by the Mutual Fund from a Unit Holder

Redemption Price	The price (being the Applicable NAV minus Exit Load) at which the Units can be redeemed and calculated in the manner provided in this SID.
Repo/Reverse Repo	Sale/Purchase of Securities as may be allowed by RBI from time to time with simultaneous agreement to repurchase/resell them at a later date.
Scheme	Edelweiss Arbitrage Fund, An open ended scheme investing in arbitrage opportunities provided in this Scheme Information Document.
Scheme Information Document / SID / Document	This document issued by Edelweiss Mutual Fund offering Units of the Scheme for Subscription.
SEBI Regulations or Regulations or SEBI (MF) Regulations)	The Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended from time to time, including its Circulars, Notification & Guidelines.
Securities	As defined in The Securities Contract (Regulation) Act, 1956 & includes notes, bonds, debentures, debenture stock, warrants, etc., futures, options, derivatives, etc. or other transferable securities of a like nature in or of any incorporated company or other body corporate, Gilts / Government Securities, Mutual Fund Units, Money Market Instruments like Commercial Paper, Treasury Bills, etc. and such other instruments as may be declared by GOI and / or SEBI and / or RBI and / or any other regulatory authority to be securities and rights or interest in securities.
Sponsor	Edelweiss Financial Services Limited
Statement of additional information / SAI	The document issued by the Mutual Fund containing details of the Mutual Fund, its constitution, and other tax, legal and general information legally forming a part of the SID.
Tri-Party Repo	Tri-party Repo arrangement has been introduced by CCIL in place of CBLO
Trustee / Trustee Company/ ETCL	Edelweiss Trusteeship Company Limited, a company incorporated under the Companies Act, 1956 and appointed as the Trustee to Edelweiss Mutual Fund
Unit	The interest of an investor, which consists of one undivided share in the net assets of the Scheme.
Unit holder	"Unit holder" means a person holding Unit in a Scheme of a Mutual Fund.

Abbreviations:

AMFI	The Association of Mutual Funds in India	PAN	Permanent Account Number
EMF	Edelweiss Mutual Fund	RTGS	Real Time Gross Settlement
IMA	Investment Management Agreement	SEBI or the Board	The Securities and Exchange Board of India established under the SEBI Act, 1992
NACH	National Automated Clearing House	SEBI Act	The Securities and Exchange Board of India Act, 1992
NFO	New Fund Offer	SIP	Systematic Investment Plan
NRI	Non Resident Investor	STP	Systematic Transfer Plan
NEFT	National Electronic Fund Transfer Service	SWP	Systematic Withdrawal Plan
GOI	Government of India	I.T. Act	The Income Tax Act, 1961 as amended from time to time.

SPVs	Special Purpose Vehicles approved by the appropriate authority.	OIS	Overnight Indexed Swap
NSE	National Stock Exchange	MIBOR	Mumbai Interbank Offered Rate
FIMMDA	Fixed Income Money Market & Derivatives Dealers Association	PEKRN	PAN Exempt KYC Reference Number

Some of the common terms used in Derivatives are discussed as under:

Put	An option contract giving the owner the right, but not the obligation, to sell a specified amount of an underlying asset at a set price within a specified time. The buyer of a put option estimates that the underlying asset will drop below the exercise price before the expiration date.
Call	An option contract that gives an investor the right (but not the obligation) to buy a specified amount of an underlying asset at a set price within a specified time. The buyer of a call option estimates that the underlying asset will increase above the exercise price before the expiration date.
Long	To buy
Short	To sell
In the money	An option with intrinsic value and one which would, therefore, be profitable for the holder to exercise, meaning a call option whose strike price is below the current price of the underlying instrument in the cash market, or a put whose strike price is above the underlying market.
At the money	An option with a strike price equal to the current market price of the underlying cash or futures contract
Out of money	An option with no intrinsic value and one which would not be profitable for the holder to exercise, meaning a call option whose strike price is above the current price of the underlying instrument in the cash market, or a put whose strike price is below the underlying market.
Option	A financial derivative that represents a contract sold by one party (option writer) to another party (option holder). The contract offers the buyer the right, but not the obligation, to buy (call) or sell (put) a security or other financial asset at an agreed-upon price (the strike price) during a certain period of time or on a specific date (Exercise date).
Future	A contractual agreement to buy or sell a particular financial instrument at a pre-determined price in the future. Futures contracts detail the quality and quantity of the underlying asset; they are standardized to facilitate trading on an exchange.

Exposure/Gross exposure in case of derivative positions	Exposure is the maximum possible loss that may occur on a position. However, certain derivative positions may theoretically have unlimited possible loss. Exposure in derivative positions shall be computed as follows:	
	Position	Exposure
	Long Future	Futures Price * Lot Size * Number of Contracts
	Short Future	Futures Price * Lot Size * Number of Contracts
	Option bought	Option Premium Paid * Lot Size * Number of Contracts.
<p>In determining the exposure/ position in derivatives as a percentage to net assets, hedging positions shall not be considered.</p> <p>Gross exposure means sum of all long and short positions in derivatives excluding reversal of positions. For further details, please refer section on 'Investments Limitations and Restrictions in Derivatives'.</p>		

IDCW Reinvestment	Reinvestment of Income Distribution cum Capital withdrawal option
IDCW Payout	Payout of Income Distribution cum Capital Withdrawal option

Interpretation:

For all purposes of this Document, except as otherwise expressly provided or unless the context otherwise requires:

- (a) Words denoting any gender shall include all genders.
- (b) Words used in singular would include plural form and vice-versa.
- (c) A reference to a thing includes a part of that thing.
- (d) Any reference to any statute or statutory provision shall be construed as including a reference to any statutory modifications or re-enactment from time to time.
- (e) Clause headings are for ease of reference only and shall not affect the construction or interpretation of this Document.
- (f) Words and expressions used herein but not defined shall have the meaning specified in the Companies Act, 1956, Securities Contract (Regulations) Act, 1956, SEBI Act, 1992, SEBI (Mutual Funds) Regulations, 1996, Depositories Act, 1996, Reserve Bank of India Act, 1932, Public Debts Act, 1944, Information Security Act, 2000 and the Rules, Income Tax Act 1961, Contract Act 1872, Prevention of Money Laundering Act, 2002, Foreign Exchange Management Act & Regulations and the Rules, Regulations and Guidelines issued thereunder from time to time.

E. DUE DILIGENCE BY THE ASSET MANAGEMENT COMPANY

A Due Diligence Certificate, duly signed by the Chief Executive Officer of Edelweiss Asset Management Limited, has been submitted to SEBI which reads as follows:

DUE DILIGENCE CERTIFICATE

It is confirmed that:

- The Scheme Information Document forwarded to SEBI is in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 and the guidelines and directives issued by SEBI from time to time.
- All legal requirements connected with the launching of the Scheme and also the Guidelines, instructions, etc. issued by the Government of India and any other competent authority in this behalf, have been duly complied with.
- The disclosures made in the Scheme Information Document are true, fair and adequate to enable the investors to make a well-informed decision regarding investments in the proposed Scheme.
- The intermediaries named in the Scheme Information Document and Statement of Additional Information are registered with SEBI and their registration is valid, as on date.
- The contents of Scheme Information Document including figures, data, yields, etc. have been checked and are factually correct.

Sign: Sd/-

Place: Mumbai

Date: October 31, 2023

Name: Radhika Gupta

Designation: Managing Director & Chief Executive Officer

II. INFORMATION ABOUT THE SCHEME

A. NAME & TYPE OF SCHEME

Edelweiss Arbitrage Fund is an open ended scheme investing in arbitrage opportunities.

B. INVESTMENT OBJECTIVE

The investment objective of the Scheme is to generate income by predominantly investing in arbitrage opportunities in the cash and derivative segments of the equity markets and the arbitrage opportunities available within the derivative segment and by investing the balance in debt and money market instruments. However, there is no assurance that the investment objective of the scheme will be realized.

C. ASSET ALLOCATION AND INVESTMENT PATTERN

The Scheme will aim to have a fully hedged portfolio to meet its Investment Objective.

1. Under normal circumstances, the asset allocation would be as follows:

Asset Class	Indicative Allocation (% of net assets)	Risk Profile
Equity & Equity related instruments including derivatives	65% - 100%	Medium to High
Debt & Money Market instruments including the margin money deployed in derivative transactions	0% - 35%	Low

2. Under defensive circumstances, the asset allocation would be as follows:

Asset Class	Indicative Allocation (% of net assets)	Risk Profile
Equity & Equity related instruments including derivatives	0% - 35%	Medium to High
Debt & Money Market instruments including the margin money deployed in derivative transactions	65% - 100%	Low

The Scheme will not invest in Foreign Securities and ADRs/GDRs issued by Indian or foreign companies. The Scheme will not invest in Stock Lending and Short Selling.

Note:

- Defensive circumstances are when the arbitrage opportunities in the market are negligible or returns are lower than alternative investment opportunities as per the allocation pattern. The allocation under defensive circumstances will be made keeping in view the interest of the Unit holders. Such position will be closely monitored by the Fund Managers and necessary rebalancing will be done at suitable opportunity but not later than 30 days.

- The margin money requirement for the purposes of derivative exposure will be held in the form of Term Deposits, cash or cash equivalents or as may be allowed under the Regulations.
- Money Market Instruments include CPs, commercial bills, Corporate Debt, Repo in Corporate Debt, T-Bills, and Government securities having an unexpired maturity upto one year, CDs, usance bills, Tri-Party Repo, Repo/ Reverse Repo and any other like instruments having a maturity of 1 year or less, as specified by the RBI from time to time.
- The above percentages are indicative and not absolute.
- The details of repo transactions of the schemes in corporate debt securities, including details of counterparties, amount involved and percentage of the Net Asset Value shall be disclosed to investors in the half yearly portfolio statements.

Further, The Scheme will not invest in Securitized Debt, Credit Default Swap or equity linked debentures.

- * The Scheme can take derivative exposure upto a limit as stated in the tables above. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme.
- * The Scheme may enter into plain vanilla interest rate swaps for hedging purposes. Exposure to a single counterparty in such transactions will not exceed 10% of the net assets of the Scheme.
- * The cumulative gross exposure through equity, debt and derivative positions will not exceed 100% of the net assets of the Scheme. However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure.
- * The Scheme may take exposure to Repo of Corporate Debt Securities up to the extent permitted by the Regulations (currently up to 10% of total assets, subject to change in line with the regulations from time to time). The cumulative gross exposure through shares in debt, and money market instruments along with repo transactions in corporate debt securities shall not exceed 100% of the net assets of the Scheme.
- * From time to time, the Scheme may hold cash and/or invest in the Tri-Party Repo, repo to meet the liquidity requirements.
- * The Scheme may also invest in other schemes managed by the AMC or in the schemes of any other Mutual Fund within the regulatory limits, provided it is in conformity with the investment objectives of the Scheme.
- * Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks, subject to the guidelines issued by SEBI vide its paragraph 12.16 of the Master Circular for Mutual Funds dated May 19, 2023,, as amended from time to time.

While it is the intention of the Scheme to maintain the maximum/minimum exposure provided in the tables above, there may be instances when these percentages may be exceeded on short term defensive considerations. Typically, this may occur while the Scheme is new and the corpus is small thereby causing diversification issues or there exist no suitable equity and equity related opportunities or due to unusual / unforeseen conditions, such rebalancing is not in the interest of Unit holders. Unusual conditions include, but are not limited to, extreme volatility of the stock market, fixed income and

money markets, natural calamities, communication breakdowns, internal system breakdowns, strikes, bandhs, riots or other situations.

- **Change In Asset Allocation :**

Subject to the Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above can vary substantially depending upon the perception of the Fund Manager, the intention being at all times to seek to protect the interests of the Unit holders. Such changes in the investment pattern will be for short term and defensive considerations. The Scheme reserves the right to invest its entire allocation in debt and money market securities in any one of the fixed income security classes.

In the event of the asset allocation falling outside the limits specified in the asset allocation table, the Scheme will rebalance the portfolio within 30 days. However, if market conditions do not permit the Fund Manager to rebalance the portfolio of the Scheme within the stipulated period of 30 days, justification for the same shall be provided to the Investment Committee and the reason for the same shall be recorded in writing.

The Investment Committee shall then decide on the course of action. Subject to the above, any change in the asset allocation affecting the investment profile of the Schemes shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations, as detailed later in this document.

D. WHERE WILL THE SCHEME INVEST?

Subject to the Regulations, the corpus of the Scheme will mainly be invested in any (but not exclusively) of the following securities:

1. Investment in Equity securities: The Scheme will invest in Equity and Equity related instruments including equity derivatives.

Derivatives: The Scheme may invest in Derivative Instruments to the extent permitted under paragraph 7.5 and 12.25 of the Master Circular for Mutual Funds dated May 19, 2023, on 'Trading by Mutual Funds on Exchange Traded Derivatives' as amended from time to time. Derivative products are specialized instruments that require investment techniques and risk analysis different from those associated with stocks and bonds. The use of derivatives requires an understanding not only of the underlying instrument but also of the derivative instruments itself. The Scheme may invest in the following Equity Derivative Instruments like:

- i. **Futures:*** A futures contract is an agreement between the buyer and the seller for the purchase and sale of a particular asset at a specific price on a specific future date. The price at which the underlying asset would change hands in the future is agreed upon at the time of entering into the contract. The actual purchase or sale of the underlying asset involving payment of cash and delivery of the instrument does not take place until the contracted date of delivery. A futures contract involves an obligation on both the parties to fulfill the terms of the contract. Currently, futures contracts have a maximum expiration cycle of 3-months. A futures contract on the stock market index gives its owner the right and obligation to buy or sell the portfolio of stocks characterized by the index. Stock index futures are cash settled; there is no delivery of the underlying stocks.
- ii. **Options:*** An option is a contract which provides the buyer of the option (also called the holder) the right, without the obligation, to buy or sell a specified asset at an agreed price on or upto a particular date. For acquiring this right the buyer has to pay a premium to the seller. The seller on the other hand has the obligation to buy or sell that specified asset at the agreed price. The premium is

determined considering number of factors such as the underlying asset's market price, the number of days to expiration, strike price of the option, the volatility of the underlying asset and the risk less rate of return. The strike price, the expiration date and the market lots are specified by the exchanges. An option contract may be of two kinds, viz., a call option or a put option. An option that provides the buyer the right to buy is a call option. The buyer of the call option (known as the holder of the option) can call upon the seller of the option (known as writer of the option) and buy from him the underlying asset at the agreed price at any time on or before the expiry date of the option. The seller of the option has to fulfill the obligation on exercise of the option. The right to sell is called a put option. Here, the buyer of the option can exercise his right to sell the underlying asset to the seller of the option at the agreed price. Options are of two types: European and American. In a European option, the holder of the option can only exercise his right on the date of expiration. In an American option, he can exercise this right anytime between the purchase date and the expiration date.

iii. Other derivative instruments: The Scheme may also invest in debt derivative instruments like Interest Rate Swaps, Forward Rate Agreements or such other debt derivative instruments as may be introduced from time to time. An Interest Rate Swap (IRS) is a financial contract between two parties exchanging a stream of interest payments for a notional principal amount on multiple occasions during a specified period. Typically, one party receives a pre-determined fixed rate of interest while the other party, receives a floating rate, which is linked to a mutually agreed benchmark with provision for mutually agreed periodic resets. A Forward Rate Agreement (FRA) is basically a forward starting IRS. It is an agreement between two parties to pay or receive the difference between an agreed fixed rate (the FRA rate) and the interest rate (reference rate) prevailing on a stipulated future date, based on a notional principal amount for an agreed period. The only cash flow is the difference between the FRA rate and the reference rate. As is the case with IRS, the notional amounts are not exchanged in FRA. To hedge & balance the portfolio, derivative instruments like Interest Rate Swaps & Forward Rate Agreements may be used to create synthetic fixed rate bonds/ floating rate bonds. We wish to submit that, creation of synthetic fixed rate bonds/floating rate bonds is a hedging and portfolio rebalancing technique. An example is stated below to explain the said proposition.

Swaps can be used to create synthetic fixed rate instruments. Let us take an example of a 1 Year Floating Rate Bond with a spread of 50 bps (basis points) over a benchmark say, Overnight MIBOR. Ordinarily, this fetches the investor a yield of the benchmark (which is floating) plus 50 bps on an annualized basis. However, by receiving 1 yr fixed rate on the swap side, what happens is that the bond gets converted into a fixed rate bond. Let us assume that the 1 year swap on the same benchmark is received for the same principal amount at the rate of 8.00%.

Step A: Investor receives Overnight MIBOR + 50 bps on the Floating Rate Bond

Step B: Investor enters into a 1 year OIS transaction – Investor receives fixed rate of 8% & Investor pays floating rate i.e., Overnight MIBOR,

Net impact for the investor: (MIBOR + 50 bps) + 8% - MIBOR

$$= 8.00\% + 50 \text{ bps}$$

$$= 8.50\% \text{ (Fixed)}$$

Thus through the swap, the floating rate bond gets converted 'synthetically' into a fixed rate bond.

2. Investment in Debt securities:

- **Commercial Paper (CP)** is an unsecured negotiable money market instrument issued in the form of a promissory note. CPs are issued by corporates as an alternative source of working capital finance. They are issued at a discount to face value, as may be determined mutually by the issuer & investor. CP is traded in secondary market and can be freely bought and sold before maturity.

- **Certificates of Deposit (CD)** is a negotiable money market instrument issued by scheduled commercial banks and select all-India Financial Institutions (FIs) that have been permitted by RBI to raise short-term resources. The maturity period of CDs issued by the banks is between 7 days and one year. FIs can issue CDs for a period not less than 1 year and not exceeding 3 years from the date of issue. CDs also are issued at a discount to face value and can be traded in secondary market akin to CPs.

- **Government securities:** The Scheme intends to invest its assets in securities of Government of India and /or State Government to the extent of SEBI prescribed limits, if any. Such securities may be:

- i. Supported by the ability to borrow from the Treasury or
- ii. Supported by Sovereign guarantee or the State Government or
- iii. Supported by Government of India / State Government in some other way. The above will depend upon the nature of securities invested.

Central Government Securities are a sovereign debt obligation of the Government of India with zero-risk of default and are issued on its behalf by the RBI. They form a part of the Government's annual borrowing program and are used to fund the fiscal deficit along with other short and long-term fund requirements.

Central Government Securities are normally fixed interest securities where the interest is paid semi-annually. Different types of Central Government Securities are the fixed interest securities, fixed interest security with put/call option, fixed interest security where the subscription amount is paid in installments, fixed interest security where the maturity amount is received in installments, floating rate bond, capital-indexed bond and zero- coupon bonds.

State government securities are issued by the respective State governments in co- ordination with the RBI. State Government Securities are fixed interest securities where the interest is paid semi-annually.

- **Treasury Bills (T-Bills)** are issued by the Government of India to meet their short- term borrowing requirement. Presently, T-Bills are issued for original maturities of 91 days, 182 days and 364 days. T-Bills are issued at a discount to their face value and redeemed at par.

- **Short Term Deposits** are deposits with Banks for a fixed term at a rate which is determined by various factors such as the term, the amount etc. Pending deployment as per investment objective, the corpus of the Scheme may be invested in short-term deposits of Scheduled Commercial Banks as provided under the Regulations.

- **Tri-party Repo arrangement** has been introduced by CCIL in place of CBLO.

- **Repo (Repurchase agreement)** A Repo or Reverse Repo is a transaction in which two parties agree to sell and repurchase the same security. Under such an agreement the seller sells specified securities with an agreement to repurchase the same at a mutually decided future date and price. Similarly, the buyer purchases the securities with an agreement to resell the same to the seller on an agreed date at a predetermined price. The transaction results in collateralized borrowing or lending of funds.

Such a transaction is called a Repo when viewed from the perspective of the seller of the securities and borrower of funds and Reverse Repo when viewed from the perspective of the buyer of the securities and lender of funds. The eligible securities for a repo/reverse repo transaction in the Indian financial markets at present are Government Securities, State Government Securities and Treasury Bills.

The Scheme may enter into Reverse Repo, hedging or such other transactions as may be allowed to Mutual Fund from time to time.

- **Non Convertible Debentures** as well as **Bonds** are securities issued by Public Sector Enterprises, Public Sector Banks, All India Financial Institutions, Private Sector Companies etc for their normal business activities, which may be secured or unsecured against assets of the company. This is one of the sources of financing for corporates which may be in the nature of short term or long term depending on the requirement of the entity. They are priced at a spread over the corresponding

government security depending on the level of perceived risk. Different types of securities are fixed interest securities with or without put/call option, fixed interest security where the maturity amount is received in installments, floating rate bonds, zero-coupon bonds (bonds with no intervening interest cash flows)etc.

Frequency of interest payments could be annual/semi-annual/quarterly/monthly or zero- coupon bonds etc. depending on each issue.

- **Floating rate debt instruments** are debt instruments issued by Central / State governments, Corporates, PSUs, etc. with interest rates that are reset periodically. The periodicity of interest reset could be daily, monthly, quarterly, half yearly, and annually or any other periodicity that may be mutually agreed between the issuer and the Fund.

- **‘When, as and if issued’ “Security”** Mutual Funds are allowed to undertake ‘When Issued (WI)’ transactions in Central Government securities, at par with other market participants. Transactions in a security on a ‘When Issued’ basis shall be undertaken in the following manner.

- ‘WI’ transactions can be undertaken in the case of securities that are being reissued as well as newly issued, on a selective basis.
- ‘WI’ transactions would commence on the issue notification date and it would cease on the working day immediately preceding the date of issue.
- All ‘WI’ transactions for all trade dates will be contracted for settlement on the date of issue.
- At the time of settlement on the date of issue, trades in the ‘WI’ security will be netted off with trades in the existing security, in the case of reissued securities.
- ‘WI’ originating transactions may be undertaken only on NDS-OM. However, undertaking the cover leg of the ‘WI’ transactions is permitted even outside the NDS- OM platform, i.e., through telephone market.
- The Transaction should be guaranteed by an approved Central counterparty namely Clearing Corporation of India Limited (CCIL).
- Only PDs can take a short position in the ‘WI’ market. In other words, non-PD entities can sell the ‘WI’ security to any counterparty only if they have a preceding purchase contract for equivalent or higher amount.
- Open Positions in the ‘WI’ market are subject to the following limits:

Category	Reissued security	Newly issued security
Non-PDs	Long Position, not exceeding 5 per cent of the notified amount.	Long Position, not exceeding 5 per cent of the notified amount.

For details on definition & Risk associated with investment in the above security, please refer SAI.

3. Investments in the Schemes of Mutual Fund

The Scheme may invest in schemes managed by the AMC or in the schemes of any other Mutual Fund, provided it is in conformity with the investment objectives of the Scheme and in terms of the prevailing the SEBI Regulations. As per the SEBI Regulations, no Investment Management fees will be charged for such investments and the aggregate inter scheme investment made by all schemes in the schemes of the Mutual Fund or in the schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.

4. Any other like instruments as may be permitted by RBI/SEBI/ such other Regulatory Authority from time to time.

The above-mentioned securities could be listed, unlisted, secured, unsecured, rated or unrated and

may be acquired through Primary, secondary market offerings, private placements, rights offer etc. Further, investments in debentures, bonds and other fixed income securities will usually be in instruments, which have been assigned investment grade ratings by an approved rating agency. In cases where the debt instrument is unrated, specific approval from the Board of the Asset Management Company and the Board of Trustees shall be obtained. However, the same shall be subject to limitations as contained in clause 1 and 1A, of Schedule VII to SEBI (Mutual Funds) Regulations, 1996.

E. INVESTMENT STRATEGY & APPROACH

The Scheme will invest in arbitrage opportunities between spot and futures prices of exchange traded equities and the arbitrage opportunities available within the derivative segment. If suitable arbitrage opportunities are not available in the opinion of the Fund Manager, the Scheme may invest in short term debt and money market securities.

The Fund Manager will evaluate the difference between the price of a stock in the futures market and in the spot market. If the price of a stock in the futures market is higher than in the spot market, after adjusting for costs and taxes the scheme shall buy the stock in the spot market and sell the same stock in equal quantity in the futures market, simultaneously.

The Scheme will endeavor to build similar market neutral positions that offer an arbitrage potential for e.g. buying the basket of index constituents in the cash or futures segment and selling the index futures, etc. The Scheme would also look to avail of opportunities between one futures contract and another.

The margin money requirement for the purposes of derivative exposure will be held in the form of Term Deposits, cash or cash equivalents.

Derivative & Arbitrage Strategies: Derivatives are financial contracts of pre-determined fixed duration, whose values are derived from the value of an underlying primary financial instrument, index, such as: interest rates, exchange rates and equities.

The Scheme will invest in arbitrage opportunities between spot and futures prices of exchange traded equities. The Scheme may build similar hedge positions that offer an arbitrage potential for example buying the basket of index constituents in the cash or futures segment and selling the index futures, and selling the corresponding stock future, etc.

The Scheme will also invest in low risk derivatives strategies. These strategies will involve any combination of cash, futures and options.

The Scheme will invest in opportunities arising out of corporate actions announced in stocks that offer superior risk adjusted returns and IPOs.

1. Cash Future Arbitrage: This strategy is employed when the price of the future is trading at a premium to the price of its underlying in spot market. The Scheme shall buy the stock in spot market and endeavor to simultaneously sell the future at a premium on a quantity neutral basis.

Buying the stock in spot market and selling the futures results into a hedge where the Scheme has locked in a spread and is not affected by the price movement of cash market and futures market. The arbitrage position can be continued till expiry of the future contracts. The future contracts are settled based on the last half an hour's weighted average trade of the spot market. Thus there is a convergence between the spot price and the futures market on expiry. This convergence helps the Scheme to generate the arbitrage return locked in earlier.

On or before the date of expiry, if the price differential between the spot and futures position of the subsequent month maturity still remains attractive, the scheme may rollover the futures position and hold onto the position in the spot market. In case such an opportunity is not available, the scheme would liquidate the spot position and settle the futures position simultaneously.

Rolling over of the futures transaction means unwinding the short position in the futures of the current month and simultaneously shorting futures of the subsequent month maturity, and holding onto the spot position.

Illustrations

Buy 100 shares of Company A at Rs 100 and sell the same quantity of stock's future of the Company A at Rs 101.

1. Market goes up and the stock end at Rs 200.

At the end of the month (expiry day) the future expires automatically: Settlement

price of future = closing spot price = Rs 200

Gain on stock is $100 \times (200 - 100) = \text{Rs } 10,000$ Loss on

future is $100 \times (101 - 200) = \text{Rs } -9,900$ Net gain is

$10,000 - 9,900 = \text{Rs } 100$

2. Market goes down and the stock end at Rs 50.

At the end of the month (expiry day) the future expires automatically: Settlement

price of future = closing spot price = Rs 50

Loss on stock is $100 \times (50 - 100) = \text{Rs } -5,000$ Gain

on future is $100 \times (101 - 50) = \text{Rs } 5,100$ Net gain

is $5,100 - 5,000 = \text{Rs } 100$

Unwinding the position:

Buy 100 shares of Company A at Rs 100 and sell the same quantity of stock's future of the Company A at Rs 101.

The market goes up and at some point of time during the month (before expiry) the stock trades at Rs 120 and the future trades at Rs 119 then we unwind the position:

Buy back the future at Rs 119: loss incurred is $(101 - 119) \times 100 = \text{Rs } -1,800$ Sell the

stock at Rs 120: gain realized: $(120 - 100) \times 100 = \text{Rs } 2,000$

Net gain is $2,000 - 1,800 = \text{Rs } 200$

Rolling over the futures:

We keep the stocks position. Close to expiry, if the stocks price is at Rs 150 then the stock's future is close to Rs 150 as well. Also if the current month stock future is below the next month stock future, we roll over the future position to the next expiry:

Stock future next month is at Rs 151 Stock

future current month is at Rs 150

Then sell future next month at Rs 151 and buy back actual future at Rs 150 = gain of $100 \times (151 - 150) = \text{Rs } 100$ and the arbitrage is continuing.

2. Index Arbitrage: The Nifty 50 derives its value from fifty constituent stocks; the constituent stocks (in their respective weights) can be used to create a synthetic index matching the Nifty Index. Also, theoretically, the fair value of a future is equal to the spot price plus the cost of carry.

Theoretically, therefore, the pricing of Nifty Index futures should be equal to the pricing of the synthetic index created by futures on the underlying stocks.

Due to market imperfections, the index futures may not exactly correspond to the synthetic index

futures. The Nifty Index futures normally trades at a discount to the synthetic Index due to large volumes of stock hedging being done using the Nifty Index futures giving rise to arbitrage opportunities.

One instance in which an index arbitrage opportunity exists is when Index future is trading at a discount to the index (spot) and the futures of the constituent stocks are trading at a cumulative premium.

The fund manager shall endeavour to capture such arbitrage opportunities by taking long positions in the Nifty Index futures and short positions in the synthetic index (constituent stock futures).

Based on the opportunity, the reverse position can also be initiated.

Index Arbitrage (Spot market): This strategy is very similar to the index arbitrage strategy explained above. This strategy can be executed when the index future is trading at a premium to the underlying index. The Fund Manager will buy the index constituents (ratio of weights in the index) in the spot market and simultaneously sell the index future at a premium. On expiry day, the futures expire at cash. This convergence helps realize the profits locked-in.

3. Portfolio Protection/ Hedging: The Scheme may use exchange-traded derivatives to hedge the equity portfolio.

Illustrations of hedging using options–

Call Option (Buy): The fund buys a call option at the strike price of say Rs.1000 and pays a premium of say Rs. 50, the fund would earn profits if the market price of the stock at the time of expiry of the option is more than 1050 being the total of the strike price and the premium thereon. If on the date of expiry of the option the stock price is below Rs 1000, the fund will not exercise the option while it loses the premium of Rs. 50.

Put Option (Buy): The fund buys a Put Option at Rs 1000 by paying a premium of say Rs 50. If the stock price goes down to Rs. 900, the fund would protect its downside and would only have to bear the premium of Rs 50 instead of a loss of Rs 100 whereas if the stock price moves up to say Rs. 1100 the fund may let the Option expire and forego the premium thereby capturing Rs. 100 upside after bearing the premium of Rs. 50. The Scheme may use both index and stock futures and options to hedge the stocks in the portfolio

4. The Scheme may use derivative instruments like Interest rate swaps like Overnight Indexed Swaps (OIS), Forward rate agreements, or such other derivative instruments as may be introduced from time to time. Derivatives will be used for the purpose of hedging, increasing the returns of the Scheme and portfolio balancing as may be permitted under the Regulations and Guidelines.

Investment strategy while using Overnight Indexed Swaps: In a rising interest rate scenario the Scheme may enhance returns for the investor by hedging the risk on its fixed interest paying assets by entering into an OIS contract where the Scheme agrees to pay a fixed interest rate on a specified notional amount, for a predetermined tenor and receives floating interest rate payments on the same notional amount. The fixed returns from the Scheme's assets and the fixed interest payments to be made by the Scheme on account of the OIS transaction offset each other and the Scheme benefits on the floating interest payments that it receives.

The Scheme may enter into an opposite position in case of a falling interest rate scenario, i.e., to

hedge the floating rate assets in its portfolio the Scheme enters into an OIS transaction wherein it receives a fixed interest rate on a specified notional amount for a specified time period and pays a floating interest rate on the same notional amount. The floating interest payments that the Scheme receives on its floating rate securities and the floating interest payments that the Scheme has to pay on account of the OIS transaction offset each other and the Scheme benefits on the fixed interest payments that it receives in such a scenario.

5. Other Arbitrage Derivative Strategies: The Scheme will also invest in arbitrage opportunities arising out of corporate actions (e.g. – mergers, FPO, delisting, open offers, etc). These are just a few examples of arbitrage opportunities arising out of corporate actions. This is not an exhaustive list as every corporate action could offer a different and unique opportunity.

The Scheme may also use derivative instruments as may be introduced from time to time, with the underlying being any of the stocks in a recognized stock exchange.

The Scheme may deploy one or more of the above mentioned derivative Strategies to the extent they are in line with the investment objective of the Scheme.

Quantitative Model: The Scheme may use Quantitative analysis Model, commonly known as Quant Model. Quantitative analysis can be done for a number of reasons such as measurement, performance evaluation or valuation of a financial instrument. In broad terms, quantitative analysis is simply a way of measuring things. Quantitative analysis can be of two kinds i.e. input tools giving signals, filters or a passive management tool, where the fund manager has no input and the quantitative rule decides the investment. Here in this case this strategy will be used as an input tool. Examples of quantitative analysis include everything from simple financial ratios such as earnings per share, to something as complicated as discounted cash flow, or option pricing. One of the main advantages of Quant Model is that it measures recent market volatility and exclusive factors that drive markets and are expected to provide good performance. Quant Funds are more actively managed than Index funds but less active than traditional equity funds but seek to provide better returns than benchmark in all market conditions. The most obvious advantage is that quantitative models can examine a much larger universe of stocks than human analysts. Quant Funds eliminate any human bias.

Special Situations (Corporate Actions)

The Scheme may take advantage of situations that present an investment opportunity to Fund Manager who can judge the implications of that opportunity that can unlock value for investors. Some of these situations are Merger of businesses or companies which may result in synergies in business activities. Demerger may result in separation / spin-off of business operation / activity from some other business operation / activity., Companies may consider a buy-back of their shares from the market due to various reasons (like company has substantial free reserves, management is confident of the future growth potential, meeting with the regulatory norms, etc.) and unlock significant value for shareholders. Companies may consider delisting their companies from the respective stock exchange. It may be at the request of the promoters, acquisitions; BIFR under SICA etc., Company may offer its existing shareholders a right to purchase additional shares at a discount to the prevailing market price. A company may want to infuse capital for future projects, raise its holding as it expects good prospects going forward. A carefully analyzed rights issue can unlock value for shareholders; Open Offer is an event that increases the shareholding of the acquirer. An open offer can be voluntary or involuntary. An open offer is an indication that parties are interested in increasing their stake in the company. This can be positive for the company over the long run and gives the investor a signal for good times ahead, Debt restructuring i.e. a company may want to change its capital structure by means of reducing debt. Higher debt can lead to lower profits and cash flows. An attempt by the company to reduce debt or swap the same with other lower costs options

can unlock value for shareholders. There could be many other events that may result in share price appreciation. Such situations may include; turnarounds, companies undergoing restructuring, asset plays, and companies affected by regulatory changes and primary market listings. The scheme will carefully analyze any such instance and participate in the same as such; corporate action often unlocks a lot of value for the investors

- **Strategy for investments in Debt/ Money Market Instruments:**

To achieve its investment objective, the Scheme may also invest, in Debt Instruments which are listed/unlisted and/or rated/unrated debt or money market instruments/securities, securities issued/guaranteed by the Central/State Governments, securities issued by public/private sector companies/corporations, short term deposits with banks like Fixed Deposits, financial institutions and/or money market instruments such as commercial paper, certificates of deposit, permitted securities under a reverse- repo agreement, etc. These instruments may carry a fixed rate of return or a floating rate of return or may be issued on a discounted basis. Investments will be made in instruments, which in the opinion of the Fund Manager, are of an acceptable credit quality and chance of default is minimum while conforming to the internal broad guidelines provided in the Investment Policy. The Fund Manager will generally be guided by, but not restrained by, the ratings announced by various rating agencies and independent in-house assessment on the assets in the portfolio. The fund management team with the support of research team will take an active view of the interest rate movement by keeping a close watch on various parameters of the Indian economy, as well as developments in global markets. Investment views / decisions will be taken on the basis of the following parameters:

1. Prevailing interest rate scenario
2. Quality of the security / instrument (including the financial health of the issuer)
3. Maturity profile of the instrument
4. Liquidity of the security
5. Growth prospects of the company / industry
6. Any other factor in the opinion of the fund management team

- **Investment in Mutual Fund Units:**

To avoid duplication of portfolios and to reduce expenses, the Scheme may also invest in scheme managed by the AMC or in the scheme of other Mutual Fund, provided that aggregate inter-scheme investment made by all schemes managed by the AMC either in its own schemes or of any other Mutual Fund shall not exceed 5% or such other permitted limit, of the Net Asset Value of the Fund. No investment management fees shall be charged for investing in other schemes of the fund or in the schemes of any other Mutual Fund.

- **Risk Control:**

Edelweiss Arbitrage Fund will allocate assets predominantly in arbitrage opportunities between spot and futures prices of exchange traded equities and the arbitrage opportunities available within the equity derivative segment and the balance in debt and money market instruments.

This allocation will be steadily monitored and it shall be ensured that investments are made in accordance with the Scheme objective and within the regulatory and internal investment restrictions prescribed from time to time. This Scheme offers lower risk alternative to pure diversified equity funds due to its investment strategy.

Since disciplined investing requires risk management, the AMC would incorporate adequate safeguards for controlling risks in the portfolio construction process.

The fund has designed a detailed process to identify, measure, monitor and manage the portfolio risk. The aim is not to eliminate the risk completely but to have a structured mechanism towards risk management thereby maximizing potential opportunities and minimize the adverse effects of risk. Few of the key risk identified are:

Risk & Description specific to the Scheme	Risk mitigants / Management Strategy
Market Risk Risk arising due to vulnerability to price fluctuations and volatility, having material impact on the overall returns of the Scheme	Endeavour to have a well diversified portfolio of good companies with the ability to use cash/derivatives for hedging
Derivatives Risk Various inherent risks arising as a consequence of investing in derivatives.	Continuous monitoring of the derivatives positions and strict adherence to the regulations and internal norms
Credit risk Risk associated with repayment of investment	Investment universe carefully selected to only include issuers with high credit quality
Performance risk Risk arising due to change in factors affecting the market	Understand the working of the markets and respond effectively to market movements
Concentration risk Risk arising due to over exposure in few securities	Investing across the spectrum of issuers and keeping flexibility to invest across tenor
Liquidity risk Risk arising due to inefficient Asset Liability Management, resulting in high impact costs	Control portfolio liquidity at portfolio construction stage. Having optimum mix of cash & cash equivalents along with the debt papers in the portfolio
Interest rate risk Price volatility due to movement in interest rates	Control the portfolio duration and periodically evaluate the portfolio structure with respect to existing interest rate scenario
Event risk Price risk due to company or sector specific event	Understand businesses to respond effectively and speedily to events. Usage of derivatives: Hedge portfolios, if required, in case of predictable events with uncertain outcomes

- **Portfolio Turnover:**

The Scheme will endeavour to keep the portfolio turnover at a reasonable level. However the portfolio turnover ratio may vary as the scheme may change the portfolio according to Asset Allocation to align itself with the objectives of the scheme. Portfolio turnover may also vary, based on inflows & outflows in the fund. The effect of higher portfolio turnover could be higher brokerage and transaction costs.

F. INVESTMENT BY THE AMC IN THE SCHEME

The AMC may also invest in existing Schemes of the Mutual Fund. As per the existing SEBI (MF) Regulations, the AMC will not charge Investment Management and Advisory fee on the investment

made by it in the Scheme or other existing schemes of the Fund.

"Further, as per clause sub-regulation 16 (A) of Regulation 25 of SEBI (Mutual Funds) Regulations, 1996 read along with paragraph 6.9 of the Master Circular for Mutual Funds dated May 19, 2023, on alignment of interest of AMC with the unit holders of Mutual Fund, the AMC will invest in the Scheme based on the risk-o-meter"

G. FUNDAMENTAL ATTRIBUTES

Following are the Fundamental Attributes of the Scheme, in terms of Regulation 18 (15A) of the SEBI (MF) Regulations:

(i) Type of Scheme – An open ended scheme investing in arbitrage opportunities.

(ii) Investment Objective -

Main Objective: The investment objective of the Scheme is to generate income by predominantly investing in arbitrage opportunities in the cash and the derivative segments of the equity markets and the arbitrage opportunities available within the derivative segment and by investing the balance in debt and money market instruments.

However, there is no assurance that the investment objective of the scheme will be realized.

Investment pattern: The tentative Equity/ Debt portfolio break-up with minimum and maximum asset allocation, is disclosed in the Section on "Asset Allocation and Investment Pattern".

(iii) Terms of Issue

Liquidity Provisions: The Scheme, being open ended the Units are not proposed to be listed on any stock exchange. However, the Trustee reserves the right to list the Units as and when this Scheme is permitted to be listed and considers it necessary in the interest of Unit holders of the Fund.

The Scheme offers subscription & redemption facility at the Applicable NAV on every Business Day. The procedures for Purchase/Redemption of Units on an ongoing basis are set out in Paragraph B under Section III of this SID.

As per SEBI Regulations, the Mutual Fund shall dispatch redemption proceeds within 10 Business Days of receiving a valid redemption request. In case the redemption proceeds are not dispatched within 10 Business Days of the date of receipt of a valid redemption request, interest will be paid from the 11th day onwards @ 15% per annum or such other rate as may be prescribed by SEBI from time to time.

Aggregate fees and expenses charged to the Scheme: The aggregate fees and expenses charged to the Scheme will be in line with the limits defined in the SEBI Regulations as amended from time to time. The aggregate fee and expenses to be charged to the Scheme are detailed in Section IV of this Document.

Any safety net or guarantee provided: The Scheme does not provide any guaranteed or assured return.

Change in Fundamental Attributes:

In accordance with Regulation 18(15A) of the SEBI (MF) Regulations, the Trustee shall ensure that no change in the fundamental attributes of the Scheme and the Plan(s) / Option(s) thereunder or the trust or fee and

expenses payable or any other change which would modify the Scheme and the Plan(s) / Option(s) thereunder and affect the interests of Unit holders is carried out unless:

1. The Trustees have taken/received comments from SEBI in this regard before carrying out such changes.
2. An addendum to the existing SID shall be issued and displayed on AMC website immediately.
3. A written communication about the proposed change is sent to each Unit holder and an public notice / advertisement is given in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of the region where the Head Office of the Mutual Fund is situated;
4. The Unit holders are given an option for a period of 30 days to exit at the prevailing Net Asset Value without any exit load; and
5. The SID shall be revised and updated immediately after completion of duration of the exit option (not less than 30 days from the notice date).

H. BENCHMARK

The Benchmark for Edelweiss Arbitrage Fund is the Nifty 50 Arbitrage Index.

CRISIL Liquid Fund Index is used to benchmark schemes which have short –term investment horizon and schemes which offer least element of risk. The scheme will invest in mostly risk-free arbitrage strategies and hence CRISIL Liquid Fund index is the most appropriate benchmark. A Liquid Fund index of this kind will serve as an indicator for all the market participants in the category, to benchmark their performance against the index, find out the attributes for the variation in their performance vis-a-vis the index and reshuffle their portfolio keeping in mind the risk/reward tradeoff. Finally, the Index is a useful tool to track volatility, chart correlation and develop hedging strategies.

The Trustee reserves the right to change the said benchmark and/or adopt one/more other benchmarks to compare the performance of the Scheme in conformity with the investment objectives and appropriateness of the benchmark subject to SEBI (MF) Regulations, and other prevailing guidelines, if any.

I. FUND MANAGER(S) FOR THE SCHEME

Equity Portion - Mr. Bhavesh Jain

Mr. Bhavin Patadia

Debt Portion – Mr. Dhawal Dalal

Details of the Fund Manager(s) are as stated below:

Name of the Fund Manager	Age & Qualification	Experience	Name of other schemes of the Fund under his management.
Mr. Bhavesh Jain, Fund Manager (Managing the Scheme June 24, 2017)	37 years, Master's in management studies (Finance) from the Mumbai University.	Mr. Jain has total work experience of over 14 years in the equity market segment. He has been associated with the AMC for over three years, formerly as an Equity Dealer and presently as Assistant Fund Manager of the schemes of the Fund. He was previously associated with Edelweiss Securities Limited as SGX Nifty Arbitrage Trader.	Fund Manager: <ol style="list-style-type: none"> 1. Edelweiss Arbitrage Fund (Equity Portion) 2. Edelweiss Balanced Advantage Fund (Equity Portion) 3. Edelweiss Recently Listed IPO Fund 4. Edelweiss Equity Savings Fund (Equity Portion) 5. Edelweiss Aggressive Hybrid Fund (Equity Portion) 6. Edelweiss Large Cap Fund 7. Edelweiss Greater China Equity Off-Shore Fund 8. Edelweiss Emerging Markets Opportunities Equity Offshore Fund

			9. Edelweiss Asean Equity Off-Shore Fund 10. Edelweiss Europe Dynamic Equity Offshore Fund 11. Edelweiss US Value Equity Off-shore Fund 12. Edelweiss US Technology Equity Fund of Fund 13. Edelweiss Nifty 50 Index Fund 14. Edelweiss Nifty 100 Quality 30 Index Fund 15. Edelweiss Nifty Large Mid Cap 250 Index Fund 16. Edelweiss Nifty Midcap150 Momentum 50 Index Fund 17. Edelweiss Nifty Next 50 Index Fund 18. Edelweiss Nifty Smallcap 250 Index Fund 19. Edelweiss Gold and Silver ETF FOF 20. Edelweiss MSCI India Domestic & World Healthcare 45 Index Fund 21. Edelweiss Multi Asset Allocation Fund
Mr. Dhawal Dalal (Managing the Scheme since December 22, 2016)	51 years B.E., MBA	<p>Mr. Dhawal Dalal, aged 51 years, is a B.E. (Gujarat University, Ahmedabad), and MBA (University of Dallas, Texas, USA) by qualification and has an overall work experience of 25+ years mostly in the fixed income investment & research function. Mr. Dalal has joined Edelweiss AMC as Chief Investment Officer – Fixed Income in October 2016 and is a key personnel. Prior to joining Edelweiss AMC, he was associated with DSP BlackRock Investment Managers Pvt.Ltd as Executive Vice President and Head of Fixed Income from January 2012 to July 2016, as Sr. Vice President and Head of Fixed Income schemes from January 2006 to December 2011 and as Asst. Vice President for fixed income products from May 1998 to December 2005. Prior to that he was associated with Merrill Lynch Investment Managers as Assistant Portfolio Manager, from August 1996 to April 1998.</p>	Fund Manager: 1. Edelweiss Money Market Fund 2. Edelweiss Banking and PSU Debt Fund 3. Edelweiss Government Securities Fund 4. Edelweiss Equity Savings Fund (Debt Portion) 5. Edelweiss Arbitrage Fund (Debt Portion) 6. Edelweiss Aggressive Hybrid Fund (Debt Portion) 7. BHARAT Bond ETF – April 2030 8. BHARAT Bond FOF – April 2030 9. BHARAT Bond ETF - April 2025 10. BHARAT Bond FOF - April 2025 11. BHARAT Bond ETF - April 2031 12. BHARAT Bond FOF - April 2031 13. BHARAT Bond ETF - April 2032 14. BHARAT Bond ETF FOF - April 2032 15. Edelweiss NIFTY PSU Bond Plus SDL Apr 2026 50:50 Index Fund 16. Edelweiss NIFTY PSU Bond Plus SDL Apr 2027 50:50 Index Fund 17. Edelweiss CRISIL PSU Plus SDL 50:50 Oct 2025 Index Fund 18. BHARAT Bond ETF FOF - April 2033 19. BHARAT Bond ETF - April 2033

			20. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL April 2037 Index Fund 21. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL June 2027 Index Fund 22. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL Sep 2028 Index Fund 23. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL Short Duration Index Fund 24. Edelweiss Multi Asset Allocation Fund
Mr. Bhavin Patadia (Managing the scheme since March 1, 2023)	39 years Master's in financial management	Mr. Bhavin Patadia, aged 39 years has completed his master's in financial management and has an overall experience of 16 years as an Analyst and dealer. Mr. Bhavin Patadia has joined Edelweiss AMC as Dealer Equity in July 2019 and is a Key personal. Prior to joining Edelweiss AMC, he was associated with IDFC Asset Management Co. Ltd. As a Dealer and Fund Manager. Prior to that he was associated with Standard Chartered Securities from July 2015 to September 2016. Prior to that he was associated with Angel Broking Ltd. as Research Associate from September 2008 to July 2015.	-

J. INVESTMENT RESTRICTIONS

As per the Regulations, specifically the Seventh Schedule, the following investment restrictions are currently applicable to the Scheme:

1. The Scheme shall adhere to following limits for investments in Debt and Money Market Instruments issued by a single issuer:

Credit Rating	Maximum Limit (% of net assets)
AAA	10
AA (including AA+ and AA-)	8
A (including A+) & below	6

The above limits may be extended by up to 2% of the NAV of the Scheme with prior approval of the Board of Trustees and AMC, subject to compliance with the overall 12% limit.

Provided that such limits shall not be applicable for investments in Government Securities, treasury bills, and Triparty Repo on G-Secs & T-Bills.

1A. A mutual fund scheme shall not invest in unlisted debt instruments including commercial papers, except Government Securities and other money market instruments: Provided that Mutual Fund Schemes may invest in unlisted non-convertible debentures up to a maximum of

10% of the debt portfolio of the scheme subject to such conditions as may be specified by the Board from time to time:

Provided further that mutual fund schemes shall comply with the norms under this clause within the time and in the manner as may be specified by the Board:

Provided further that the norms for investments by mutual fund schemes in unrated debt instruments shall be specified by the Board from time to time.

2. No Mutual Fund under all its schemes should own more than 10% of any company's paid up capital carrying voting rights.

3. Transfer of investments from one scheme to another scheme in the same Mutual Fund shall be allowed only if:

a) Such transfers are done at the prevailing market price for quoted instruments on spot basis (spot basis shall have the same meaning as specified by a Stock Exchange for spot transactions); and

b) The securities so transferred shall be in conformity with the investment objective of the Scheme to which such transfer has been made.

4. The Scheme may invest in other Schemes of the AMC or any other Mutual Fund without charging any fees, provided the aggregate inter-Scheme investment made by all the Schemes under the same management or in Schemes under management of any other Asset Management Company shall not exceed 5% of the Net Asset Value of the Fund.

5. The Scheme shall buy and sell securities on the basis of deliveries and shall in all cases of purchases, take delivery of relevant securities and in all cases of sale, deliver the securities:

Provided further that sale of government security already contracted for purchase shall be permitted in accordance with the guidelines issued by the Reserve Bank of India in this regard.

Further, the Scheme may enter into derivatives transactions in a recognized stock exchange, subject to the framework specified by SEBI.

6. The Fund shall get the securities purchased or transferred in the name of the Fund on account of the concerned Scheme, wherever investments are intended to be of a long- term nature.

7. Pending deployment of funds of the Scheme in securities in terms of the investment objectives of the Scheme, the Fund may invest the funds of the Scheme in short term deposits of scheduled commercial banks subject to the following guidelines as specified by SEBI.

- a. "Short Term" for parking of funds shall be treated as a period not exceeding 91 days.
 - b. Short Term deposits shall be held in the name of the Scheme.
 - c. Total investment of the Scheme in short term deposit(s) of all the Scheduled Commercial Banks put together shall not exceed 15% of the net assets. However, this limit can be raised upto 20% of the net assets with prior approval of the Board of Trustees.
 - d. Investments in short term deposits of associate and sponsor scheduled commercial banks together shall not exceed 20% of total deployment by the Mutual Fund in short term deposits.
 - e. The Scheme shall not invest more than 10% of the net assets in short term deposit(s) of any one scheduled commercial bank including its subsidiaries.
 - f. The Scheme shall not invest in short term deposit of a bank which has invested in the Scheme.
- The aforesaid limits shall not apply to term deposits placed as margins for trading in cash and derivatives market.

8. The Scheme shall not make any investment in:

- a) Any unlisted security of an associate or group company of the Sponsor; or
- b) Any security issued by way of private placement by an associate or group company of the Sponsor; or
- c) The listed securities of group companies of the Sponsor, which is in excess of 25% of the net assets of the Scheme of the Fund.

9. The Scheme shall not make any investment in any fund of funds Scheme.

10. The scheme shall not invest more than 10 % of its NAV in the equity shares or equity related instruments of any company.

11. The scheme shall not invest more than 5% of its NAV in the unlisted equity shares or equity related instruments, being an open ended scheme.

12. No loans for any purpose shall be advanced by the Scheme.

13. The Fund shall not borrow except to meet temporary liquidity needs of the Fund for the purpose of repurchase / redemption of Units or payment of interest and IDCW to the Unit holders. Provided that the Fund shall not borrow more than 20% of the net assets of any individual Scheme and the duration of the borrowing shall not exceed a period of 6 months.

14. The Scheme shall not invest more than 30% of its net assets in debt securities issued by issuers belonging to one sector. AMC shall utilize the "Sector" classification prescribed by AMFI for this purpose. However, this limit shall not apply to investments in Bank CDs, Tri- Party Repo, Government Securities, T-Bills and AAA rated securities issued by Public Financial Institutions and Public Sector Banks.

The Scheme may have an additional exposure to financial services sector (over and above the limit of 25%) not exceeding 15% of the net assets of the Scheme by way of increase in exposure to Housing Finance Companies (HFCs) registered with National Housing Bank.

Provided further that the additional exposure to such securities issued by HFCs are rated AA and above and the total investment/ exposure in HFCs shall not exceed 25% of the net assets of the Scheme.

15. Investment restrictions in relation to repo in corporate debt securities:

- The net exposure of any Mutual Fund scheme to repo transactions in money market and corporate debt securities shall not be more than 10 % of the net assets of the Scheme.
- The cumulative gross exposure through repo transactions in money market and corporate debt securities along with debt shall not exceed 100% of the net assets of the Scheme.
- Mutual funds shall participate in repo transactions only in money market and corporate debt securities with long-term credit rating of AA and above at the time of transaction by any of the recognized credit rating agencies.

16. The Scheme will comply with any other regulations applicable to the investments of Mutual Funds from time to time.

These investment restrictions shall be applicable at the time of investment and changes do not have

to be effected merely because, owing to appreciations or depreciations in value, or by reason of the receipt of any rights, bonuses or benefits in the nature of capital or of any Schemes of arrangement or for amalgamation, reconstruction or exchange, or at any repayment or redemption or other reason outside the control of the Fund, any such limits would thereby be breached. If these limits are exceeded for reasons beyond its control, the AMC shall as soon as possible take appropriate corrective action, taking into account the interests of the Unit holders.

In addition, certain investment parameters (like limits on exposure to sectors, industries, companies, etc.) may be adopted internally by the AMC, and amended from time to time, to ensure appropriate diversification / security for the Fund. The Trusteeship Company / AMC may alter these above stated limitations from time to time, and also to the extent the SEBI (Mutual Funds) Regulations, 1996 change, so as to permit the Schemes to make its investments in the full spectrum of permitted investments for Mutual Fund to achieve its investment objective. As such all investments of the Schemes will be made in accordance with SEBI (Mutual Funds) Regulations, 1996, including Schedule VII thereof.

Investments Limitations and Restrictions in Derivatives:

In accordance with SEBI guidelines, the following conditions shall apply to the Scheme's participation in the derivatives market. Please note that the investment restrictions applicable to the Scheme's participation in the derivatives market will be as prescribed or varied by SEBI or by the Trustees (subject to SEBI requirements) from time to time.

Position limit for the Fund in index options contracts:

The position limit for the Mutual Fund in index options contracts shall be as follows:

- The Fund's position limit in all index options contracts on a particular underlying index shall be Rs. 500 Crores or 15% of the total open interest of the market in index options, whichever is higher, per Stock Exchange.
- This limit would be applicable on open positions in all options contracts on a particular underlying index.

Position limit for the Fund in index futures contracts:

The position limit for the Mutual Fund in index futures contracts shall be as follows:

- The Fund's position limit in all index futures contracts on a particular underlying index shall be Rs. 500 Crores or 15% of the total open interest of the market in index futures, whichever is higher, per Stock Exchange.
- This limit would be applicable on open positions in all futures contracts on a particular underlying index.

Additional position limit in index derivatives for hedging of the Fund:

In addition to the position limits above, the Fund may take exposure in equity index derivatives subject to the following limits:

- Short positions in index derivatives (short futures and long puts) shall not exceed (in notional value) the Fund's holding of stocks.
- Long positions in index derivatives (long futures and long calls) shall not exceed (in notional value) the Fund's holding of cash, government securities, T-Bills and similar instruments.

Position limit for the Fund for stock based derivative contracts:

The position limit for the Mutual Fund in a derivative contract on a particular underlying stock, i.e. stock option contracts and stock futures contracts shall be as follows:

- For stocks having an applicable market-wise position limit (MWPL) of Rs. 500 Crores or more, the combined futures and options position limit shall be 20% of applicable MWPL or Rs. 300 Crores,

whichever is lower and within which stock futures position cannot exceed 10% of applicable MWPL or Rs. 150 Crores, whichever is lower.

- For stocks having an applicable market-wise position limit (MWPL) less than Rs. 500 Crores, the combined futures and options position limit would be 20% of applicable MWPL and futures position cannot exceed 20% of applicable MWPL or Rs. 50 Crores whichever is lower.

Position limit for the Scheme:

The position limit / disclosure requirements for the Scheme shall be as follows:

- For stock option and stock futures contracts, the gross open position across all derivative contracts on a particular underlying stock of the Scheme shall not exceed the higher of:
1% of the free float market capitalization (in terms of number of shares) OR
5% of the open interest in the derivative contracts on a particular underlying stock (in terms of number of contracts (Shares)).
- For index based contracts, the Fund shall disclose the total open interest held by its Scheme or all Schemes put together in a particular underlying index, if such open interest equals to or exceeds 15% of the open interest of all derivative contracts on that underlying index.

This position limits shall be applicable on the combined position in all derivative contracts on an underlying stock at a stock exchange.

Exposure Limit:

1. The cumulative gross exposure through equity, debt and derivative positions should not exceed 100% of the net assets of the Scheme.
2. The Scheme shall not write options or purchase instruments with embedded written options.
3. The total exposure related to option premium paid shall not exceed 20% of the net assets of the Scheme.
4. Cash or cash equivalent instruments under the Scheme, with residual maturity of less than 91 days shall be treated as not creating any exposure.
5. Exposure due to hedging positions may not be included in the above mentioned limits subject to the following:
 - a. Hedging positions are the derivative positions that reduce possible losses on an existing position in securities and till the existing position remains.
 - b. Hedging positions cannot be taken for existing derivative positions. Exposure due to such positions shall have to be added and treated as exposure while calculating cumulative gross exposure.
 - c. Any derivative instrument used to hedge shall have the same underlying security as the existing position being hedged.
 - d. The quantity of underlying associated with the derivative position taken for hedging purposes does not exceed the quantity of the existing position against which hedge has been taken.

The Scheme shall enter into plain vanilla interest rate swaps for hedging purposes. The counter party in such transactions shall be an entity recognized as a market maker by RBI. Further, the

value of the notional principal in such cases will not exceed the value of respective existing assets being hedged by the Scheme. Exposure to a single counterparty in such transactions should not exceed 10% of the net assets of the Scheme.

6. Exposure due to derivative positions taken for hedging purposes in excess of the underlying position against which the hedging position has been taken, shall be included while calculating cumulative gross exposure.
7. Each position taken in derivatives shall have an associated exposure as defined under. Exposure is the maximum possible loss that may occur on a position. However, certain derivative positions may theoretically have unlimited possible loss. Exposure in derivative positions shall be computed as follows:

Position	Exposure
Long Future	Futures Price * Lot Size * Number of Contracts
Short Future	Futures Price * Lot Size * Number of Contracts
Option bought	Option Premium Paid * Lot Size * Number of Contracts.

The Trustee may alter the above restrictions from time to time to the extent that changes in the Regulations may allow and as deemed fit in the general interest of the Unit Holders.

Investments Limitations and Restrictions in Repo in Corporate Debt Securities:

Below stated conditions and norms shall apply to repo in corporate debt securities, which are subject to change as may be prescribed by SEBI and/or RBI from time to time:

- (i) Any scheme shall not lend/borrow more than 10% of its net assets in repo against corporate debt securities.
- (ii) The cumulative gross exposure through repo transactions in corporate debt securities along with equity, debt, derivatives and any other permitted assets shall not exceed 100% of the net assets of the Scheme.
- (iii) The exposure limit/investment restrictions prescribed under the Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and circulars issued there under (wherever applicable) shall be applicable to repo transactions in corporate debt securities.
- (iv) The schemes shall borrow through repo transactions in corporate debt securities only in line with the policy approved by the Board of Directors of the AMC and the Trustee Company.

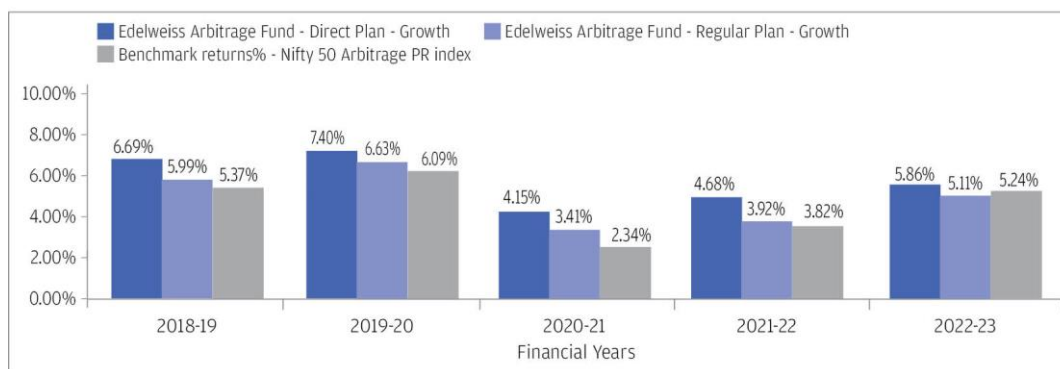
K. SCHEME PERFORMANCE

Performance of the Scheme as on September 30, 2023 is as given below:

Date	Regular Plan - Growth			Direct Plan - Growth	
	Scheme Returns (%)	Nifty 50 Arbitrage Index#	50 PR	Scheme Returns (%)	Nifty 50 Arbitrage PR Index#
Returns for the last 1 year	6.99%	7.49%		7.75%	7.49%
Returns for the last 3 years	4.85%	5.04%		5.60%	5.04%
Returns for the last 5 years	5.16%	4.92%		5.92%	4.92%
^Returns Since Inception	5.99%	5.46%		6.66%	5.46%

@Inception Date is deemed to be the date of allotment i.e. June 27, 2014.

#Benchmark Returns



Since the Scheme has not completed one year, the returns provided are absolute.

^ Past performance may or may not be sustained in future. The above information is not necessarily indicative of future results and may not necessarily provide a basis for comparison with other investments. Performance of the IDCW Option for the investor would be net of the applicable IDCW distribution tax.

L Scheme's Portfolio Holdings (Top 10 Holdings by issuer and Fund Allocation towards various Sectors), along with a website link to obtain Scheme's Latest Monthly Portfolio Holding

Top Ten Holdings as on September 30, 2023

Sr. No.	Issuer Name	% to Net Asset
1	Government of India	11.12%
2	HDFC Bank Ltd.	10.88%
3	Reliance Industries Ltd.	5.07%
4	Clearing Corporation of India Ltd.	4.20%
5	ICICI Bank Ltd.	1.93%
6	Tata Motors Ltd.	1.81%
7	Bank of Baroda	1.79%
8	Adani Enterprises Ltd.	1.73%
9	NMDC Ltd.	1.69%
10	The Federal Bank Ltd.	1.68%

Sector Allocation as on September 30, 2023:

Sr. No.	Name of the Sector	% to Net Assets
1	Automobile and Auto Components	3.87%
2	Capital Goods	3.20%
3	CBLO	4.20%
4	Chemicals	1.99%
5	Construction	0.15%
6	Construction Materials	2.89%
7	Consumer Durables	0.50%
8	Consumer Services	0.73%
9	Fast Moving Consumer Goods	1.82%
10	Financial Services	34.86%
11	Healthcare	5.28%
12	Information Technology	2.02%

13	Media, Entertainment & Publication	2.12%
14	Metals & Mining	8.03%
15	Mutual Fund	1.15%
16	Oil, Gas & Consumable Fuels	8.93%
17	Power	1.90%
18	Realty	0.54%
19	Services	2.07%
20	Sovereign	11.12%
21	Telecommunication	2.32%
22	Textiles	0.14%
23	Net AP / AR	0.17%
	GRAND TOTAL	100.00%

Note :- Others include Derivatives, Govt Securities, Investment in MF's, CBLO, Term Deposit, Cash at bank and Receivable/Payables.

Monthly Portfolio Disclosure:

The Fund/AMC will disclose the portfolio (along with ISIN) of the Scheme as on the last day of the month on its website www.edelweissmf.com on or before the tenth day of the succeeding month in a user-friendly and downloadable format.

Portfolio Turnover Ratio as on September 30, 2023: 16.44 times

M. The aggregate investment in the scheme as on September 30, 2023 under the following categories is as follows:

Sr.	Category	Aggregate Investment (Rs.)
1.	AMC's Board of Director	1,56,98,917.59
2.	Fund Manager's of the Scheme	42,27,311.26
3.	Other Key Personnel	2,13,23,793.10

INDIAN DEBT MARKETS - PILLARS OF THE INDIAN ECONOMY

India's bond market has witnessed a rapid growth in the last five years. The aggregate Face Value of bonds was Rs. 183 trillion (\$2.30 trillion) as on June 2022 according to data from RBI, SEBI and CCIL.

India's bond market comprises mainly of sovereign bonds, corporate bonds, and money market assets. Sovereign bonds comprised 70%; corporate bonds were 21% while money market assets comprised 9% of the aggregate Face Value of bonds as of June 2022.

Sovereign bonds are issued by the Government of India & Indian States to finance their budget deficits. The budget deficit is generally announced in the Union Budget for the next financial year. It is widely followed by the market participants for their analysis on the government finances. It forms the basis for India's monetary policy and demand-supply dynamic in the secondary market.

The Government of India typically funds a significant portion of its budget deficit by auctioning government bonds on weekly basis. The auction calendar is made public in advance. For last few years, the government has made conscious efforts to auction bonds with residual maturity greater than ten years to lengthen its maturity profile. The government also auctions Treasury Bills on weekly basis to finance their short-term cash flow mismatches. The government's Treasury Bill auction calendar is also available for market participants in advance. The government auctions 91-day, 182-day, 364-day treasury bills on every Wednesday. Indian states also borrow in the bond market by auctioning State Development Loans (SDL) on every Tuesdays. These bonds are mostly purchased by Banks, Insurance companies as well as other market participants due to their sovereign nature,

superior secondary market liquidity and statutory holding requirements by the regulators.

Indian corporate entities as well as Public Financial Institutions typically borrow wholesale money from the debt capital market. Primary supply of corporate bonds has been steadily increasing in the last three years in proportion to the increase in the demand for quality assets from mutual funds, insurance companies, foreign portfolio investors and pension funds.

As on June 30, 2022, size of the Indian government bond market is around 83 trillion, which is distributed amongst 98 unique issues. As compared to that India's corporate bond market is more fragmented. The total corporate bond market size is around Rs. 40 trillion, which is distributed amongst ~29,750 unique issues. Note: Conversion rate is considered as INR = 79.5/USD Following table exhibits various debt instruments along with indicative yields as on October 10, 2023:

Instrument	Yield Range (% per annum)
Treps	6.70-6.80
1 month T Bill	6.70-6.80
3 month T Bill	6.80-6.90
6 month T Bill	7.00-7.10
1 year T Bill	7.03-7.10
1 month CP	6.95-7.40
3 month CP	7.55-7.75
6 month CP	7.75-8.10
1 year CP	7.80-8.20
1 Yr Gsec	7.10 -7.25
3 Yrs Gsec	7.30-7.40
5 Yrs Gsec	7.40-7.45
10 Yrs Gsec	7.30-7.40
15 Yrs Gsec	7.45-7.50
1 Yr SDL	7.40-7.55
3 Yrs SDL	7.50-7.60
5 Yrs SDL	7.60-7.70
10 Yrs SDL	7.50-7.60
15 Yrs SDL	7.65-7.75

Source: Bloomberg/Reuters

N. PRODUCT DIFFERENTIATION:

Name of the existing scheme	Investment Objective	Asset Allocation Pattern	Investment Strategy	Differentiation	Benchmark	AUM (in crs.) for the month of September 30, 2023	No. of Folios as on September 30, 2023
Edelweiss Balanced Advantage Fund	The primary objective of the Scheme is to generate absolute returns with low volatility over a longer tenure of time. The	Equity, Equity related instruments & Derivatives : 65% - 100%, Units of InvITs/REITs : 0% - 10%, Debt and Money Market Instruments including	The Scheme will deploy Absolute Return Strategy to achieve the Scheme's investment objective. The Scheme will accordingly invest in arbitrage	An open ended dynamic asset allocation fund	60% CRISIL Hybrid 50+50 Moderate Index	9475.63	201664

Name of the existing scheme	Investment Objective	Asset Allocation Pattern	Investment Strategy	Differentiation	Benchmark	AUM (in crs.) for the month of September 30, 2023	No. of Folios as on September 30, 2023
	Scheme will accordingly invest in arbitrage opportunities and debt and money market instruments on the one hand and in pure equity investments and equity derivative strategies on the other. However there is no assurance that the investment objective of the Scheme will be realized.	Securitized Debts : 0% - 35%	opportunities and in debt and money market instruments on the one hand and in pure equity investments and equity derivative strategies on the other, taking care that, as far as possible, the equity oriented nature of the Scheme remains intact. The Fund Manager will deploy a combination of strategies to achieve the investment objective of the Scheme. Depending on the market conditions, investments will be made in arbitrage opportunities and in debt and money market instruments and the residual will be a combination of special situations, other derivative strategies and use of quantitative models.				
Edelweiss Arbitrage Fund	The investment objective of the Scheme is to generate income by predominantly investing in arbitrage opportunities in the cash and the derivative segments	1. Under normal circumstances, the anticipated asset allocation would be as follows: Equity & Equity related instruments including derivatives : 65% - 100%, Debt & Money Market	The Scheme will invest in arbitrage opportunities between spot and futures prices of exchange traded equities and the arbitrage opportunities available within the derivative segment. If suitable arbitrage	An open ended scheme investing in arbitrage opportunities	Nifty 50 Arbitrage PR Index	6984.01	47367

Name of the existing scheme	Investment Objective	Asset Allocation Pattern	Investment Strategy	Differentiation	Benchmark	AUM (in crs.) for the month of September 30, 2023	No. of Folios as on September 30, 2023
	of the equity markets and the arbitrage opportunities available within the derivative segment and by investing the balance in debt and money market instruments. However, there is no assurance that the investment objective of the scheme will be realized.	instruments including the margin money deployed in derivative transactions : 0% - 35% 2. Under defensive circumstances, the anticipated asset allocation would be as follows: Equity & Equity related instruments including derivatives : 0% - 35%, Debt & Money Market instruments including the margin money deployed in derivative transactions : 65% - 100%	opportunities are not available in the opinion of the Fund Manager, the Scheme may invest in short term debt and money market securities.				
Edelweiss Equity Savings Fund	The investment objective of the scheme is to provide capital appreciation and income distribution to the investors by using equity and equity related instruments, arbitrage opportunities, and investments in debt and money market instruments. However, there can be no assurance that the	Equity & equity related instruments: 65% - 80%, Derivative Index Futures, Stock Futures, Index Options, Stock Options etc. : 25%-55%, Debt Securities & Money Market instruments : 10%-35%, Units of InvITs/REITs : 0%-10%	Asset allocation between equity and debt is a critical function in this fund. Equity Instruments: The fund manager will use top down approach to identify growth sectors and bottom up approach to identify individual stocks. The portfolio will be adequately diversified and seeks to invest in companies for long term investment.	An Open ended scheme investing in equity, arbitrage and debt	Nifty Equity Savings Index	274.93	8053

Name of the existing scheme	Investment Objective	Asset Allocation Pattern	Investment Strategy	Differentiation	Benchmark	AUM (in crs.) for the month of September 30, 2023	No. of Folios as on September 30, 2023
	investment objective of the Scheme will be realized or that income will be generated and the scheme does not assure or guarantee any returns.						
Edelweiss Aggressive Hybrid Fund	The investment objective of the scheme is to generate long term growth of capital and current income through a portfolio investing predominantly in equity and equity related instruments and the balance in debt and money market securities. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns	Equity and Equity related Securities : 65% - 80%, Debt & Money Market Instruments : 20-35, Units of InvITs/REITs : 0%-10%	The Scheme seeks to generate long term growth of capital and current income through a portfolio investing predominantly in equity and equity related instruments and the balance in debt and money market securities. The Scheme endeavors to provide superior risk adjusted returns through diversification across asset classes like equity & fixed income which have historically had low correlation with each other. Depending upon the market condition, the Fund Manager would take cues from seasonal patterns of global & domestic macroeconomic events and	An open ended hybrid scheme investing predominantly in equity and equity related instruments.	CRISIL Hybrid 35+65 - Aggressive Index	898.21	20073

Name of the existing scheme	Investment Objective	Asset Allocation Pattern	Investment Strategy	Differentiation	Benchmark	AUM (in crs.) for the month of September 30, 2023	No. of Folios as on September 30, 2023
			Government policy & Central Bank actions and decide on the asset allocation between Asset Classes.				
Edelweiss Multi Asset Allocation Fund	To provide the investors an opportunity to invest in an actively managed portfolio of multiple asset classes. However, there is no assurance that the investment mode of the Scheme will be realized and the Scheme does not assure any guarantee of returns.	Equity & Equity related instruments^10% to 80%, Debt\$ and money market instruments#10% to 80%, Commodity ETFs, Exchange Traded Commodity Derivatives (ETCDs) & any other mode of investment in commodities as permitted by SEBI from time to time 10% to 30%, Units issued by REITs and InvITs - 0% to 10%,	The Scheme proposes to invest across asset classes, in line with the asset allocation mentioned in the SID, with the aim of generating capital appreciation and income for investors. With this aim the Investment Manager will allocate the assets of the Scheme predominantly in Equity & Equity related instruments, Debt & money market instruments, Commodities and in units of REITs & InvITs. The actual percentage of investment in other asset classes will be decided after considering the prevailing market conditions, the macroeconomic environment (including interest rates and inflation), the performance of the corporate sector, the equity markets and general liquidity and other considerations in the economy and markets.	An open-ended scheme investing in Equity, Debt, Commodities and in units of REITs & InvITs.	Nifty 500 TRI (40%) + Nifty 5 yr Benchmark G-Sec Index (50%) + Domestic Gold Prices (5%) + Domestic Silver Prices (5%)	436.20	7304

II. UNITS & OFFER

This section provides details you need to know for investing in the Scheme.

A. NEW FUND OFFER (NFO)

This section is not applicable as the Scheme is available for continuous subscription and redemption at Applicable NAV based prices.

B. ONGOING OFFER DETAILS

<p>Ongoing Offer Period This is the date from which the Scheme will reopen for subscriptions/redemptions after the closure of the NFO period.</p>	<p>The Ongoing Offer Period of the Scheme commenced from June 30, 2014.</p>
<p>Plans / Options/Facilities offered</p>	<p>The Scheme offers two Plans:</p> <ol style="list-style-type: none"> 1. Regular Plan; and 2. Direct Plan <p>The Direct Plan is only for investors who purchase /subscribe Units of the Scheme directly with the Fund and is not available for investors who route their investments through a Distributor. In case neither distributor's code nor "Direct" is indicated in the application form, the same will be treated as "Direct Plan" application.</p> <p>All characteristics of the Scheme such as Investment Objective, Asset Allocation Pattern, Investment Strategy, risk factors, facilities offered and terms and conditions including load structure will be the same for the Regular Plan and the Direct Plan except that Direct Plan shall have a lower expense ratio as detailed in Section IV- Fees and Expenses – B- Annual Recurring Expenses. Brokerage/Commission paid to distributors will not be paid / charged under the Direct Plan. Both the Plans shall have a common Portfolio.</p> <p>Each Plan offers:</p> <p>(i) Growth Option and (ii) IDCW Option</p> <p>1. Growth Option: The Plan will not declare any IDCWs under this Option. Income / profits received / earned on the Scheme's corpus would be accumulated by the Fund as capital accretion & will remain invested in the Scheme and will be reflected in the Net Asset Value (NAV). Unit holders who opt for this Option will not receive any IDCW in normal circumstances.</p> <p>IDCW Option: Under this, the Scheme will declare IDCW subject to the availability of distributable surplus as computed in accordance with SEBI Regulations.</p>

	<p>There are three Facilities under this Option which are described as under:</p> <p>(a) Reinvestment of Income Distribution cum Capital withdrawal option (IDCW – Reinvestment): Unit holders opting for IDCW option may choose to reinvest the IDCWs to be received by them. Under this facility, the IDCW due and payable to the Unit holders will be compulsorily and without any further act by the Unit holders, reinvested in the IDCW option at a price based on the prevailing Net Asset Value per Unit on the record date . The amount of IDCW re-invested will be net of tax deducted at source, wherever applicable. The Units for the purpose of re- investment will be created and credited to the Unit holder’s account at the applicable NAV announced immediately on the record date. There shall, however, be no load on the IDCWs so reinvested.</p> <p>In case of if the selected date for IDCW declaration falls on a holiday/non-Business Day then the next Business Day will be considered.</p> <p>(b) Payout of Income Distribution cum Capital Withdrawal option (IDCW – Payout): Under this facility, it is proposed to declare IDCWs subject to the availability of distributable surplus as computed in accordance with SEBI Regulations. IDCWs, if declared, will be paid (subject to deduction of IDCW distribution tax and statutory levy, if any) to those Unit holders, whose names appear in the register of Unit holders on the notified record date. It must be distinctly understood that actual declaration of IDCWs and frequency thereof is at the discretion of the Board of Trustees. There is no assurance or guarantee to Unit holders as to the rate of IDCW distribution nor that the IDCWs will be declared regularly, though it is the intention of the Mutual Fund to make regular IDCW distribution under the IDCW Plan. On payments of IDCWs, the NAV will stand reduced by the amount of IDCW paid and the IDCW distribution tax, if applicable.</p> <p>Transfer of Income Distribution cum Capital Withdrawal option (IDCW – Transfer): Under this facility, the unit holders may invest their IDCW in any other open ended scheme of the Fund at the applicable NAV based prices, subject to the minimum investment and eligibility requirements of the scheme in which the IDCW is being invested which may be waived at the discretion of the AMC.</p>
<p>Default Plan/Option/Facility:</p>	<p>The investors must clearly indicate their choice of Plan/ Option/Facility in the relevant space provided for in the Application Form. In the absence of such clear instructions it will be assumed that the investor has opted for the “Default” Plan/Option/Facility & the Application will be processed accordingly.</p> <p>Default Plan: Investors should indicate the Plan viz. Regular/ Direct for which the subscription is made by indicating the choice in the Application Form. In case of valid Applications received without indicating any choice of Plan, the Application will be processed for the Plan as under:</p>

	Scenario	Broker Code mentioned by the investor	Plan mentioned by the investor	Default Plan t captured
	1	Not mentioned	Not mentioned	Direct Plan
	2	Not mentioned	Direct	Direct Plan
	3	Not mentioned	Regular Plan	Direct Plan
	4	Mentioned	Direct	Direct Plan
	5	Direct	Not Mentioned	Direct Plan
	6	Direct	Regular Plan	Direct Plan
	7	Mentioned	Regular Plan	Regular Plan
	8	Mentioned	Not Mentioned	Regular Plan
	<p>In cases of wrong/ invalid/ incomplete ARN codes are mentioned on the application form, the application shall be processed under Regular Plan. The AMC shall contact and obtain the correct ARN code within 30 calendar days of the receipt of the Application Form from the investor/ distributor. In case, the correct code is not received within 30 calendar days, the AMC shall reprocess the transaction under Direct Plan from the date of Application without any exit load. If the above conditions are not met, the application will be processed under the Regular Plan.</p> <p>Default Option: If the investor does not clearly specify the choice of Option at the time of investing, it will be deemed that the investor has opted for Growth Option.</p> <p>Default Facility: If the investor selects IDCW Option but fails to mention the facility, it will be deemed that the investor has opted for Reinvestment of Income Distribution cum Capital withdrawal option (IDCW – Reinvestment).</p> <p>Note: If IDCW under the IDCW Payout Option is less than or equal to Rs. 100 then it will be by Default Reinvested under the IDCW Reinvestment Option.</p> <p>The AMC reserves the right to introduce further Plans / Options / facility as and when deemed fit.</p>			
IDCW Policy	<p>The Trustee may decide to distribute by way of IDCW, the surplus by way of realised profit, IDCWs and interest, net of losses, expenses and taxes, if any, to Unit Holders in the IDCW option of the Scheme if such surplus is available and adequate for distribution in the opinion of the Trustee. The Trustee's decision with regard to availability and adequacy, rate, timing and frequency of distribution shall be final. The IDCW will be due to only those Unit Holders whose names appear in the register of Unit Holders in the IDCW option of the Scheme on the record date which will be announced in advance in accordance with the SEBI</p>			

	<p>Regulations. The Unit Holders have the option of receiving the IDCW or reinvesting the same. The IDCW will be reinvested, only in case of IDCW - Reinvestment, at the IApplicable NAV of the immediately following Business Day. The AMC shall dispatch to the Unit Holders, the IDCW payments within 7 working days of the record date. The IDCW distribution procedure shall be in accordance with the SEBI Regulations. Further, investors are request to note that the amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.</p> <p>● IDCW Distribution Procedure:</p> <p>SEBI Circular lays down the procedure for declaration of IDCW which clearly says that quantum of IDCW and record date shall be fixed by the Board of Trustees and AMC shall issue a notice communicating the decision about declaration of IDCW including the record date, within one calendar day of the decision made by the Board of Trustees in their meeting.</p> <p>Record date shall be the date that will be considered for the purpose of determining the eligibility of investors whose name appears on the register of Unit holders. Record date shall be five calendar days from the issue of notice.</p> <p>The Mutual Fund reserves the right to introduce new investment options at a later date or to alter, modify or amend in any manner, any one or all of the existing options with the prior approval of the Trustee. The Trustee reserves the right to declare IDCW on a regular basis. The Fund does not guarantee or assure declaration or payment of IDCW.</p> <p>Although the Trustee has intention to declare IDCW under IDCW Option, such declaration of IDCW if any, is subject to Scheme's performance & the availability & adequacy of distributable surplus in the Scheme at the time of declaration of such IDCW.</p> <p>Investors should note that, when the Mutual Fund declares IDCW under the Scheme, the IDCW payments shall be dispatched within 7 working days from the record date.</p> <p>● Effect of IDCWs:</p> <p>When IDCWs are declared and paid, the net assets attributable to Unit holders in the respective IDCW Option will stand reduced by the IDCW amount subject to distribution tax and statutory levy if any. The NAV of the Growth Option will remain unaffected by the payment of IDCW. Even though the asset portfolio will be un-segregated, the NAVs of the Growth Option and IDCW Option respectively, in the Scheme will be different after declaration of the first IDCW to the extent of distributed income, tax and statutory levy paid thereon, where applicable, and expenses relating to the distribution of the IDCWs.</p> <p>● Mode of Payment of IDCWs:</p> <p>The Scheme proposes to pay IDCW by Direct Credit or through RTGS</p>
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	<p>or NEFT or any other EFT means.</p> <p>If an investor has an account with a bank with which the Fund will tie up for direct credit, the IDCW amount will be credited directly to the bank account, under intimation to the Unit holder by email/sms/post. The Mutual Fund, on a best effort basis, and after scrutinising the names of the banks where Unit holders have their accounts, will enable direct credit /RTGS/NEFT/ECS to the Unit holders' bank accounts. Please refer the SAI for the list of banks providing the above facility</p> <p>While the preferred mode of payment is through EFT route, the AMC is at its sole discretion to pay IDCW by any other means (including at par cheques and demand drafts, where the EFT facility is not available in the particular City or Bank or as the Trustee or the AMC deems fit in the interest of investors.)</p> <p>All the IDCW payments shall be in accordance and in compliance with SEBI Regulations, as amended from time to time.</p> <p>If the IDCW amount is less than Rs.250 The IDCW amount shall be paid to the Unit holders. However, if the payment through electronic mode is unsuccessful, the AMC shall issue IDCW warrant for such amount and the incase the IDCW amount cannot be paid through electronically then the IDCW amount shall be mandatorily reinvested in the respective Scheme/Plan by issuing additional Units at the applicable ex-IDCW NAV.</p>
Allotment	<p>All Applicants whose cheques towards purchase of Units have been realized will receive a full and firm allotment of Units, provided that the applications are complete in all respects and are found to be in order New investors may apply for Units by filling up the Application Form. Existing Unit Holders can apply for Units using the Transaction Slip. All valid applications will be allotted Units at the Applicable NAV for the application amount.</p> <p>Allotment to NRIs/FIIs will be subject to RBI approval, if required.</p> <p>Subject to the SEBI (MF) Regulations, the Trustee may reject any application received in case the application is found invalid/incomplete or for any other reason in the Trustee's sole discretion.</p> <p>Applicants under the Scheme will have an option to hold the Units either in physical form (i.e. account statement) or in dematerialized form.</p> <p>Dematerialization:</p> <p>The Applicants intending to hold the Units in dematerialized mode ('demat') will be required to have a beneficiary account with a Depository Participant of the NSDL/CDSL and will be required to mention in the application form DP's Name, DP ID No. and Beneficiary</p>

	<p>Account No. with the DP at the time of purchasing Units. The Units allotted will be credited to the DP account of the Unit holder as per the details provided in the application form. The statement of holding of the beneficiary account holders for units held in demat will be sent by the respective DP periodically.</p> <p>The details provided by investors in the application form should be same as the details registered with the DP. In case of any conflict, details registered with the DP will prevail. In the event of mismatch in the mode of holding as mentioned in the application form vis-à-vis details with the DP, the Units will be allotted in physical mode provided the application is otherwise complete in all respect.</p> <p>Units held in demat form are freely transferable. If the Unit holder desires to hold the Units in a Dematerialized / Rematerialized form at a later date, the request for conversion of units held in Account Statement (non demat) form into Demat (electronic) form or vice versa should be submitted alongwith a Demat/Remat Request Form to their Depository Participants.</p> <p>However, the Trustee / AMC reserves the right to change the dematerialization/ rematerialization process in accordance with the procedural requirements laid down by the Depositories, viz. NSDL/ CDSL and/or in accordance with the provisions laid under the Depositories Act, 1996 and the Regulations thereunder.</p> <p>Normally no unit certificates will be issued. However, on request from the unit holder, unit certificates will be issued for the same. The AMC will issue a unit certificate to the applicant within 5 business days of the receipt of request for the certificate. Unit certificate, if issued, must be duly discharged by the unit holder(s) and surrendered along with the request for redemption/switch or any other transaction of units covered therein. The AMC shall, on production of instrument of transfer together with relevant unit certificates, register the transfer and return the unit certificate to the transferee within 30 days from the date of such production.</p> <p>All Units will rank pari passu, among Units within the same Option in the Scheme concerned as to assets, earnings and the receipt of IDCW distributions, if any, as may be declared by the Trustee.</p> <p>Allotment Confirmation/Account Statement (for non-demat account holders): On acceptance of application for subscription, an Allotment Confirmation/Account statement specifying the number of units allotted will be sent by way of SMS and/or email and/or ordinary post, to the investors within 5 Business Days from the date of receipt of transaction request from the Unit holder.</p> <p>The Account Statement shall be non-transferable. Despatch of Account Statements to NRIs/FIIs will be subject to RBI approval, if required. A Consolidated Account Statement (CAS) shall also be sent to the Unit holder in whose folio transactions have taken place during</p>
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	<p>that month, on or before 15th of the succeeding month by mail/e-mail. In case of specific request received from investors, Mutual Fund will provide an account statement to the investors within 5 Business Days from the receipt of such request.</p> <p>* Allotment Advice/Holding Statement (demat account holders): For investors who have opted to hold units in demat (electronic) mode, Units issued by the AMC shall be credited by the Registrar to the investor's beneficiary account with the DP as per information provided in the Application Form. Such investors will receive the holding statement directly from their depository participant (DP) at such a frequency as may be defined in the Depository Act or Regulations or on specific request.</p> <p>* Normally no Unit certificates will be issued. However, if the applicant so desires, the AMC shall issue a non-transferable Unit certificate to the applicant within 30 days of the receipt of request for the certificate.</p> <p>The Mutual Fund reserves the right to recover from an investor any loss caused to the Scheme on account of dishonour of cheques issued by him/her/it for purchase of Units.</p>
<p>Who can invest</p> <p>This is an indicative list and you are requested to consult your financial advisor to ascertain whether the scheme is suitable to your risk profile.</p>	<p>The following persons are eligible and may apply for subscription to the Units of the Scheme of the Fund (subject, wherever relevant, to purchase of units of Mutual Funds being permitted and duly authorised under their respective constitutions, charter documents, corporate / other authorisations and relevant statutory provisions etc):</p> <ul style="list-style-type: none"> • Resident adult Indian individuals either singly or jointly (not exceeding three), or on an Anyone or Survivor basis; • Karta of Hindu Undivided Family (HUF in the name of Karta); • Partnership Firms in the name of any one of the partner(constituted under the Indian partnership law) & Limited Liability Partnerships (LLP); • Minors (Resident or NRI) through parent / legal guardian; • Schemes of Mutual Funds registered with SEBI, including schemes of Edelweiss Mutual Fund, subject to the conditions and limits prescribed by SEBI Regulations and the respective Scheme Information Documents; • Companies, Bodies Corporate, Public Sector Undertakings (PSU), Association of Persons (AOP) or bodies of individuals (BOI) and societies registered under the Societies Registration Act, 1860 (so long as the purchase of units is permitted under the respective constitutions); • Banks, including Scheduled Bank, Regional Rural Bank, Co-Operative Bank etc. & Financial Institutions; • Special Purpose Vehicles (SPV) approved by appropriate authority; • Religious and Charitable Trusts, Wakfs or endowments of private trusts and Private trusts (subject to receipt of necessary

	<p>approvals as required & who are authorised to invest in Mutual Fund schemes under their trust deeds);</p> <ul style="list-style-type: none"> • Non-Resident Indians (NRIs) / Persons of Indian origin residing abroad (POI) on repatriation or non repatriation basis; • Foreign Institutional Investors (FIIs) registered with SEBI on fully repatriation basis; • Foreign Portfolio Investors (FPIs) subject to the applicable Regulations; • Provident / Pension / Gratuity/ superannuation, such other retirement and employee benefit and such other funds to the extent they are permitted to invest; • Army, Air Force, Navy and other para-military units and bodies created by such institutions; • Scientific and Industrial Research Organisations; • Multilateral Funding Agencies / Bodies Corporate incorporated outside India with the permission of Government of India / Reserve Bank of India; • Trustee, the AMC, their Shareholders or Sponsor, their associates, affiliates, group companies may subscribe to Units under the Scheme; • Overseas financial organizations which have entered into an arrangement for investment in India, inter-alia with a mutual fund registered with SEBI and which arrangement is approved by Government of India. • Insurers, insurance companies / corporations registered with the Insurance Regulatory Development Authority (subject to IRDA Circular (Ref : IRDA/F&I/INV/CIR/074/03/2014) dated March 3, 2014 • Any other category of individuals / institutions / body corporate etc., so long as wherever applicable they are in conformity with SEBI Regulations/other applicable Regulations/the constituent documents of the applicants. <p>Notes:</p> <ol style="list-style-type: none"> 1. Returned cheques are not liable to be presented again for collection, and the accompanying application forms are liable to be rejected. In case the returned cheques are presented again, the necessary charges, if any, are liable to be debited to the investor. <ul style="list-style-type: none"> • It is expressly understood that at the time of investment, the investor/Unit holder has the express authority to invest in Units of the Scheme and AMC / Trustees / Mutual Fund will not be responsible if such investment is ultravires the relevant constitution. Subject to the Regulations, the Trustee may reject any application received in case the application is found invalid/ incomplete or for any other reason in the Trustee's sole discretion. • Non Resident Indians (NRIs) and Persons of Indian Origin (PIOs) residing abroad/ Overseas Citizens of India (OCI) / Foreign
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	<p>Portfolio Investors (FPIs) have been granted a general permission by Reserve Bank of India under Schedule 5 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2000 for investing in / redeeming units of the mutual funds subject to conditions set out in the aforesaid regulations. If a person who is a resident Indian at the time of subscription becomes a resident outside India subsequently, he/she shall have the option to either be paid repurchase value of Units, or continue into the Scheme if he/she so desires and is otherwise eligible.</p> <p>However, the AMC shall not be liable to pay interest or any compensation, arising on account of taxation law or otherwise, on redemption, IDCW or otherwise, to such a person during the period it takes for the Fund to record change in residential status, bank mandates, and change in address due to change in tax status on account of change in residential status.</p> <p>Notwithstanding the aforesaid, the Trustee reserves the right to close the Unit holder's account and to pay the repurchase value of Units, subsequent to his becoming a person resident outside India, should the reasons of cost, interest of other Unit holders and any other circumstances make it necessary for the Fund to do so.</p> <p>Investors desiring to invest / transact in the Scheme are required to comply with the KYC norms applicable from time to time. Under the KYC norms, Investors are required to provide prescribed documents for establishing their identity and address such as copy of the Passport / PAN Card / Memorandum and Articles of Association / bye-laws / Trust Deed / Partnership Deed/ Certificate of Registration along with the proof of authorization to invest, as applicable, to the KYC Registration Agency (KRA) registered with SEBI.</p> <ul style="list-style-type: none"> • The Government of India has authorized the Central Registry of Securitization and Asset Reconstruction and Security Interest of India (CERSAI, an independent body), to perform the function of Central KYC Records including receiving, storing, safeguarding and retrieving KYC records in digital form. Accordingly, in line with SEBI circular nos. CIR/MIRSD/66/2016 dated July 21, 2016 and CIR/MIRSD/120/2016 dated November 10, 2016 on Operationalisation of Central KYC (CKYC), read with AMFI Best Practice Guidelines circular no. 68/2016-17 dated December 22, 2016, new individual investors investing into the Fund are requested to comply with the CKYC norms. • It is compulsory for investors to give certain mandatory disclosures while applying in the Scheme like bank details & PAN/PEKRN copy etc. For details please refer SAI. • The Trustee may also periodically add and review the persons eligible for making application for purchase of Units under the Scheme.
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	<ul style="list-style-type: none"> • The minor unitholder, on attaining majority, shall inform the same to AMC / Mutual Fund / Registrar and submit following documents to change the status of the account (folio) from 'minor' to 'major' to allow him/her to operate the account in his/her own right viz., (a) Duly filled request form for changing the status of the account (folio) from 'minor' to 'major'; (b) updated bank account details including cancelled original cheque leaf of the new account; (c) Signature attestation of the major by a bank manager of Scheduled bank / Bank certificate or Bank letter; (d) KYC acknowledgement letter of major. The guardian cannot undertake (financial/ non-financial transaction including existing Systematic Investment Plan (SIP), Systematic Transfer Plan (STP), Systematic Withdrawal Plan (SWP) after the date of minor attaining majority) till the time the change in the status from 'minor' to 'major' is registered in the account (folio) by the AMC/ Mutual Fund. The AMC/RTA will execute standing instructions like SIP, STP, SWP etc. in a folio of minor only upto the date of minor attaining majority though the instruction may be for the period beyond that date. The above provisions are in line with the Paragraph 18.5 of SEBI Master Circular dated May 19, 2023. • Payment for investment by minor in any mode shall be accepted from the bank account of the minor, parent or legal guardian of the minor, or from a joint account of the minor with parent or legal guardian. Irrespective of the source of payment for subscription, all redemption proceeds shall be credited only in the verified bank account of the minor, i.e. the account the minor may hold with the parent/ legal guardian after completing all KYC formalities. The above provisions are in line with the SEBI circular no. SEBI/HO/IMD/POD-II/CIR/P/2023/0069 dated May 12, 2023 <p>The Fund / AMC / Trustees / other intermediaries will rely on the declarations/affirmations provided by the Investor(s) in the Application/ Transaction Form(s) and the documents furnished to the KRA that the Investor(s) is permitted/ authorised by the constitution document/ their Board of Directors etc. to make the investment / transact. Further, the Investor shall be liable to indemnify the Fund / AMC / Trustee / other intermediaries in case of any dispute regarding the eligibility, validity and authorization of the transactions and / or the applicant who has applied on behalf of the Investors. The Fund / AMC / Trustee reserves the right to call for such other information and documents as may be required by it in connection with the investments made by the investor.</p> <p>Investors are requested to view full details on eligibility /non-eligibility for investment in the Scheme mentioned in the SAI under the head “Who Can Invest” & also note that this is an indicative list and you are requested to consult your financial advisor to</p>
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	<p>ascertain whether the Scheme is suitable to your risk profile.</p> <p>Foreign Account Tax Compliance Act (commonly known as“FATCA”): The Foreign Account Tax Compliance Act is a United States (US) federal law, aimed at prevention of tax evasion by US Citizens and Residents (“US Persons”) through use of offshore accounts. The Government of India and the US have reached an agreement in substance on the terms of an Inter-Governmental Agreement (“IGA”) to implement the FATCA provisions, which have become globally applicable from July 1, 2014.</p> <p>Edelweiss Mutual Fund (“the Fund”)/ Edelweiss Asset Management Limited (“the AMC”) is classified as a FFI under the FATCA provisions, in which case the Fund / AMC is required, from time to time, to:</p> <ul style="list-style-type: none"> • undertake necessary due diligence process by collecting information/documentary evidence of the US/non US status of the investors; • disclose/report information as far as may be legally permitted about the holdings/investment returns pertaining to reportable accounts to the US Internal Revenue Service and/or such Indian authorities as may be specified under FATCA or other applicable laws and • carry out such other activities as prescribed under the FATCA provisions, as amended from time to time. <p>FATCA due diligence will have to be directed at each investor/unit holder (including joint investors) and on being identified as a reportable person/specified US person, all the folios will be reported. Further, in case of folio with joint investors, the entire account value of investment portfolio will be attributable under each such reportable person. Investors/Unit holders would therefore be required to furnish such information to the Fund/AMC, from time to time, in order to comply with the reporting requirements stated in the IGA and or circulars/guidelines issued by SEBI/AMFI in this regard.</p> <p>The impact of FATCA is relevant not only at the point of on- boarding of the investors but also throughout the life cycle of the investor account / folio with the Fund. Hence investor(s) should immediately intimate the Fund/AMC, in case of any change in the FATCA related information provided by them at the time of initial subscription.</p> <p>The Fund/AMC reserves the right to reject any application or compulsorily redeem the units held directly or beneficially in case the applicant/investor fails to furnish the relevant information and/or documentation or is found to be holding units in contravention of the FATCA provisions.</p> <p>Further, in accordance with the regulatory requirements relating to FATCA/CRS read along with SEBI Circular no. CIR/MIRSD/2/2015 dated August 26, 2015 and AMFI Best practices guidelines circular no.</p>
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	<p>63/2015-16 dated September 18, 2015 regarding uniform implementation of FATCA/CRS requirements, investors are requested to ensure the following:</p> <ul style="list-style-type: none"> • With effect from November 1, 2015 all investors will have to mandatorily provide the details and declaration pertaining to FATCA/CRS for all new accounts opened, failing which the application shall be liable to be rejected. • For accounts opened between July 1, 2014 and October 31, 2015 and certain pre - existing accounts opened till June 30, 2014, the AMC shall reach out to the investors to seek the requisite information/declaration which has to be submitted by the investors before December 31, 2015. In case the information/declaration is not received from the investor on or before December 31, 2015, the account shall be treated as reportable account. <p>Ultimate Beneficial Ownership: In accordance with SEBI Circular no. CIR/MIRSD/2/2013 dated January 24, 2013 and AMFI Best practices guidelines circular no. 62/2015-16 dated September 18, 2015, Investors may note the following:</p> <ul style="list-style-type: none"> • With effect from November 1, 2015, it is mandatory for new investors to provide beneficial ownership details as part of account opening documentation failing which the AMC shall reject the application. • With effect from January 1, 2016 it is mandatory for existing investors/unit holders to provide beneficial ownership details, failing which the AMC may reject the transaction for additional subscription (including switches). <p>Mandatory updation of Know Your Customer (KYC) requirements for processing of mutual fund transactions: With regards to updation of Permanent Account Number (PAN) for processing redemption and related transactions in non-PAN exempt folios, it is mandatory to complete the KYC requirements for all unit holders, including for all joint holders and the guardian in case of folio of a minor investor. Accordingly, financial transactions (including redemptions, switches and all types of systematic plans) and non-financial requests will not be processed if the unit holders have not completed KYC requirements. Thus, it is advisable for the unit holders to use the applicable KYC Form for completing the KYC requirements and submit the form at the point of acceptance. Further, upon updation of PAN details with the KRA (KRA-KYC)/ CERSAI (CKYC), the unit holders are requested to intimate us/our Registrar and Transfer Agent (i.e. KFin Technologies Limited) their PAN information along with the folio details for updation in our records.</p> <p>Central KYC: The Government of India has authorized the Central Registry of Securitization and Asset Reconstruction and Security Interest of India (CERSAI, an independent body), to perform the function of Central KYC Records including receiving, storing,</p>
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	<p>safeguarding and retrieving KYC records in digital form. Accordingly, in line with SEBI circular nos. CIR/MIRSD/66/2016 dated July 21, 2016 and CIR/MIRSD/120/2016 dated November 10, 2016 on Operationalisation of Central KYC (CKYC), read with AMFI Best Practice Guidelines circular no. 68/2016-17 dated December 22, 2016, new individual investors investing into the Fund are requested to comply with the CKYC norms.</p> <p>Aadhaar Number: Investors are requested to note that the Ministry of Finance (Department of Revenue) in consultation with the Reserve Bank of India has made certain amendments to the Prevention of Money- laundering (Maintenance of Records) Rules, 2005, namely, the Prevention of Money-laundering (Maintenance of Records) Second Amendment Rules, 2017. These Rules have come into force with effect from June 1, 2017. These Rules, inter alia, make it mandatory for investors to submit Aadhaar number issued by the Unique Identification Authority of India (UIDAI) in respect of their investments.</p> <p>Accordingly, investors are requested to note the following requirements in relation to submission of Aadhaar number and other prescribed details to Edelweiss Mutual Fund/its Registrar and Transfer Agent/ Asset Management Company ("the AMC"):</p> <ol style="list-style-type: none"> i. Where the investor is an individual, who is eligible to be enrolled for Aadhaar number, the investor is required to submit the Aadhaar number issued by UIDAI. Where the Aadhaar number has not been assigned to an investor, the investor is required to submit proof of application of enrolment for Aadhaar. If such an individual investor is not eligible to be enrolled for Aadhaar number, and in case the Permanent Account Number (PAN) is not submitted, the investor shall submit one certified copy of an officially valid document containing details of his identity and address and one recent photograph along with such other details as may be required by the Mutual Fund. The investor is required to submit PAN as defined in the Income Tax Rules, 1962. ii. Where the investor is a non-individual, apart from the constitution documents, Aadhaar numbers and PANs as defined in Income-tax Rules, 1962 of managers, officers or employees or persons holding an attorney to transact on the investor's behalf is required to be submitted. Where an Aadhaar number has not been assigned, proof of application towards enrolment for Aadhaar is required to be submitted and in case PAN is not submitted an officially valid document is required to be submitted. If a person holding an authority to transact on behalf of such an entity is not eligible to be enrolled for Aadhaar and does not submit the PAN, certified copy of an officially valid document containing details of identity, address, photograph and such other documents as
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	<p>prescribed is required to be submitted.</p> <p>The timelines for submission of the Aadhaar has been deferred till further notice. Investors are however encouraged to link their Aadhaar to their mutual fund folios/accounts</p> <p>Where the investors who are individuals or in the case of investors who are non-individuals, managers, officers or employees or persons holding an attorney to transact on the investor's behalf, as the case may be, do not have an Aadhaar number, the proof of enrolment for Aadhaar can be submitted. However, in such cases, the Aadhaar number shall be required to be provided for eventual authentication within the prescribed timeframe of 6 months as aforesaid, failing which the account / folio shall cease to be operational.</p>
Who cannot invest?	<p>The following persons/entities cannot invest in the Scheme:</p> <ol style="list-style-type: none"> 1. Overseas Corporate Bodies pursuant to RBI A.P. (DIR Series) Circular No. 14 dated September 16, 2003 2. Non-Resident Indians residing in the Financial Action Task Force (FATF) declared Non Compliant Countries or Territories (NCCTs) 3. United States Person (US Person) as defined under the extant laws of the United States of America, except where such US Person is an NRI / PIO, he/she shall be permitted to make an investment in the Scheme, when present in India, as lump-sum subscription and/or switch transaction (other than systematic transactions) only through physical form and upon submission of such additional documents/undertakings, as may be stipulated by the AMC/Trustee from time to time and subject to compliance with all applicable laws and regulations prior to investing in the Scheme. 4. Persons residing in Canada. <p>The Fund reserves the right to include / exclude new / existing categories of investors to invest in the Scheme from time to time. In case the application is found invalid / incomplete or for any other reason Trustee feels that the application is incomplete, the Trustee at its sole discretion may reject the application, subject to SEBI Regulations and other prevailing statutory regulations, if any.</p>
How to Apply	Investors are requested to refer to the SAI and Application form for instructions.
Listing	Units of the Scheme are not proposed to be listed on any stock exchange.
The policy regarding reissue of repurchased units, including the maximum extent, the manner of reissue, the entity (the scheme or the AMC) involved in the same.	The number of Units held by the Unit holder under his folio/ Demat Account will stand reduced by the number of Units redeemed. Presently, the AMC does not intend to reissue the repurchased units. However, the Trustee reserves the right to reissue the repurchased units at a later date after issuing adequate public notices and taking approvals, if any, from SEBI.
Restrictions, if any, on the right to freely retain or dispose of units being offered.	The Units of the Scheme are not transferable except Units of the Scheme held in electronic (demat) mode. In view of the same, additions / deletions of names will not be allowed under any folio of the Scheme. However, the said provisions will not be applicable in

	<p>case a person (i.e. a transferee) becomes a holder of the Units by operation of law or upon enforcement of pledge, then the AMC shall, subject to production of such satisfactory evidence and submission of such documents, proceed to effect the transfer, if the intended transferee is otherwise eligible to hold the Units of the Scheme.</p> <p>In line with paragraph 1.12 of the Master Circular for Mutual Funds dated May 19, 2023, has laid down the following conditions, in case the AMC wish to impose restrictions on redemption:</p> <ol style="list-style-type: none"> a. Restrictions may be imposed when there are circumstances leading to a systematic crisis or event that severely constricts market liquidity or the efficient functioning of market such as: <ol style="list-style-type: none"> i. Liquidity issues ii. Market failures, exchange closure iii. Operational issues b. Restriction on redemption may be imposed for a specified period of time not exceeding 10 working days in any 90 days period. c. Any imposition of restriction would require specific approval of Board of AMCs and Trustee and the same should be informed to SEBI immediately. d. When restriction on redemption is imposed, the following procedure shall be applied: <ul style="list-style-type: none"> • No redemption request upto INR 2 lakh shall be subject to such restriction. • When redemption request are above INR 2 lakhs, AMCs shall redeem the first INR 2 lakh without such restriction and remaining part over and above INR 2 lakh shall be subject to such restriction. <p>For details please refer to paragraph on “Right to limit redemption, “suspension of purchase and / or redemption of Units” & paragraph on “Lien & pledge” under SAI.</p>
One Time Mandate	<p>The Common One Time Mandate (“COTM”) shall be registered against the folio of the First Unitholder, which authorizes his/her bank to debit their account up to a certain specified limit per transaction (subject to the statutory limits as applicable from time to time), as and when they wish to transact with the Fund, without the need of submitting cheque or fund transfer instruction with every transaction, thereafter. This Facility currently enables Unitholder(s) of the Fund to start Systematic Investment Plan (SIP), invest lump sum amounts and trigger-based investments in the schemes of the Fund wherever subscription is allowed. Currently, this Facility is available for transactions made through physical mode only and the Fund may, at its discretion, extend the same to other modes of transactions from time to time. This Facility can be availed only if the Investor’s Bank is</p>

	participating in the NACH (National Automated Clearing House) Platform and subject to investor's bank accepting ACH/OTM Registration mandate.
Common One Time Mandate	<p>Investors are offered the Common One Time Mandate "COTM" Registration facility by KFin Technologies Limited, Registrar and Transfer Agent to the Fund.</p> <p>COTM shall be registered against the PAN/PEKRN of the First unit holder, which authorise his / her bank to debit their account upto a certain specified limit per transaction (subject to the statutory limits as applicable from time to time), as and when they want to transact with the fund, without the need to submitting cheque or transfer request with every transaction, thereafter.</p> <p>This facility can be availed only if the investor's bank is participating in the National Automated Clearing House (NACH) Platform and subject to investor's bank accepting ACH / COTM Registration Mandate.</p>
<p>Ongoing price for subscription (purchase)/switch-in (from other schemes/plans of the mutual fund) by investors.</p> <p>This is the price you need to pay for purchase/switch-in.</p>	<p>For calculating the Repurchase Price, the exit load applicable at the time of investment shall be deducted from the applicable NAV of the Scheme.</p> <p>For example: If the applicable NAV of the Scheme is Rs. 10 and the Exit Load applicable at the time of investment is 1% if redeemed before completion of 1 year from the date of allotment of units and the investor redeems units before completion of 1 year, then Repurchase Price will be calculated as follows:</p> <p>Step 1: Exit Load Amount = Applicable NAV * Exit Load at the time of investment in % = Rs. 10* 1% = Rs. 0.01</p> <p>Step 2 : Repurchase price = Applicable NAV - Exit Load Amount = Rs. 10 - Rs. 0.01 = Rs. 9.90</p>
<p>Ongoing price for redemption (sale) /switch outs (to other schemes/plans of the Mutual Fund) by investors.</p> <p>This is the price you will receive for redemptions/switch outs.</p>	<p>For calculating the Sales price, the entry load applicable at the time of investment shall be deducted from the applicable NAV of the Scheme. Please note that as per SEBI (Mutual Funds) Regulations 1996, no entry load can be charged to the Scheme. For example: If the applicable NAV of the Scheme is Rs. 10 and the Entry Load applicable is 0% at the time of investment, then the Sales Price will be calculated as follows:</p> <p>Step 1: Entry Load Amount = Applicable NAV * Entry Load at the time of investment in % = Rs. 10* 0% = Rs. 0</p>

	<p>Step 2:</p> <p>Sales price = Applicable NAV – Entry Load Amount</p> <p>= Rs. 10 - Rs. 0</p> <p>= Rs. 10</p> <p>The Mutual Fund will ensure that the Repurchase price will not be lower than 95% of the Applicable NAV.</p>
<p>Cut off timing for subscriptions/ redemptions/ switches</p> <p>This is the time before which your application (complete in all respects) should reach the official points of acceptance.</p>	<p>Investors will get the Units on the basis of NAV & the time at which they apply. NAV is the Net Asset Value per Unit at the close of the Business Day on which the application for redemption/ switch out is received at the Designated Investor Service Center subject to its being complete in all respects and received prior to the cut-off timings on that Business Day.</p> <p>The AMC will calculate and disclose NAV on every Business Day and the same shall be published in at least two daily newspapers having circulation all over India. The NAV declared at the close of every Business Day, will be uploaded on the AMFI website i.e. www.amfiindia.com and on Edelweiss Mutual Fund's website i.e. www.edelweissmf.com by 9.00 p.m.</p> <p>For Purchase of any amount:</p> <ul style="list-style-type: none"> • In respect of valid applications received upto 3.00 p.m. and where the funds for the entire amount are available for utilization before the cut-off time i.e. 3.00 p.m. - the closing NAV of the day shall be applicable. • In respect of valid applications received after 3.00 p.m. and where the funds for the entire amount are available for utilization on the same day or before the cut-off time of the next business day - the closing NAV of the next Business Day shall be applicable. <p>Irrespective of the time of receipt of application, where the funds for the entire amount are available for utilization before the cut-off time on any subsequent Business Day - the closing NAV of such subsequent Business Day shall be applicable.</p> <p>For Redemption:</p> <ol style="list-style-type: none"> a. Where the application is received up to 3.00 p.m. on a Business Day - Closing NAV of the day of receipt of application; and b. Where the application is received after 3.00 p.m. on a Business Day - Closing NAV of the next Business Day. <p>Note: In case of applications received on a Non-Business Day the closing NAV of the next Business Day shall be applicable.</p> <p>For Switches:</p> <p>Valid applications for 'Switch-out' shall be treated as applications for Redemption and valid applications for 'Switch-in' shall be treated as applications for Purchase, and the provisions of the cut-off time and</p>

	<p>the Applicable NAV mentioned above as applicable to purchase and redemption shall be applied respectively to the 'Switch-in' and 'Switch- out' applications.</p> <p>For Switch-ins of any amount: In case of switch from one scheme to another scheme received before cut-off i.e. upto 3 p.m. having business day for both the schemes, closing NAV of the Business Day shall be applicable for switch-out scheme and for Switch-in scheme, the closing NAV of the Business Day shall be applicable, on which funds are available for utilization in the switch-in scheme (allocation shall be in line with the redemption payout).</p> <p>To clarify, for investments through systematic investment systematic investment and trigger routes such as Systematic Investment Plans (SIP), Systematic Transfer Plans (STP), IDCW Transfer, Power SIP, Power STP, Multi SIP, Combo SIP, STeP Facility, Retirement Plan, Gain Switch Mechanism, Switch on Arbitrage etc. the units will be allotted as per the closing NAV of the day on which the funds are available for utilization by the Target Scheme irrespective of the installment date of the SIP, STP or record date of IDCW etc.</p> <p>The NAV of the Scheme will be calculated and declared by the Fund on every Business Day. The information on NAV may be obtained by the Unit holders, on any day from the office of AMC / the office of the Registrar or any of the other Designated Investor Service Centres or from www.edelweissmf.com & www.amfiindia.com.</p> <p>Investors may also call our Toll free number 1800 425 0090. Callers outside India, mobile users, other landline users may dial. +91-040-23001181. The Toll Free Number and the Non-Toll Free Number will be available between 9.00 am to 7.00 pm from Monday to Saturday.</p> <p>For details please visit AMC website www.edelweissmf.com</p>
Where can the applications for purchase/redemption switches be submitted?	<p>Investors can submit the Application Forms for purchase or redemption or switch at any of the ISCs/ Official Point of Acceptance as notified by the AMC. For details please visit AMC website (www.edelweissmf.com).</p> <p>Investors can also subscribe/ redeem the Units of the Scheme through MFSS facility of NSE and BSE StAR MF facility of BSE during ongoing basis. Please refer to SAI for details.</p> <p>Investments under the Direct Plan can be made through various modes offered by the Fund for investing directly with the Fund {except Stock Exchange Platform(s) and all other Platform(s) where investors' applications for subscription of units are routed through Distributors}. For details please visit AMC website (www.edelweissmf.com).</p>
Minimum amount for	Minimum Initial Application Amount: 5,000/- (Five Thousand Rupees)

purchase/redemption/switches	<p>only) per application and in multiples of v 1/- (One Rupee only) thereafter.</p> <p>Minimum Additional Application Amount: Rs. 500/- (Five Hundred Rupees only) per application and in multiples of Re. 1/- (One Rupee only) thereafter.</p> <p>Minimum Amount / No. of Units for Redemption: Rs. 500/- and in multiple of Re. 1 thereafter or the account balance, whichever is lower.</p> <p>The minimum application amount will not be applicable for investment made in schemes in line with SEBI circulars on Alignment of interest of Designated Employees of AMC.</p> <p>Subject to the minimum amount mentioned above, in case of a request for Switch for all Units or the entire amount, fractions will be allowed.</p> <p>First time investors & investors investing on an ongoing basis have to invest with the minimum application amount as specified under the Section 'Highlights - summary of the Scheme' The AMC may revise the minimum / maximum amounts and the methodology for new/additional subscriptions, as and when necessary. Such change may be brought about after taking into account the cost structure for a transaction/account and /or Market practices and/or the interest of existing Unit holders. Further, such changes shall only be applicable to transactions from the date of such a change, on a prospective basis.</p> <p>NOTE: Investors can purchase Units under the Scheme at the purchase price. The Unit holder can request for purchase of Units by amount or by number of Units. For details on how the Purchase Price is calculated, investors are requested to view SAI under the heading "Purchase Price". Allotment of Units for purchases by NRIs / FIIs / SPVs / International Multilateral Agencies / PIOs shall be in accordance with RBI rules in force.</p>
Minimum balance to be maintained and consequences of non maintenance.	<p>Investors may note that in case balance in the account of the Unit holder does not cover the amount of Redemption request, then the Mutual Fund is authorized to close the account of the Unit holder and send the entire such (lesser) balance to the Unit holder.</p>
Transferability of Units of the Scheme	<p>Units of the Scheme, which are held in dematerialized (demat) form, are freely transferable under the depository system in accordance with the provisions of SEBI (Depositories and Participants) Regulations, 1996.</p>
Special Products available	<p>The AMC/Trustee reserves the right to introduce /amend/terminate special facilities in the Scheme. Such facilities for the time being include Systematic Investment Plan, Systematic Withdrawal Plan, Systematic Transfer Plan, Trigger Facility and Switch Facility.</p>

	1. Systematic Investment Plan (SIP): Investors are given a facility to invest in the Scheme by way of Systematic Investment Plan (SIP). This facility enables the investors to save and invest at regular intervals over a longer period of time. Thus, by investing a fixed amount at regular intervals, Unit holders can take advantage of 'Rupee Cost Averaging'. Investor can enroll themselves for SIP by submitting duly completed Application Form and SIP Enrolment Form along with the relevant documents at the Official Point of Acceptance. Investment can be made by the investor under SIP in IDCW / Growth Plans. The following conditions should be met:			
	Frequency	Minimum Investment Amount	Minimum total number of instalments	Investment Dates:
	Daily	Rs. 300/- & in multiples of Re. 1/- thereafter	20	All business days of the month
	Weekly	Rs. 500/- & in multiples of Re. 1/- thereafter	12	7th, 14th, 21st & 28th of
	Fortnightly	Rs. 500/- & in multiples of Re. 1/- thereafter	12	10th , 25th of the month (For Exchange transactions Every Alternate Wednesday)
	Monthly	Rs. 100/- & in multiples of Re. 1/- thereafter	12	Any date except last 3 days of the month
	Quarterly	Rs. 1000/- & in multiples of Re. 1/- thereafter	6	Any date except last 3 days of the month for the quarter
	Notes: <ul style="list-style-type: none"> Default date: If the investment frequency is not selected or in case of any ambiguity, the SIP date will be 7th of each Month & the default frequency will be Monthly. Default installments: Where the number of installments has not been specified by the investors/Unit holder, the default number of installments shall be the applicable minimum installments for the relevant frequency. The balance SIP installments must be uniformly dated as stated 			

	<p>above for every month.</p> <ul style="list-style-type: none"> • All the installments should be for the same amount and same date(s) of each month/quarter over the SIP tenure. • There is no limit on the maximum investment amount for each SIP installment. • There is no maximum duration for SIP installments. • Investors are requested to submit the Application Form along with SIP Enrolment Form at any of the ISCs/Official Point of Acceptance. • Investors can invest through SIP by providing postdated cheques (PDC) for weekly and monthly SIP frequency. Only one cheque for each week/month for the same amount should be issued along with the SIP Enrolment Form. Outstation cheques will not be accepted for SIP investments. • Investors may also enroll for SIP ECS / Auto Debit facility through Electronic Clearing Service / Direct Debit Facility / Standing Instruction Facility provided by specified Banks. In order to enroll for SIP ECS / Auto Debit facility / Direct Debit Facility, an investor must fill-up the SIP Enrolment Form and ECS/Auto Debit Mandate Form. In case the investor's bank account does not have sufficient balance to honour the SIP payment for three consecutive times, then the AMC shall terminate the SIP facility. • Investors can also discontinue this facility by giving 10 days written notice at any of the ISCs. • With effect from November 28, 2016 fresh registration under the SIP through post dated cheques will not be accepted • Please refer to the SIP Enrolment Form for complete terms & conditions before enrolling for the SIP facility. <p>Corporate SIP Facility:</p> <p>Corporate SIP facility enables participation by the Employee of a Corporate to subscribe to the Units of the Scheme. All the provisions of SIP as stated above will apply to Corporate SIP facility as well.</p> <p>However, if the Corporate provides direct credit for the cumulative SIP installment amount of their employees/officers, the requirement for submitting cheque/cancelled cheque during first time investment shall be waived off.</p> <p>Further, the frequency of such SIPs may be customised by the AMC at its discretion. In case of receipt of transfer of funds by way of direct credit instructions / any other electronic mode of transfer of funds for such SIPs, the date of allotting units under the Corporate SIP facility would be the date of receipt of a valid direct credit / transfer of funds instruction by the AMC.</p> <p>Micro SIP facility:</p> <p>Micro SIPs are investments through Systematic Investment Plans</p>
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	<p>(SIPs) upto Rs. 50,000/- per year per investor. Requirement of PAN shall be exempt if the aggregate of the lump-sum investment (fresh purchase & additional purchase) and SIP installments by an investor in rolling 12 months period or financial year i.e. April to March does not exceed Rs. 50,000/- (Rupees Fifty Thousand) (hereafter referred to as “Micro Investments”). However, it is clarified that the requirements of Know Your Customer (KYC) shall be mandatory for all investments, irrespective of the amount of investment.</p> <ul style="list-style-type: none"> The aforesaid exemption for PAN requirement will be applicable only to Micro Investments made by individuals (including NRIs, but not POIs), minors acting through guardian and Sole Proprietary Firms. PIOs, HUFs and other categories of investors will not be eligible for this exemption. <p>Eligible Investors must attach a copy of the KYC acknowledgement letter containing the PAN Exempt KYC Reference No (PEKRN) issued by the KRA along with the application form. Eligible investors must hold only one PEKRN.</p> <p>For the purpose of identifying Micro Investments, the value of investments at the investor level (first holder) will be aggregated and such aggregation shall be done irrespective of the number of folios / accounts under which the investor has invested.</p> <p>Eligible Investors who wish to enroll for Micro SIP are required to submit a duly filled in SIP Enrolment Form along with relevant documents at any of the ISCs/Official Point of Acceptance of the AMC. Investors are advised to read the terms and conditions as stated in the SIP Enrolment Form before enrolment.</p> <p>Retirement Plan: The Retirement Plan is a life cycle based systematic investment plan which will enable investors / unit holders to plan their retirement by allocating their investments in select open-ended debt and equity Schemes of the Fund by investing through Systematic Investment Plan. As per its feature, the Retirement Plan will gradually shift the investment portfolio towards lower risk investments, based on age and life stage of the investor, as he/she approaches retirement.</p> <p>Terms and condition of the Retirement Plan (“the Facility”) is as follows: Eligible Scheme: All open-ended schemes of Edelweiss Mutual Fund which are open for subscription except Edelweiss Long Term Equity Fund (Tax Savings), Edelweiss ETF – Nifty 50, Edelweiss ETF – Nifty Bank and Edelweiss ETF – Nifty 100 Quality 30. Eligible Investor: This Facility is only available to Individual investors including NRIs (except minor) subject to various conditions stated in the Scheme Information Document of the respective Schemes. Options: Investors have the option to choose amongst following two options under the Facility :</p>
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<p>Auto Option: Under this Option, investor can invest in a pre- defined asset allocation between select open ended debt and equity schemes of the Fund. The asset allocation will be as per the age of the investor at the time of initial investment. Further, the investment portfolio/asset allocation will auto-rebalance between the chosen open ended debt and equity schemes at an interval of every 5 years starting from the age of 40 years of the investor. However, the first rebalancing shall trigger only on the completion of the 4th year from the date of initial investment and, accordingly, subsequent slab of rebalancing shall be applicable. Asset allocation under the Auto Option shall be as follows:</p>			
Age	Equity scheme allocation (%)	Fixed Income	Auto Rebalancing of the corpus
Upto 30	80	20	
31	79	21	
32	78	22	
33	77	23	
34	76	24	
35	75	25	
36	74	26	
37	73	27	
38	72	28	
39	71	29	
40	70	30	70% Equity – Fixed Income
41	69	31	
42	68	32	
43	67	33	
44	66	34	
45	65	35	65% Equity – Fixed Income
45	65	35	
46	64	36	
47	63	37	
48	62	38	
49	61	39	
50	60	40	60% Equity – Fixed Income
51	59	41	
52	58	42	
53	57	43	
54	56	44	
55	55	45	55% Equity – Fixed Income
56	54	46	

	57	53	47																		
	58	52	48																		
	59	51	49																		
	60	50	50	50% Equity – Fixed Income																	
<p>Note: Under Auto Option the asset allocation will remain static till the completion of 30 years.</p> <p>My Custom Option: Under this Option, the investor has the choice to enter his / her current age and define the desired asset allocation between open ended debt and equity schemes in which he/she wish to invest during the tenure of the Facility. The investor has to also specify the total tenure of the Facility at the time of initial investment, however, the minimum investment period under this Facility is 5 years from the date of initial investment. Thus, the asset allocation will gradually change over the tenure of the Facility as per investor's selection and defined formula which is as follows -</p> <p>Yearly fall in equity allocation = (Starting Year Equity Allocation - End Year Equity Allocation) / (Tenure of SIPs in years)</p> <p>Default Option: If investor fails to select between the 'Auto Option' or 'My Custom Option', the 'Auto Option' shall be considered as Default Option under this Facility. All investment shall be in the Growth Option of the respective Schemes.</p> <p>Minimum Age: Minimum age of investor to opt for this Facility is 18 years.</p> <p>Change in asset allocation: Change in asset allocation will be carried out on the basis of Date of Birth of the investor. Accordingly, the change in asset allocation will be triggered on 1st Business Day of the Birth Month. Under Auto Option, First in First Out (FIFO) method shall be used for rebalancing purposes.</p> <p>Minimum Investment / Frequency / Minimum Installment under the Facility shall be as follows:</p> <ul style="list-style-type: none">Auto Option: <table><tr><td>Minimum Investment</td><td>Frequency</td><td>Minimum no. of instalments</td></tr><tr><td>Amount</td><td></td><td></td></tr><tr><td>Rs.2,500</td><td>Monthly</td><td>60</td></tr><tr><td>Rs.6,000</td><td>Quarterly</td><td>20</td></tr></table> <p>b. My Custom Option:</p> <table><tr><td>Equity Allocation</td><td>Minimum Monthly Investment</td><td>Instalments</td><td>Minimum Quarterly Instalments</td><td>Instalments</td></tr></table>					Minimum Investment	Frequency	Minimum no. of instalments	Amount			Rs.2,500	Monthly	60	Rs.6,000	Quarterly	20	Equity Allocation	Minimum Monthly Investment	Instalments	Minimum Quarterly Instalments	Instalments
Minimum Investment	Frequency	Minimum no. of instalments																			
Amount																					
Rs.2,500	Monthly	60																			
Rs.6,000	Quarterly	20																			
Equity Allocation	Minimum Monthly Investment	Instalments	Minimum Quarterly Instalments	Instalments																	

	Below 5%	Not Allowed	-	Not Allowed	-
	5% - 10%	10000	60	10000	20
	10% - 25%	5000	60	6000	20
	25% - 75%	2000	60	6000	20
	75% - 90%	5000	60	6000	20
	90% - 95%	10000	60	6000	20
	Above 95%	Not Allowed		Not Allowed	
<p>Note : Default Frequency shall be Monthly under both the Options</p> <p>First time investor in this Facility will be required to submit the 'Retirement Plan - Investment Form' along with a cheque in the name of Edelweiss Retirement Plan.</p> <p>This Facility cannot be opted under the existing investments. Investors who wish to avail this Facility will have to start fresh SIP(s) under a new folio number.</p> <p>This Facility will not be available to investors/unit holders who opt to hold the units in demat mode.</p> <p>Registration under the Facility will be completed within 30 days from the date of submission of the relevant Forms.</p> <p>Any request for discontinuing the Facility should be submitted 10 working days prior to the next SIP installment date. Further, post processing of the redemption / switch- out / discontinuation, the Facility shall be cancelled along with the SIP.</p> <p>The Retirement plan is effective June 20, 2019 (Effective Date).</p> <p>SIP Pause Facility:</p> <p>Under the SIP Pause Facility, investors shall have an option to temporarily pause their SIP installments for a specified period of time. Upon expiry of the specified period, the SIP installments would re-start automatically.</p> <p>Terms and condition of the SIP Pause Facility ("the Facility") is as follows:</p> <ul style="list-style-type: none"> Under this facility, investors have an option to temporarily pause their registered Monthly SIP facility for three or 6 consecutive installments by submitting a request by visiting RTA's website mfs.kfintech.com/investor/ or the Mobile Application made available by the RTA - KFINKART or by submitting a physical request form duly signed as per the mode of holding at any of the Official Points of Acceptance of the Fund. The AMC reserves the right include / exclude any other mode of 					

	<p>submission as it deems fit.</p> <ul style="list-style-type: none"> • The Facility can be availed by investor only twice during the entire tenure of Monthly SIP facility. • To avail the Facility a valid application should be submitted at least 10 calendar days prior to the next Monthly SIP installment date (i.e. excluding the request date and the next SIP installment date). • Investor cannot cancel the Facility once requested. • The Facility is only available under Monthly SIP frequency for investors with instalment amounts equal to or greater than Rs. 1,000/-. • The Facility can only be availed by investors who have completed 6 valid Monthly SIP installments. • The SIP shall restart automatically from the immediate next eligible installment after the completion of specified pause period. • This Facility is not available for the SIPs sourced/ registered through MF Utilities India Pvt. Ltd. ("MFUI"), Stock Exchange Platforms of NSE & BSE and Channel partner platforms, as the SIP mandates are registered with the respective entities. Further, this Facility is also not available for SIP registered by investors as Standing Instructions with their respective Banks. • The Facility is not available for investors availing Multi- Goal SIP, Combo SIP, Power SIP and Retirement Plan facilities under various Schemes of the Fund. • In case of multiple SIPs registered in a scheme, the Facility will be made applicable only for those SIP installments whose SIP date, frequency, amount and Plan is specified clearly in the form. If requisite information is not clearly filled, all SIP's in the scheme will be accepted for pause. • The AMC/Fund reserves the right to amend the terms and conditions of the Facility and/or withdraw the said Facility. <p>SIP Pause Facility is effective from May 7, 2020 (Effective Date).</p> <p>Facility of National Automated Clearing House (NACH) Platform in Systematic Investment Plan (SIP):</p> <p>In addition to existing facility available for payments through Electronic Clearing Service (ECS)/Direct Debits/ Postdated cheques/Standing Instructions for investments in SIP, the NACH facility can also be used to make payment of SIP installments.</p> <p>NACH is an electronic payment facility launched by National Payments Corporation of India (NPCI) with an aim to consolidate multiple Electronic Clearing System (ECS) mandates.</p> <p>Investors can avail NACH facility by duly filling up and submitting the SIP Enrolment cum NACH/Auto Debit Mandate Form. The NACH facility shall be available subject to the terms and conditions contained in the Mandate Form and other guidelines as prescribed by</p>
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NPCI from time to time.

2. Systematic Withdrawal Plan (SWP):

This facility enables the Unit holders to withdraw fixed sum from their Unit accounts at periodic intervals through a one- time request. Any investor can avail of this facility subject to the terms and conditions contained in the Special Product Form. For enrolling for this facility, investor has to submit the duly completed Special Product Form at any of the ISCs of the AMC.

Investors should have a minimum balance of Rs. 25,000/- in the Scheme for enrolling for this facility. The amount withdrawn under SWP will be considered as redemption and will be process at applicable NAV and Exit Load, if any. If the value of the Units outstanding on the withdrawal date is insufficient to process the withdrawal request, then the Fund will redeem the Units outstanding in its entirety.

The features of SWP facility are as under:

Frequency	Minimum Investment Amount	Minimum total number of instalments	Investment Dates:
Fortnightly	Rs. 500/- & in multiple of Re. 1 thereafter	12	Any day except last 3 days of the month
Monthly	Rs. 500/- & in multiples of Re. 1/- thereafter	12	Any day except last 3 days of the month
Quarterly	Rs. 500/- & in multiples of Re. 1/- thereafter	6	Any day except last 3 days of the month

Note:

- Default installments: Where the number of installments has not been specified by the investors/Unit holder, the default number of installments shall be the applicable minimum installments for the relevant frequency.
- SWP will be terminated automatically in case of a Zero balance in the respective Scheme-Folio on the run-date or expiry of the enrolment period whichever is earlier.

• Systematic Transfer Plan (STP)

Any Unit holder (in non-demat form) can enroll for Systematic Transfer Plan and choose to Switch their investment from an existing

scheme of Edelweiss Mutual Fund to another on regular basis. This facility enables the Unit holders to transfer fix sum periodically from the Source Scheme to the Target Scheme by redeeming Units of Source Scheme at Applicable NAV, subject to exit load, if any; and reinvesting the same amount in Target Scheme at applicable NAV. The provision of "Minimum Redemption Amount" of the designated Source Scheme and "Minimum Application Amount" of the designated Target Scheme shall not be applicable to STP. Further, the minimum balance in the Unit holders account at the time of enrolment for STP in the Source Scheme should be Rs. 25,000/-

STP will be automatically terminated if all Units are liquidated or withdrawn from the Source Scheme or pledged or upon receipt of intimation of death of the Unit holder. Unit holders will also have the right to discontinue the STP facility at any time by sending a written request to the Official Point(s) of Acceptance. Notice of such discontinuance should be received at least 10 days prior to the due date of the next transfer date.

The features of the STP facility are as stated below:

Frequency	Minimum Investment Amount	Minimum total number of installments	Investment Dates:
Daily	Rs. 300/- & in multiples of Re. 1/- thereafter	30	All Business Days of the month
Weekly	Rs. 1000/- & in multiples of Re. 1/- thereafter	6	7th, 14th, 21st & 28th day of the month
Fortnightly	Rs. 1000/- & in multiples of Re. 1/- thereafter	6	Any date except last 3 days of the month
Monthly	Rs. 1000/- & in multiples of Re. 1/- thereafter	6	Any date except last 3 days of the month
Quarterly	Rs. 1,000/- & in multiples of Re. 1/- thereafter	6	Any date except last 3 days of the month

Notes:

- Units marked under lien or pledged in the "Source Scheme" shall not be eligible for STP.
- A Unit holder who has opted for STP under the Scheme can also

	<p>redeem or switch his Units to any other eligible scheme provided he has sufficient balance in his account on the date of such a request.</p> <ul style="list-style-type: none"> • The Unit holder can make additional subscriptions in accordance to the terms and conditions of the Document. Such additional subscription will not alter the functioning of the STP unless subsequent request in writing is received from Unit Holder. • STP will be terminated automatically in case of a Zero balance in the Source Scheme on the due date or on expiry of the enrolment period whichever is earlier <p>Additional Notes for SIP/SWP/STP facilities:</p> <ul style="list-style-type: none"> • Under all the facilities i.e. SIP, STP & SWP, if the investor fails to specify the frequency, the default frequency will be Monthly. • ECS facility is available only to investors in selected bank branches. • Transactions in STP or SWP may result in Capital Gains or Capital Losses, for details please refer to chapter on Tax Benefits in SAI. • All transactions under SIP, SWP & STP will be effected only on "Business Day" as defined in SID. • Investors will have the right to discontinue the SIP/STP/SWP facility at any time if they so desire, provided they intimates the Mutual Fund at least 10 days prior to the date of their next installment date. • Please refer to the complete terms and conditions stated in the respective enrolment forms before enrolment. <p>The AMC / Trustee reserve the right to change / modify the terms and conditions under SIP/SWP/STP facility prospectively at a future date.</p> <p>4. TRIGGER FACILITY</p> <p>Trigger acts as a financial planning tool for information & initiating action. The Unit holder can specify a specific event/action, which may be related to time or a specific event/action in advance and when this event/action takes place the trigger will get activated. This helps the Unit holders to minimize the loss and/or timely book the profits. Thus, this facility enables the Unit holder to keep track of his investments without having to put in time and effort to track portfolio movements on a regular basis. Triggers can broadly be classified in two types i.e. Time Based & Event Based trigger.</p> <ul style="list-style-type: none"> • Time-based triggers - Time-based triggers are actioned on the day and/or date opted by the investor. For example, if Investor opted for particular day or date trigger & if he wishes to gift some units to his mother on her birthday, a trigger could be set based on the date as requested by the Unit holder. • Event-based triggers - Investor can also set triggers based on the occurrence of a particular external event that affects the value of investment. For example, • Investment value - Change in the value of investment held by Unit holder by certain percentage/ value (rise/fall) then trigger can be activated. Percentage change in value of units will be calculated on the amount invested by the unit holders. • Capital Appreciation/Depreciation - If investment value
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	<p>appreciates/depreciates by certain percentage /value (rise/fall) trigger will be activated.</p> <ul style="list-style-type: none"> • Change in NAV - Change in the NAV by certain percentage (rise/falls) on Invested NAV then trigger will be activated • BSE Sensex/ NSE Nifty - If BSE Sensex/NSE Nifty changes by certain percentage/points (rise/falls) trigger will be activated. Only end of day closing points of BSE/NSE will be considered for activating the trigger. Percentage rise/falls will be calculated by taking the base index as on the investment date. <p>Investors can opt for the following Trigger Facilities:</p> <ul style="list-style-type: none"> • Power STP - This facility enables an investor to switch a fixed percentage of the investment amount from the Source Scheme to the Target Scheme/s whenever there is a fall in Nifty 50 by a certain percentage from the previous Business Day's closure. Edelweiss Large Cap Advantage Fund is a part of Target Scheme for this facility. 		
	<table border="1"> <tr> <td>No. of Installments</td><td>1, 3, 5, 7, Any number of times. (Any being the default)</td></tr> </table>	No. of Installments	1, 3, 5, 7, Any number of times. (Any being the default)
No. of Installments	1, 3, 5, 7, Any number of times. (Any being the default)		
	<ul style="list-style-type: none"> • Power SIP- This facility enables an investor to switch a fixed percentage of the investment amount from the Source Scheme to the Target Scheme/s whenever there is a fall in Nifty 50 Index/ Nifty Free Float Midcap Index level by a certain percentage from the previous Business Day's closure. Edelweiss Arbitrage Fund is a part of Source Scheme for this facility. 		
	<table border="1"> <tr> <td>No. of Installments</td><td>1, 3, 5, 7, Any number of times. (Any being the default)</td></tr> </table>	No. of Installments	1, 3, 5, 7, Any number of times. (Any being the default)
No. of Installments	1, 3, 5, 7, Any number of times. (Any being the default)		
	<ul style="list-style-type: none"> • 'Gain Switching Mechanism Facility': The Gain Switching Mechanism Facility ("GSM Facility"), an Event-based Trigger Facility, will enable investors to switch a fixed percentage of Capital Appreciation from the Source Scheme to a Target Scheme at a predetermined frequency. Edelweiss Arbitrage Fund is a part of Target Scheme for this facility. • Goal Progression SIP (GpRS): GPrS Facility will enable the investor/unit holder to specify a goal along with the target amount which the investor wish to achieve by investing through Systematic Investment Plan ("SIP") under the Eligible Schemes of the Fund. This Facility will 'Alert' the investor (by way of Email/SMS) once the target amount as specified by the investor is achieved. • Step-Out Facility: STeP-Out Facility enables investors to switch out the capital appreciation, if any, from the Source Scheme to the Target Scheme. Under this Facility the investor can select predefined trigger % for gains in NAV. When the triggered gains are 		

	<p>achieved the same will be switched out from the Source Scheme to the Target Scheme. The Scheme is a part of Target Scheme for this facility. If the investor fails to mention the Action to be taken on fulfillment of the trigger opted by him, the default action would be 'Alert', which means that an alert will be triggered to his registered mobile/email id.</p> <p>Note:</p> <ul style="list-style-type: none"> • In case the investor opts for both normal redemption and trigger based redemption in a redemption request, the redemption request would be processed as a normal redemption request and would not be registered as trigger based redemption. • For further details on Trigger facility, please refer SAI. <p>5. INTER SCHEME SWITCHING</p> <ul style="list-style-type: none"> • Unit holders under the Scheme have the option to switch part or all of their Unit holdings in the Scheme to any other open ended scheme of the Mutual Fund. The Mutual Fund also provides the investors the flexibility to switch their investments from any other open-ended scheme(s)/plan(s)/option(s) offered by the Mutual Fund in future to this Scheme. <p>This Option will be useful to Unit holders who wish to alter the allocation of their investment among the open ended Scheme(s) / Plan(s) / Option(s) of the Mutual Fund (subject to completion of lock-in period, if any, of the Units of the Scheme(s) from where the Units are being switched) in order to meet their changed investment needs.</p> <p>The Switch will be effected by way of a redemption of Units from the Scheme and a reinvestment of the redemption proceeds in an open-ended Scheme/Plan/Option. To be effective, the switch must comply with the redemption rules of the Scheme and the issue rules of the other Scheme (for e.g. applicable cut off time & NAV, minimum amount to be subscribed/ redeemed, Exit Load etc.). The price at which the Units will be switched out of the Plans/Option(s) of the Scheme will be based on the Redemption Price, and the proceeds will be invested in any open ended Scheme / Plan/Option at the prevailing sale price for Units in that Scheme/Plan/Option.</p> <p>Valid applications for 'switch-out' shall be treated as applications for redemption and valid applications for 'switch-in' shall be treated as applications for Purchase.</p> <p>6. INTRA – SCHEME SWITCHING: (Between Plans and Options of the Scheme)</p> <ul style="list-style-type: none"> • Investors can switch between different Plans/Options under the Scheme. Where investments were routed through a distributor, any switch of Units from the Regular Plan to the Direct Plan shall be subject to applicable exit load, if any. In such cases, after the switch, exit load under the Scheme prevailing on the date of the
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	<p>switch shall apply for subsequent redemptions/switch out from the Direct Plan. However, where investments were made directly, i.e. without any Distributor Code, exit load will not be levied on switch of units from the Regular Plan to Direct Plan.</p> <ul style="list-style-type: none"> • No exit load shall be levied in case of switch of units from Direct Plan to Regular Plan of a Scheme. However, after the switch, exit load under the Scheme prevailing on the date of switch shall apply for subsequent redemptions/switch out from Regular Plan. • No exit load shall be levied in case of switch of units between the Options under the same Plan. • Switches will take place at the applicable NAV based prices and the difference between the NAVs of the two Plans/Options will be reflected in the number of Units allotted. <p>7. FACILITY TO PURCHASE/REDEEM UNITS OF THE SCHEME THROUGH THE STOCK EXCHANGE PLATFORM:</p> <p>The Scheme offers the facility to transact (subscribe/ redeem) through the infrastructure provided by BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") viz. the Bombay Stock Exchange Platform for Allotment and Redemption of Mutual Fund Units ("BSE StAR MF") and Mutual Fund Service System ("MFSS"), respectively (except investments in the Direct Plan).</p> <p>The Fund / AMC may from time to time withdraw or include any other plan/option/facility (existing or future) or vary the terms of the Facility in accordance with the applicable guidelines and regulations.</p> <p>Following are the salient features of the Facility:</p> <ol style="list-style-type: none"> 1. Investors will be eligible to only purchase and/or redeem units of the Scheme. Switching is currently not permitted. Further, this facility is not offered to investors under the IDCW Transfer Option. 2. The units of the Scheme are not listed on BSE & NSE and the same cannot be traded on the stock exchanges. 3. The window for purchase/redemption of units on BSE StAR MF and MFSS ("Stock Exchange System") will be available on all Business Days between 9.00 a.m. and 3.00 p.m. only or such other timings as may be decided from time to time. 4. All trading members of BSE & NSE who are registered with the AMFI as Mutual Fund Advisors and who are empanelled with EAML and also registered with BSE & NSE as Participants ("Brokers") are eligible to offer this Facility to investors. 5. Units of Scheme are permitted to be transacted through Clearing Members of the registered Stock Exchanges. 6. Depository Participants of registered Depositories are permitted to process only redemption request of units held in demat form. 7. Investors who are interested in transacting in eligible
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	<p>Plan(s)/Option(s) under the Scheme should register themselves with Brokers/Clearing Members/Depository Participants.</p> <p>8. The eligible Brokers, Clearing Members (CM) and Depository Participants (DP) who have complied with the conditions stipulated in SEBI Circular No. SEBI /IMD / CIR No.11/183204/2009 dated November 13, 2009 for stock brokers viz. AMFI /NISM certification, code of conduct prescribed by SEBI for Intermediaries of Mutual Fund will be considered as 'Official Points of Acceptance' of the Fund. Such Brokers, Clearing Members and Depository would issue a time stamped confirmation slip for the transaction entered into the Stock Exchange System, which shall be considered for determining applicable NAV and cut-off timing for the transactions.</p> <p>9. Units can be held by investors in physical (i.e. through Statement of Account) or dematerialized (demat) mode, as opted by them. Separate folios will be allotted for Units held in physical and demat mode.</p> <p>10. Investors will be able to purchase/redeem units in the Scheme in the following manner:</p> <p>i. Purchase of Units:</p> <p>a. Physical Form</p> <ul style="list-style-type: none"> • The investor who chooses the physical mode is required to submit all requisite documents along with the purchase application (subject to applicable limits prescribed by BSE/NSE) to the Brokers or CM. The Broker/CM shall verify the application for mandatory details and KYC compliance. Exchange System and an order confirmation slip will be issued to investor. • The investor will transfer the funds to the Brokers/CM. • Allotment details will be provided by the Brokers/CM to the investor. <p>b. Dematerialized Form</p> <ul style="list-style-type: none"> • The investors who intend to deal in depository mode are required to have a demat account with CDSL/ NSDL. • The investor who chooses to hold Units in demat mode is required to place an order for purchase of units (subject to applicable limits prescribed by BSE/NSE) with the Brokers/CM. • The investor should provide their depository account details to the Brokers. • The purchase order will be entered in the Stock Exchange System and an order confirmation slip will be issued to investor. • The investor will transfer the funds to the Brokers/CM. • Investors shall receive the units through Broker/ Clearing Member's pool account. The AMC/ Mutual Fund shall credit the units into Broker/ Clearing Member's pool account and Broker/ Clearing Member in turn shall credit the units to the respective investor's
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	<p>demat account.</p> <ul style="list-style-type: none"> • Such credit of units by the AMC/ Mutual Fund to the Broker / Clearing Member's pool account shall discharge AMC/ Mutual Fund of its obligation of allotment of units to the individual investor. • Allotment details will be provided by the Brokers/CM to the investor. <p>ii. Redemption of Units :</p> <p>a. Physical Form (Routed through Brokers/CM)</p> <ul style="list-style-type: none"> • The investor who chooses the physical mode is required to submit all requisite documents along with the redemption application (subject to applicable limits prescribed by BSE/NSE) to the Brokers/CM. • The redemption order will be entered in the Stock Exchange System and an order confirmation slip will be issued to investor. • The Investor will receive redemption proceeds by way of a Cheque/RTGS /NEFT/direct credit, as per the bank account details recorded with the Fund and as per the timelines prescribed by SEBI. <p>b. Dematerialized Form</p> <p>➤ Routed through Brokers/CM:</p> <ul style="list-style-type: none"> • The investors who intend to hold Units in demat mode are required to have a demat account with CDSL/ NSDL and units converted from physical mode to demat mode prior to placing of redemption order. • The investor who chooses to hold units in demat mode is required to place an order for redemption (subject to applicable limits prescribed by BSE/NSE) with the Brokers/CM. • The investors should provide their Depository Participant with Depository Instruction Slip with relevant units to be credited to Clearing Corporation pool account. • The redemption order will be entered in the Stock Exchange system and an order confirmation slip will be issued to investor. • The Investor will receive redemption proceeds through Broker/CM's account by way of a Cheque/RTGS /NEFT/direct credit, as per the bank account details recorded with the Fund. The AMC/ Mutual Fund shall pay proceeds to the Broker/Clearing Member and Broker/Clearing Member in turn to the respective investor. • Such payment of redemption proceeds by the AMC/ Mutual Fund to the Broker / CM's pool account shall discharge AMC/ Mutual Fund of its obligation of
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	<p>payment to the individual investor.</p> <p>➤ Routed Through Depository Participants</p> <ul style="list-style-type: none"> • The investors who intend to deal in Depository mode are required to have units in the demat account maintained with CDSL/ NSDL prior to placing of redemption order with their Depository Participant. • The investors should provide their Depository Participant with Depository Instruction Slip with relevant Scheme ISIN and units to be redeemed. • The redemption proceeds will be credited to the bank account of the investor, as per the bank account details recorded with the Depository Participant. <p>11. Applications for purchase/redemption of units, which are incomplete /invalid, are liable to be rejected.</p> <p>Existing Unit holders desiring to convert their existing physical units into demat form must submit a demat request, along with the supporting documents, ISCs of the Fund.</p> <p>b. Dematerialized Form</p> <p>➤ Routed through Brokers/CM:</p> <ul style="list-style-type: none"> • The investors who intend to hold Units in demat mode are required to have a demat account with CDSL/ NSDL and units converted from physical mode to demat mode prior to placing of redemption order. • The investor who chooses to hold units in demat mode is required to place an order for redemption (subject to applicable limits prescribed by BSE/NSE) with the Brokers/CM. • The investors should provide their Depository Participant with Depository Instruction Slip with relevant units to be credited to Clearing Corporation pool account. • The redemption order will be entered in the Stock Exchange system and an order confirmation slip will be issued to investor. • The Investor will receive redemption proceeds through Broker/CM's account by way of a Cheque/RTGS /NEFT/direct credit, as per the bank account details recorded with the Fund. The AMC/ Mutual Fund shall pay proceeds to the Broker/Clearing Member and Broker/Clearing Member in turn to the respective investor. • Such payment of redemption proceeds by the AMC/ Mutual Fund to the Broker / CM's pool account shall discharge AMC/ Mutual Fund of its obligation of payment to the individual investor. <p>➤ Routed Through Depository Participants</p> <ul style="list-style-type: none"> • The investors who intend to deal in Depository mode
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	<p>are required to have units in the demat account maintained with CDSL/ NSDL prior to placing of redemption order with their Depository Participant.</p> <ul style="list-style-type: none"> • The investors should provide their Depository Participant with Depository Instruction Slip with relevant Scheme ISIN and units to be redeemed. • The redemption proceeds will be credited to the bank account of the investor, as per the bank account details recorded with the Depository Participant. <p>12. Applications for purchase/redemption of units, which are incomplete /invalid, are liable to be rejected. Existing Unit holders desiring to convert their existing physical units into demat form must submit a demat request, along with the supporting documents, ISCs of the Fund.</p> <p>13. In case of non-financial requests/applications such as change of address, change of bank details, etc. investors should approach ISCs of the Fund if units are held in physical mode and the respective Depository Participant(s) if units are held in demat mode.</p> <p>14. An account statement will be issued by the Fund to investors who purchase/ redeem their units under this Facility in physical mode only. In case of investors who intend to deal in units in demat mode, a demat statement will be sent by Depository Participant showing the credit/debit of units to their account.</p> <p>15. The applicability of NAV will be subject to guidelines issued by SEBI on Uniform cut-off timings for applicability of NAV of Mutual Fund Scheme(s)/Plan(s). Currently, the cut-off time is 3.00 p.m. for the above Schemes.</p> <p>16. Investors will have to comply with Know Your Customer (KYC) norms as prescribed by BSE/NSE/CDSL/NSDL and the Fund to participate in this Facility.</p> <p>8. FACILITY TO TRANSACT THROUGH THE WEBSITE OF THE FUND:</p> <p>Facility of online transactions is available to the investor on the official website of the Fund i.e. www.edelweissmf.com. Accordingly investors can subscribe, redeem, switch and carry out other transactions online. The Uniform Cut-off time as prescribed by SEBI and as mentioned in this Document shall be applicable for applications received on the website. However, investors should note that transactions on the website shall be subject to the eligibility of the investor, any terms & conditions as stipulated by the Mutual Fund/AMC from time to time and any regulations for the time being in force.</p> <p>9. TRANSACTIONS THROUGH "CHANNEL DISTRIBUTORS":</p> <p>Investors may enter into an agreement with certain distributors (with</p>
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	<p>whom AMC also has a tie up) referred to as "Channel Distributors" who provide the facility to investors to transact in units of mutual funds through various modes such as their website / other electronic means or through Power of Attorney in favor of the Channel Distributor, as the case may be.</p> <p>Under such arrangement, the Channel Distributors will aggregate the details of transactions (viz. subscriptions/redemptions/switches) of their various investors and forward the same electronically to the AMC / RTA for processing on daily basis as per the cut-off timings applicable to the relevant schemes.</p> <p>The Channel Distributor is required to send copy of investors' KYC proof and agreement entered into between the investor & distributor to the RTA (one time for central record keeping) as also the transaction documents / proof of transaction authorization as the case may be, to the AMC / RTA as per agreed timelines. In case KYC proof and other necessary documents are not furnished within the stipulated timeline, the transaction request shall be liable to be rejected. Normally, the subscription proceeds, when invested through this mode are by way of direct credits to the specified bank account of the Fund. The Redemption proceeds (subject to deduction of tax at source, if any) and IDCW payouts, if any, are paid by the AMC to the investor directly through direct credit in the specified bank account of the investor or through issuance of payment instrument, as applicable.</p> <p>It may be noted that investors investing through this mode may also approach the AMC / Official Point(s) of Acceptance directly with their transaction requests (financial / non- financial) or avail of the online transaction facilities offered by the AMC.</p> <p>The Mutual Fund, the AMC, the Trustee, along with their directors, employees and representatives shall not be liable for any errors, damages or losses arising out of or in connection with the transactions undertaken by investors/distributors through above mode.</p> <p>10.TRANSACTIONS THROUGH MF UTILITIES INDIA PRIVATE LIMITED MF Utility ("MFU") - a shared services initiative of various Asset Management Companies, which acts as a platform for transacting in multiple Schemes of various Mutual Funds with a single form and a single payment instrument. Accordingly, all financial and non-financial transactions pertaining to Schemes of Edelweiss Mutual Fund can be done through MFU either electronically on www.mfuonline.com as and when such a facility is made available by MFUI or physically through the authorized Points of Service ("POS") of MFUI with effect from the respective dates as published on MFUI website against the POS locations. The list of POS of MFUI is published on the website of MFUI at www.mfuindia.com as may be updated from time to time. The Online Transaction Portal of MFU i.e.</p>
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	<p>www.mfuonline.com and the POS locations of MFUI will be in addition to the existing Official Points of Acceptance (“OPA”) of the AMC. Applicability of NAV shall be based on time stamping of application and realization of funds in the bank account of Edelweiss Mutual Fund within the applicable cut-off timing. The uniform cut-off time as prescribed by SEBI and as mentioned in the SID / KIM of respective schemes shall be applicable for applications received by MFU (physical / online). However, investors should note that transactions on the MFUI portal shall be subject to the eligibility of the investors, any terms & conditions as stipulated by MFUI / Mutual Fund / the AMC from time to time and any law for the time being in force. Investors are requested to note that, MFUI will allot a Common Account Number (“CAN”), a single reference number for all investments in the Mutual Fund industry, for transacting in multiple Schemes of various Mutual Funds through MFU and to map existing folios, if any. Investors can create a CAN by submitting the CAN Registration Form (CRF) and necessary documents at the MFUI POS. Investors can visit the website of MFUI (www.mfuindia.com) to download the relevant forms. The AMC reserves the right to change/modify/withdraw the features mentioned in the above facility from time to time.</p> <p>11. Accepting Transactions through Electronic Platform of KFin Technologies Limited</p> <p>Investors / unit holders will be allowed to transact in schemes of the Fund through www.karymfs.com, an electronic platform provided by KFin Technologies Ltd., Registrar & Transfer Agent of the Fund ('Karvy'). The facility to transact in schemes of the Fund will also be available through mobile application of Karvy i.e. 'KTRACK' (collectively called, 'Karvy's electronic platforms').</p> <p>The above facility will be available for all schemes of the Fund except Exchange Traded Funds with effect from September 21, 2017. The uniform cut off time as prescribed under the SEBI (Mutual Funds) Regulations, 1996 and as mentioned in Scheme Information Documents ('SIDs') / Key Information Memorandums ('KIMs') of the respective schemes of the Fund will be applicable for transactions received through Karvy's electronic platforms and the time of receipt of transaction recorded on the server of Karvy will be reckoned as the time of receipt of transaction for the purpose of determining applicability of NAV, subject to credit of funds to bank account of scheme(s) wherever applicable.</p> <p>The facility to transact in eligible schemes of Edelweiss Mutual Fund through Karvy's electronic platforms is available subject to such operating guidelines, terms and conditions as may be prescribed from time to time by Karvy, Edelweiss Asset Management Limited / Edelweiss Trusteeship Company Limited and applicable laws for the time being in force.</p> <p>For operating guidelines, terms and conditions, registration form and</p>
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	<p>further details, investors / unit holders are requested to visit www.karymfs.com.</p> <p>12. Regular Payout Facility ('The RP Facility') The RP Facility will enable investors to withdraw/redeem a fixed percentage of the specified amount from their investments in the Eligible Schemes at a predefined frequency as specified at the time of registering for the RP Facility. Investor/unit holders are requested to take note of the terms and conditions of the RP Facility as stated in the Regular Payout Facility Form, effective from September 29, 2017.</p> <p>13. Investment Through MFCentral In line with paragraph 16.6 of the Master Circular for Mutual Funds dated May 19, 2023,, to comply with the requirements of RTA inter-operable Platform for enhancing investors' experience in Mutual Fund transactions / service requests, the QRTA's, Kfin Technologies Limited (Kfintech) and Computer Age Management Services Limited (CAMS) have jointly developed MFCentral – A digital platform for Mutual Fund investors. MFCentral is created with an intent to be a one stop portal / mobile app for all Mutual fund investments and servicelated needs that significantly reduces the need for submission of physical documents by enabling various digital / physical services to Mutual fund investors across fund houses subject to applicable T&Cs of the Platform. MFCentral will be enabling various features and services in a phased manner. MFCentral may be accessed using https://mfcentral.com and a Mobile App in future with a view to comply with all provisions of the aforesaid circular and to increase digital penetration of Mutual funds, Edelweiss Mutual Fund ("the Fund") designates MFCentral as its Official point of acceptance (DISC – Designated investor Service Centre) w.e.f. September 23, 2021. Any registered user of MFCentral, requiring submission of physical document as per the requirements of MFCentral, may do so at any of the designated Investor Service centres or collection centres of Kfintech or CAMS.</p>
Cash Investments in Mutual Funds	<p>Pursuant to may 31, 2016paragraph 16.7 of the Master Circular for Mutual Funds dated May 19, 2023, in order to help enhance the reach of mutual fund products amongst small investors, who may not be tax payers and may not have PAN/bank accounts, such as farmers, small traders/businessmen/workers, SEBI has permitted receipt of cash for purchases / additional purchases to the extent of Rs. 50,000/- per investor, per mutual fund, per financial year subject to (i) compliance with Prevention of Money Laundering Act, 2002 and Rules framed there under; the SEBI Circular(s) on Anti Money Laundering (AML) and other applicable AML rules, regulations and guidelines and (ii) sufficient systems and procedures in place. However, payment of redemption/ IDCW proceeds, etc. with respect to aforementioned investments shall be paid only through banking channel. The AMC is in the process of checking feasibility of setting up a platform in pursuance of the above mentioned circulars and shall intimate public at large once the same is in place.</p>
Account Statements	<p>Unit holders on a monthly basis, pursuant to any financial</p>

	<p>transaction in their folios, on or before twenty first day of succeeding month by way of email to the registered email address and if the same is not available with EAML, a physical statement will be sent.</p> <ul style="list-style-type: none"> Unit holders who receive Account Statements by e-mail may download the documents after receiving the same from the Fund. Should the Unit holder experience any difficulty in accessing the electronically delivered documents, the Unit holder shall promptly advise the Fund to enable the Fund to make the delivery through alternate means. It is deemed that the Unit holder is aware of all security risks including possible third party interception of the documents and contents of the documents becoming known to third parties. <p>For Investors who opt to hold Units in Demat Form:</p> <p>In order to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, SEBI vide its circular no. CIR/MRD/DP/31/2014 dated November 12, 2014 had advised to generate and dispatch a single Consolidated Account Statement for investors having Mutual Fund investments and holding demat accounts. Accordingly,</p> <ul style="list-style-type: none"> Investors shall receive a single CAS from the Depository. Consolidation of account statement shall be done on the basis of Permanent Account Number (PAN). In case of multiple holding, it shall be PAN of the first holder and pattern of holding. In case an investor has multiple accounts across two Depositories, the Depository with whom the account has been opened earlier will be the default Depository. The CAS shall be generated on a monthly basis. If there is any transaction in any of the Demat accounts of the investor or in any of his Mutual Fund folios, Depositories shall send the CAS within ten days from the month end. In case there is no transaction in any of the mutual fund folios and demat accounts then CAS with holding details shall be sent to the investor on half yearly basis. In case of demat accounts with nil balance and no transactions in securities and in Mutual Fund folios, the Depository shall send holding statement in terms of regulations applicable to the Depositories. For Unit holders who have provided an e-mail address to the Fund or have updated the same in KYC records, CAS will be sent to such Unit holders by e-mail. However, where an investor does not wish to receive CAS through e-mail, option shall be given to such investor to receive the CAS in physical form at the address registered with the Depository. Investors who do not wish to receive CAS sent by Depositories have an option to indicate their negative consent. Such investors may contact the Depositories to opt out.
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	<p>The dispatch of CAS by the Depositories would constitute compliance by the AMC/the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations, 1996.</p> <p>Half Yearly Consolidated Account Statement:</p> <ul style="list-style-type: none"> • A consolidated account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/email. • The half yearly CAS will be sent by e-mail to the Unit holders whose e-mail address is registered with the Fund, unless a specific request is made to receive in physical form. • Unit holders who receive account statements by e-mail may download the documents after receiving e-mail from the Fund. Should the Unit holder experience any difficulty in accessing the electronically delivered documents, the Unit holder shall promptly advise the Fund to enable the Fund to make the delivery through alternate means. It is deemed that the Unit holder is aware of all security risks including possible third party interception of the documents and contents of the documents becoming known to third parties.
IDCW	<p>The IDCW payments shall be dispatched to the Unit holders within 15 days from Record Date. In the event of failure of despatch of IDCW within the stipulated 7 working days period, the AMC shall be liable to pay interest @ 15% per annum to the Unit holders.</p>
Redemption	<p>As per SEBI Regulations, the Mutual Fund shall dispatch redemption proceeds within 3 working Days of receiving a valid redemption request.</p> <p>The Redemption / Switch would be permitted to the extent of credit balance in the Unit holder's account. The Redemption/Switch request can be made by specifying the Rupee amount or by specifying the number of Units to be redeemed. If a redemption request is for both, a specified Rupee amount and a specified number of Units, the specified number of Units will be considered the definitive request. If only the redemption amount is specified by the Unit holder, the AMC will divide the redemption amount so specified by the Redemption Price to arrive at the number of Units. The request for redemption in number of Units could also be in fractions i.e. upto three decimal places.</p> <p>Redemption/Switch request can be for Re.1/- or any number of Units. The minimum amount of Redemption/Switch may be changed in future by the AMC/Fund. If the balance in the account of the Unit holder does not cover the amount /number of Units as stated in the redemption request, then the Mutual Fund will redeem the entire Unit balance and close the account of the Unit holder.</p> <p>In case Units are held in Dematerialized (demat) mode, the redemption request may be made by specifying the number of Units</p>

	<p>to be redeemed. For demat transactions, minimum redemption would be mandatorily 50 Units. The AMC reserves the right to change the basis for redemption through demat mode from Unit basis to any other basis.</p> <p>In line with paragraph 1.12 of the Master Circular for Mutual Funds dated May 19, 2023, has laid down the following conditions, in case the AMC wish to impose restrictions on redemption:</p> <ol style="list-style-type: none"> a. Restrictions may be imposed when there are circumstances leading to a systematic crisis or event that severely constricts market liquidity or the efficient functioning of market such as: <ol style="list-style-type: none"> i. Liquidity issues ii. Market failures, exchange closure iii. Operational issues b. Restriction on redemption may be imposed for a specified period of time not exceeding 10 working days in any 90 days period. c. Any imposition of restriction would require specific approval of Board of AMCs and Trustee and the same should be informed to SEBI immediately. d. When restriction on redemption is imposed, the following procedure shall be applied: <ol style="list-style-type: none"> i. No redemption request upto INR 2 lakh shall be subject to such restriction. <p>When redemption request are above INR 2 lakhs, AMCs shall redeem the first INR 2 lakh without such restriction and remaining part over and above INR 2 lakh shall be subject to such restriction. For details please refer to sections on “Right to limit redemption” & “Suspension of purchase and / or redemption of Units” and “Lien” & “Pledge” under SAI.</p>
Delay in payment of redemption / repurchase proceeds	<p>In case the redemption proceeds are not made within 3 working Days of the date of receipt of a valid redemption request, interest will be paid @ 15% per annum or such other rate from the 4th working day onwards as may be prescribed by SEBI from time to time.</p>
Scheme to Be Binding On Unit holders	<p>The AMC may, from time to time, in consultation with the Board of Trustees, add to or otherwise vary or alter all or any of the features, investment options and terms of this Scheme after obtaining the prior approval of SEBI / other applicable regulatory authorities and / or the Unit holders where necessary, in accordance with the then prevalent Regulations and the same shall be binding on each Unit holder.</p>

<p>Mode of Payment</p>	<p>(a) For Subscription:</p> <p>Please refer to the section “How to Apply” under SAI for details. As an investor friendly measure, the AMC will prefer to receive subscription from investors by EFT means like RTGS, NEFT, Wire Transfer, Electronic Clearing System (ECS), etc as defined under EFT definition above. Unit holders having a bank account with certain banks, with which Edelweiss Mutual Fund would have an arrangement from time to time, may avail the facility of Direct Debit to their account for subscription of the Units of under this Scheme. The AMC may allow any other mode of payment for subscription, in the interest of investors.</p> <p>(b) Payment of redemption proceeds: The Fund proposes to pay redemption proceeds in the following manner:</p> <p>i) Direct credit of redemption proceeds to the bank account of Unit holders: In case of Unit holders having a bank account with certain banks with whom the Mutual Fund would have an arrangement from time to time, the redemption proceeds shall be directly credited to their account.</p> <p>Investors may note that, as per the directive issued by SEBI, it is mandatory for an investor to provide the bank account details in the application form. The Mutual Fund, on a best effort basis, and after scrutinising the names of the banks where Unit holders have their accounts, will allow direct credit to the Unit holders’ bank accounts.</p> <p>ii) By way of cheque/Demand Draft: In case of Unit holders having a bank account with banks with whom the Mutual Fund does not have an arrangement, the redemption proceeds will be paid by cheque and payments will be made in favour of the Unit holder (registered holder of the Units or, if there is more than one registered holder, only to the first registered holder) with bank account number furnished to the Mutual Fund. Redemption cheques will be sent to the Unit holder's address (or, if there is more than one holder on record, the address of the first-named Unit holder). All Redemption payments will be made in favour of the registered holder of the Units or, if there is more than one registered holder, only to the first registered holder.</p> <p>iii) Redemption proceeds can be paid by way of EFT / RTGS / NEFT / ECS / any other mode as per the instruction of the Unit holders.</p> <p>As per SEBI (MF) Regulations, the Mutual Fund shall despatch Redemption proceeds within 10 Business Days of the date of Redemption. A penal interest of 15% or such other rate as may be prescribed by SEBI from time to time, will be paid in case the Redemption proceeds are not made within 10 Business Days of the Redemption Date. However, under normal circumstances, the Mutual Fund would endeavor to credit the first / sole Unit holder's account with the Redemption proceeds within 3-4 Business Days from</p>
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	<p>the date of Redemption.</p> <p>For units held in demat form: Unitholders should submit their valid redemption request to their Depository Participant (DP). The redemption proceeds will be credited to the bank account of the Unit holder as per the bank account details provided by the Depositories.</p> <p>Redemption by NRI & FIIs: In terms of Schedule 5 of Notification No.FEMA20/2000 dated May, 2000, the RBI has granted general permission to NRIs and FIIs to purchase, on a repatriation basis, Units of domestic Mutual Fund subject to conditions mentioned therein. Further, the general permission has also been granted to NRIs and FIIs to sell the Units to the Mutual Fund for repurchase or for the payment of maturity proceeds provided that the Units have been purchased in accordance with the conditions set out in the aforesaid notification. For the purpose of this Para, the term "Mutual Funds" has same meaning as in Clause (23 D) of Section 10 of the Income-Tax Act 1961. Any remittance or redemption proceeds to NRI/FIIs will be subject to the prevailing RBI /any other regulatory requirements in force from time to time.</p> <p>For further details, please refer the section on 'Mode of Payment' under SAI.</p>
Multiple Bank Account Registration	<p>Bank Account Details:</p> <p>In order to protect the interest of investors from fraudulent encashment of cheques, SEBI Regulations have made it mandatory for investors to mention in their application for purchase of Units, details of their bank account. Hence, at the time of subscription, all investors must provide details of their bank account viz. bank name, account number, branch address, and account type in the Application Form. Applications without these details will be treated as incomplete and rejected. The AMC will not be responsible for any loss arising out of fraudulent encashment of cheques and / or any delay/loss in transit.</p> <p>The investor is required to provide "cancelled" original cheque or self certified copy of blank cheque or self certified bank statement or first page of the bank pass book (bearing account number and the first unit holder name on the face of the cheque / bank pass book / bank statement) at the time of registration of the investor's bank mandate and subsequent change in the investor's bank mandate.</p> <p>Multiple Bank Account Registration: The Mutual Fund offers a facility to register multiple bank accounts for pay-in & payout purposes and designate one of the registered bank account as "Default Bank Account". Individuals, HUFs, Sole proprietor firms can register upto five bank accounts and a non-individual investor can register upto ten bank accounts in a folio. This facility can be availed by filling up a designated "Form for Registering/adding Multiple Bank Account" available at Investor Service Centers and on the website of the Fund. In case of new investors, the bank account mentioned on the purchase application form, used for opening the folio, will be</p>

	<p>treated as default bank account till the investor gives a separate request to registering multiple bank accounts and change the default bank account to any of other registered bank account. Registered bank accounts may also be used for verification of pay-ins (i.e. receiving of subscription funds) to ensure that a third party payment is not used for mutual fund subscription. Default Bank Account will be used for all IDCWs and redemptions payouts unless investor specifies one of the existing registered bank account in the redemption request for receiving redemption proceeds. However, in case a Unit holder does not specify the default account, the Mutual Fund reserves the right to designate any of the registered bank account as default bank account.</p> <p>Investor may note that, registering a new bank account will require a cooling period of 10 days from the date of receipt of request. In the interim, in case of any IDCW/ redemption/ maturity payout, the same would be credited in the existing registered bank account.</p>
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C. PERIODIC DISCLOSURES & OTHER INFORMATION

<p>Net Asset Value</p> <p><i>(This is the value per unit of the scheme on a particular day. You can ascertain the value of your investments by multiplying the NAV with your unit balance.)</i></p>	<p>The NAVs will be calculated and disclosed on every Business Day by 11.00 p.m. on AMFI website (www.amfiindia.com) and under a separate head on Edelweiss Mutual Fund's website (www.edelweisssf.com). In case of any delay, the reason for such delay would be reported to AMFI on the next Business Day. If the NAVs are not available before commencement of working hours on the following Business Day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.</p> <p>Further, the Fund/ AMC shall extend facility of sending latest available NAVs to unitholders through SMS, upon receiving a specific request.</p> <p><i>For further details please refer "Information Dissemination" under SAI.</i></p>
<p>Monthly Portfolio Disclosure / Half yearly Disclosures: Portfolio / Half yearly Financial Results</p>	<p>The AMC will disclose portfolios (along with ISIN) in user friendly and downloadable spreadsheet format, as on the last day of the month/half year for all the schemes on its website (www.edelweisssf.com) and on the website of AMFI (www.amfiindia.com) within 10 days from the close of each month/half year.</p> <p>In case of unitholders whose email addresses are registered, the AMC will send via email both the monthly and half yearly statement of scheme portfolio within 10 days from the close of each month /half year, respectively.</p> <p>The AMC will publish an advertisement every half-year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half yearly statement of the scheme portfolio on the AMC's website (www.edelweisssf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which an unitholder can submit a request for a physical or electronic copy of the statement of scheme portfolio. The AMC will provide physical copy of the statement of scheme portfolio without any cost, on specific request received from a unitholder.</p>

Annual Report	<p>The Annual Report or Abridged summary thereof in the format prescribed by SEBI will be hosted within four months from the date of closure of the relevant accounting year (i.e. March 31st each year) on AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com). The Annual Report or Abridged Summary thereof will also be sent by way of e-mail to the Unit holder's registered e-mail address. Unit holders, who have not registered their email address, will have an option of receiving a physical copy of the Annual Report or Abridged summary thereof. The Fund will provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from a Unit holder. Physical copies of the report will also be available to the Unit holders at the registered office at all times. The Fund will publish an advertisement every year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the of the scheme wise annual report or abridged summary thereof.</p>
Associate Transactions	Please refer to Statement of Additional Information (SAI).
Taxation	<p>Equity oriented fund has been defined u/s 112A of Income Tax Act, 1961 to mean a fund set up under a scheme of a mutual fund specified under clause (23D) of section 10 and, —</p> <ol style="list-style-type: none"> in a case where the fund invests in the units of another fund which is traded on a recognised stock exchange, — (A) a minimum of ninety per cent of the total proceeds of such fund is invested in the units of such other fund; and (B) such other fund also invests a minimum of ninety per cent of its total proceeds in the equity shares of domestic companies listed on a recognised stock exchange; and in any other case, a minimum of sixty-five per cent of the total proceeds of such fund is invested in the equity shares of domestic companies listed on a recognised stock exchange. <p>Further, the percentage of equity shareholding or unit held in respect of the fund, as the case may be, shall be computed with reference to the annual average of the monthly averages of the opening and closing figures.</p> <p>The Scheme's corpus shall predominantly be invested in equity and equity related securities including equity derivatives in the Indian and international markets. However, in order to protect its objective of giving absolute returns with low volatility, the Scheme may even invest its corpus largely in debt and money market securities. In such a situation, the Scheme may at any point of time lose its status of an equity-oriented Scheme and such conversion may have tax consequences. It may be noted that no prior intimation/indication would be given to investors in such cases.</p> <p>In such an aforesaid situation, tax provisions of an Equity Oriented Scheme may not be applicable for such a period where the Scheme is not classified as equity-oriented Scheme under the Income Tax Act, 1961. Consequently, tax provisions as summarized in table 2 below would be applicable. Investors are requested to examine the asset allocation from time to time for every purchase / transfer /</p>

redemption before claiming tax exemptions available for Equity Oriented Schemes.

The Information is provided only for general information purposes. However, in view of the individual nature of the implications, each investor is advised to consult his or her or its own tax advisors/ authorised dealers with respect to the specific amount of tax and other implications arising out of his or her or its participation in the Scheme. The tax to the investors and the Mutual Fund are based on status of the Scheme.

In case the Scheme is categorized as Equity Oriented Fund, the tax status will be as follows:

TAX STATUS FOR EQUITY ORIENTED FUND Units of mutual fund being equity-oriented fund shall be a short-term capital asset if the period of holding is less than 12 months.			
Tax on Capital Gains :	Resident Individuals & HUF	FII's/ Overseas financial Organisations	Mutual Fund
Long Term	10%*	10%*	Nil
Short Term	15%	15%	Nil
	Partnership Firms	Non-resident Indians	
Long Term	10%*	10%*	
Short Term	15%	15%	
	Indian Companies	Foreign Companies	
Long Term	10%*	10%*	
Short Term	15%	15%	

Note:

(*) From AY 2019-20 (FY 2018-19) Any Long-Term Capital Gains arising on transfer of unit of an equity oriented mutual fund will be taxable at 10% without indexation benefit of such capital gains exceeding Rs.1,00,000/-. No Chapter VI-A or rebate will be allowed from this capital gains.

With the amendment in Finance Act 2020, any income received in respect of units of Mutual Fund specified under section 10(23D) is taxable in the hands of the unit holders.

The tax rate would be increased by a surcharge of:

- 7% in case of domestic corporate unit holders where the income exceeds Rs.1 crore but is upto 10 crores and 12% where it exceeds Rs. 10 crores.
- 2% in case of foreign corporate unit holders where the income exceeds Rs.1 crore is upto 10 crores, 5% where income exceeds Rs. 10 crores.
- At the rate of 12% in case of Partnership Firm, Local Authorities and Co-operative Societies where income exceeds Rs. 1 crore.
- In case of Individuals, Hindu Undivided Family, AOP, Artificial Juridical Person and BOI at the rate of 10% where the income exceeds Rs. 50 lakhs but does not exceed Rs. 1 crore and 15% where income exceeds Rs. 1 crore but does not exceed 2 Crore. Further, at the rate of 25% where income exceeds 2 Crore but does not exceed Rs. 5 crore and 37% where income exceeds Rs. 5 crore. As per Finance Act 2023, for assesses opting for New Tax Regime, the

surcharge shall be capped at 25% for income above Rs. 2 crores. {The maximum rate of Surcharge for dividend income, income referred to in section 111A,112A and 115AD shall be levied at the rate of 15%}

In addition to the above, Health and education cess of 4% is applicable for all categories of Taxpayers.

From A.Y. 2021-22 (FY 2020-21) onwards, any income distributed by mutual fund to resident unit holders, will be subject to TDS under section 194K of Income Tax Act, 1961 @ 10%.

TDS shall not be deductible in the following cases:

- 1) Where income distributed does not exceed INR 5,000/-
- 2) Where income distributed is in nature of Capital Gains

Further, Income distributed to Non Resident Unit Holders, will be subject to TDS under section 196A of Income Tax Act, 1961 @ 20% plus applicable surcharge and Health and Education Cess.

Under section 206AB of the Act, TDS shall be at higher of following rates on specified payments, where recipient has not filed return of income for the previous year and TDS in each year is INR 50,000 or more: (with effect from the 1st day of April, 2022)

- Twice the rate specified in the Act or
- Twice the rates in force
- Rate of 5 %

Section 206AB excludes non-resident who does not have a permanent establishment in India.

In case the Scheme does not fulfill the criteria of an Equity Oriented fund as specified under Income Tax Act, 1961, the tax status will be as stated below (Table – 2):

TAX STATUS FOR FUND OTHER THAN EQUITY ORIENTED FUND Units of mutual fund other than equity-oriented fund shall be a short-term capital asset if the period of holding is less than 36 months **			
Tax on Capital Gains:	Resident Individuals & HUF	FII's/ Overseas financial Organisations	Mutual Fund
Long Term	20% with Indexation	10% u/s. 115AD	NA
Short Term	Applicable Slab Rates	30%	
	Partnership Firms	Non-resident Indians	
Long Term	20% with Indexation	20%	
Short Term	30%	Applicable Slab Rates	
	Indian Companies	Foreign Companies	
Long Term	20% with Indexation	20%	
Short Term	30%*	40%	

** As per Finance Act 2023, "Specified Mutual Fund" means a Mutual Fund by

	<p>whatever name called, where not more than thirty-five per cent of its total proceeds is invested in the equity shares of domestic companies:</p> <p>Provided that the percentage of equity shareholders held in respect of the Specified Mutual Fund shall be computed with reference to the annual average of the daily closing figures.</p> <p>Gains from such "Specified Mutual Fund" as stated above shall be taxed as a short-term capital gain irrespective of the period of holding for units acquired on or after April 1, 2023.</p> <p>*A tax rate of 25% is applicable for the financial year 2021-22 in the case of domestic companies having total turnover or gross receipts not exceeding Rs. 400 crores in the financial year 2018-19.</p> <p>Domestic companies may opt for a lower tax rate of 22% under section 115BAA of the Act, subject to fulfillment of prescribed conditions.</p> <p>Further, new domestic manufacturing companies may opt for a lower tax rate of 15% under section 115BAB of the Act, subject to fulfillment of prescribed conditions.</p> <p>With the amendment in Finance Act 2020, any income received in respect of units of Mutual Fund specified under section 10(23D) is taxable in the hands of the unit holders.</p> <p>Note-1: The tax rate would be increased by a surcharge of:</p> <ol style="list-style-type: none"> 7% in case of domestic corporate unit holders where the income exceeds Rs.1 crore but is upto 10 crores and 12% where it exceeds Rs. 10 crores. 2% in case of foreign corporate unit holders where the income exceeds Rs.1 crore is upto 10 crores, 5% where income exceeds Rs. 10 crores. At the rate of 12% in case of Partnership Firm, Local Authorities and Co-operative Societies where income exceeds Rs. 1 crore. In case of Individuals, Hindu Undivided Family, AOP, Artificial Juridical Person and BOI at the rate of 10% where the income exceeds Rs. 50 lakhs but does not exceed Rs. 1 crore and 15% where income exceeds Rs. 1 crore but does not exceed 2 Crore Further, at the rate of 25% where income exceeds 2 Crore but does not exceed Rs. 5 crore and 37% where income exceeds Rs. 5 crore. As per Finance Act 2023, for assesses opting for New Tax Regime, the surcharge shall be capped at 25% for income above Rs. 2 crores. {The maximum rate of Surcharge for dividend income, income referred to in section 111A, 112A and 115AD shall be levied at the rate of 15%} <p>In addition to the above, Health and education cess of 4% is applicable for all categories of Taxpayers.</p> <p>From A.Y. 2021-22 (FY 2020-21) onwards, any income distributed by mutual fund to resident unit holders, will be subject to TDS under section 194K of Income Tax Act, 1961 @ 10%.</p> <p>TDS shall not be deductible in the following cases:</p> <ol style="list-style-type: none"> 1) Where income distributed does not exceed INR 5,000/-
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	<p>2) 2)Where income distributed is in nature of Capital Gains</p> <p>Further, Income distributed to Non-Resident Unit Holders, will be subject to TDS under section 196A of Income Tax Act,1961 @ 20% plus applicable Surcharge and Health and Education Cess</p> <p>Under section 206AB of the Act, TDS shall be at higher of following rates on specified payments, where recipient has not filed return of income for the previous year and TDS in each year is INR 50,000 or more: (with effect from the 1st day of April, 2022)</p> <ul style="list-style-type: none"> - Twice the rate specified in the Act or - Twice the rates in force - Rate of 5 % <p>Section 206AB excludes non-resident who does not have a permanent establishment in India.</p> <p>Note 2: Non-Equity Oriented Fund will not attract securities transaction tax (STT).</p> <p>Note 3: In case if the Income is treated as Business Income, then the relevant Income Tax provisions would be applicable.</p>
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Investor services	<p>Investors can enquire about NAVs, Unit Holdings, IDCWs, etc or lodge any service request including change in the name, address, designated bank account number and bank branch, loss of Account Statement / Unit Certificates, etc. to M/s. KFin Technologies Limited - UNIT EMF, Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial, District, Nanakramguda, Serilingampally, Hyderabad-500 008; Tel: 040-67161500 or can also call us at our toll free number 1800 425 0090 (MTNL/BSNL) and non toll free number +91 40 23001181 for others and investors outside India. The Toll Free Number and the Non-Toll Free Number will be available between 9.00 am to 7.00 pm from Monday to Saturday.</p> <p>Alternatively, the Unit holder can call at the EAML branch office for any services / information. Some service requests can be processed only upon receipt of a written request with required supporting documents. In order to protect confidentiality of information, the service representatives at our branches/ ISC's may require personal information of the investor for verification of his / her identity.</p> <p>Unit holder's grievances should be addressed to Investor Services Centres (ISC's) at the EAML branch offices, or KFin Technologies Ltd (KTPL) Investor Service Centres. All grievances will then be forwarded to the Registrar, if required, for necessary action. The complaints will be closely monitored /followed up with the Registrar to ensure timely redressal.</p> <p>EAML will at all times endeavour to handle transactions efficiently and to resolve any investor grievances promptly. A comprehensive complaint management system is in place for managing complaints with features for tracking each complaint through its lifecycle from recording and initiation to investigation, reporting, and closure - following the appropriate process to ensure that nothing slips through the cracks enabling EAML to conduct root cause analysis and trigger corrective and preventive action. There is a built in customised workflow process as well as assignment and escalation process to EAML officials.</p> <p>Investors can also address their queries/grievances to Mr. Abdulla Chaudhari, Investor Service Officer at Edelweiss Mutual Fund, Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098.</p> <p>Contact Details: Tel. No. (022) 4097 9737 Fax no. (022) 4097 9878 E-mail id: mailto:EMFHelp@edelweisssf.com</p>
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D. COMPUTATION OF NET ASSET VALUE

The Net Asset Value (NAV) of the Units will be determined as of every Business Day .The NAV shall be calculated in accordance with the following formula, or such other formula as may be prescribed by SEBI from time to time.

Market or Fair Value of the Scheme's Investments+ Receivables+ Accrued Income+

Other Assets- Accrued Expenses- Payables- Other Liabilities NAV =

Number of Units Outstanding

The NAV of the Scheme will be calculated and declared upto 2 decimal places. Units allotted to the investor on the basis of the applicable NAV would be allotted upto 3 decimal places. Separate NAVs will be calculated and announced for each of the Options of the respective Plans of the Scheme at the close of every Business Day.

Rounding off policy for NAV:

Since a request for Purchase or Redemption is generally made in Rupee amounts and not in terms of a fixed number of Units of the Scheme, an investor may be left with fractional Units. Also, IDCW if declared will be upto four decimal places & would be converted into Units on reinvestment. There is a possibility that at the time of reinvestment, Units allotted may be beyond four decimal places. In case of any Units allotted beyond four decimal places, NAV shall be rounded off upto four decimals.

Accordingly, the Scheme will declare NAV upto two decimal places & the second decimal will be rounded off higher to next digit if the third decimal is more than or equal to 5 i.e., if the NAV is Rs. 10.126 it will be rounded off to Rs. 10.13.

IV FEES AND EXPENSES

This section outlines the expenses that will be charged to the Scheme.

A. NEW FUND OFFER (NFO) EXPENSES

These expenses are incurred for the purpose of various activities related to the NFO like sales and distribution fees, marketing and advertising, registrar expenses, printing and stationary, bank charges etc. This section is not applicable as the Scheme is available for continuous Subscription and Redemption at NAV based prices.

B. ANNUAL SCHEME RECURRING EXPENSES

These are the fees and expenses for operating the Scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents fee, marketing and selling costs etc. as given in the table below:

AMC has estimated that the following expenses will be charged to the Scheme as permitted under Regulation 52 of SEBI Regulations. The total expenses may be more or less than as specified in the table below. For the actual current expenses being charged, the investor should refer to the website of the Mutual Fund. Any change in the current expense ratios will be updated on the website www.edelweissmf.com and the same will be communicated to the investor via SMS / e-mail 3 working days prior to the effective date of change.

Expense Head	% of daily Net Assets
Investment Management and Advisory Fees	Upto 2.25%
Trustee fee	
Audit fees	
Custodian fees	
RTA Fees	
Marketing & Selling expense incl. agent commission	
Cost related to investor communications	
Cost of fund transfer from location to location	
Cost of providing account statements and IDCW redemption cheques and warrants	
Costs of statutory Advertisements	
Cost towards investor education & awareness (at least 2 bps)	
Brokerage & transaction cost over and above 0.12 % and 0.05 % for cash and derivative market trades, respectively	
Goods & Service Tax on expenses other than investment and advisory fees	
Goods & Service Tax on brokerage and transaction cost	
Other Expenses*	
Maximum total expense ratio (TER) permissible under Regulation 52 (6) (c) (i) and (6) (a)	Upto 2.25%
Additional expenses under regulation 52 (6A) (c)	Upto 0.20%
Additional expenses for gross new inflows from specified cities under Regulation 52 (6A) (b)	Upto 0.30%

* As permitted under the Regulation 52 of SEBI (Mutual Funds) Regulations, 1996

These estimates have been made in good faith by the AMC as per the information available to the AMC. The purpose of the above table is to assist the investor in understanding the various costs and expenses that an investor in the Scheme will bear directly or indirectly. The figures in the table above are estimates and not actual. The AMC will charge the Scheme such actual expenses incurred, subject to the statutory limit prescribed in the Regulations.

At least 10% of the TER will be charged towards distribution expenses/commission in the Regular Plan. The TER of the Direct Plan will be lower to the extent of the abovementioned distribution expenses / commission (at least 10%) which is charged in the Regular plan. For example, in the event that the TER of the Regular Plan is 1% p.a., the TER of the Direct Plan would not exceed 0.90% p.a.

Expenses under Regulation 52 (6):

The recurring expenses which will be charged to the Scheme (including the Investment Management and Advisory Fees) under Regulation 52(6) are as follows:

- On the first Rs. 500 crores of the daily net assets - 2.25%
- On the next Rs. 250 crores of the daily assets - 2.00%
- On the next Rs. 1,250 crores of the daily net assets – 1.75%
- On the next Rs. 3,000 crores of the daily net assets – 1.60%
- On the next Rs. 5,000 crores of the daily net assets – 1.50%
- On the next Rs. 40,000 crores of the daily net assets – total expense ratio reduction of 0.05% for every increase of Rs. 5,000 crores of daily net assets or part thereof
- On the balance of the assets - 1.05%

Additional Expenses under Regulation 52 (6A):

1. The AMC may charge additional expenses, incurred towards different heads mentioned under regulations 52(2) and 52(4), not exceeding 0.05 per cent of daily net assets of the Scheme. However, such additional expenses will not be charged if exit load is not levied/ not applicable to the Scheme.
2. To improve the geographical reach of the Fund in smaller cities/towns as may be specified by SEBI from time to time, expenses not exceeding of 0.30 % p.a. of daily net assets, if the new inflows from such cities (i.e. beyond Top 30 cities*) are at least:
 - (i) 30 % of gross new inflows in the Scheme, or;
 - (ii) 15 % of the average assets under management (year to date) of the Scheme, whichever is higher:

In case the inflows from beyond Top 30 cities* is less than the higher of (i) or (ii) above, such additional expenses on daily net assets of the Scheme shall be charged on proportionate basis. The expenses so charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.

Further, the additional expense charged on account of new inflows from beyond Top 30 cities* shall be credited back to the Scheme, in case the said inflows are redeemed within a period of 1 year from the date of investment.

[^] In line with paragraph 10.1.3 of the Master Circular for Mutual Funds dated May 19, 2023,, inflows of amount upto Rs 2,00,000/- per transaction, by individual investors shall be considered as inflows from “retail investor”.

*The Top 30 cities shall mean top 30 cities based on Association of Mutual Funds in India (AMFI) data on ‘AUM by Geography – Consolidated Data for Mutual Fund Industry’ as at the end of the previous financial year.

Note: In line with AMFI communication no.35P/MEM-COR/85-a/2022-23 dated March 2, 2023 and SEBI letter no. SEBI/HO/IMD/IMD-SEC-3/P/OW/2023/5823/1 dated February 24, 2023, the B-30 incentive structure is kept in abeyance from March 1, 2023, till appropriate re-instatement of incentive structure by SEBI with necessary safeguards.

3. Brokerage and transaction costs which are incurred for the purpose of execution of trade up to 0.12 per cent of trade value in case of cash market transactions and 0.05 per cent of trade value in case of derivatives transactions.

As per paragraph 10.1.14 of the Master Circular for Mutual Funds dated May 19, 2023, the brokerage and transaction cost incurred for the purpose of execution of trade may be capitalized to the extent of 0.12% for cash market transactions and 0.05% for derivatives transactions. Any payment towards brokerage and transaction cost, over and above the said 0.12% for cash market transactions and 0.05% in case of derivatives transactions may be charged to the scheme within the maximum limit of TER as prescribed under Regulation 52 (6) of the SEBI (MF) Regulations. Any expenditure in excess of the said prescribed limit shall be borne by the AMC/Trustees.

Goods & Service Tax:

In addition to the expenses under Regulation 52 (6) and (6A), AMC shall charge Goods & service tax as below:

1. Goods & Service tax on investment and advisory fees will be charged to the Scheme in addition to the maximum limit of TER as prescribed in Regulation 52 (6).
2. Goods & Service tax on other than investment and advisory fees, if any, will be borne by the Scheme within the maximum limit of TER as prescribed in Regulation 52 (6).
3. Goods & Service tax on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under Regulation 52.
4. Goods & Service tax on exit load, if any, shall be paid out of the exit load proceeds and exit load net of Goods & service tax, if any, shall be credited to the Scheme

Stamp Duty:

Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by the Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on mutual fund transactions (including transactions carried through stock exchanges and depositories for units in demat mode), with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW-Reinvestment and IDCW transfers) to the unitholders would be reduced to that extent.

Notes:

- a. The Direct Plan and Options thereunder shall have a lower expense ratio excluding distribution expenses, commission, etc and no commission for distribution of Units will be paid / charged under Direct Plan of the Scheme.
- b. Fungibility of Maximum Permissible expense: The maximum Total Expense Ratio (TER) that can be charged to the Scheme will be subject to such limits as prescribed under the SEBI (MF) Regulations. The said maximum TER shall either be apportioned under various expense heads as enumerated in the table above, without any sub limit or allocated to any of the said expense head(s) at the discretion of AMC. Also, the types of expenses charged shall be as per the SEBI (MF) Regulations
- c. Investor Education and Awareness initiatives: As per Para a of the clause 10.1.16 of the Master Circular for Mutual Funds dated May 19, 2023, the AMC shall annually set apart at least 2 basis points p.a. (i.e. 0.02% p.a.) on daily net assets of the Scheme within the limits of total expenses prescribed under Regulation 52 of SEBI (MF) Regulations for investor education and awareness initiatives undertaken by the Fund

The AMC may incur expenses on behalf of the Scheme which will be reimbursed on actual basis to the AMC to the extent such expenses are permissible & are within the prescribed SEBI limit. Subject to the SEBI Regulations and this Document, expenses over and above the prescribed ceiling will be borne by the AMC / Trustee.

The current expense ratios will be updated on the AMC's website viz. www.edelweissemf.com 3 working days prior to the effective date of change.

Illustration of impact of expense ratio on scheme's returns:

An illustration providing the impact of expense ratio on scheme return is provided below:

Particulars		
Units	a	5,00,00,000.00
Face value (in Rs.)	b	10.00
Unit Capital (in Rs.)	c=a*b	50,00,00,000.00
Portfolio at Cost (in Rs.)	d	50,00,00,000.00
Income on Investment (assumed rate 8.00% p.a.)	e	1,09,589.04
Total Portfolio value	f= d+e	50,01,09,589.04
NAV before charging expense ratio (In Rs. Per unit)	g=f/a	10.0022
Expense at per unit level (assumed expense ratio 2.50% p.a.)	h	0.0007
NAV after charging expense ratio (In Rs. Per unit)	i=g-h	10.0015
Returns p.a. without expense ratio for 1 day	j	8.00%
Returns p.a. with expense ratio for 1 day	k	5.50%
Difference in returns p.a.	l=j-k	2.50%

Details of the actual TER charged to the scheme after allotment would be available on the website of the Mutual Fund on www.edelweissemf.com.

C. TRANSACTION CHARGES

In accordance with paragraph 10.5 of the Master Circular for Mutual Funds dated May 19, 2023,, the AMC/ Fund shall deduct a Transaction Charge on per purchase / subscription of Rs. 10,000/- and above, as may be received from new investors (an investor who invests for the first time in any mutual fund schemes) and existing investors. Investors are requested to note that no transaction charges shall be deducted from the investment amount for transactions / applications received from the distributor (i.e. in Regular Plan) and full subscription amount will be invested in the Scheme.

D. LOAD STRUCTURE

Load amounts are variable and are subject to change from time to time. For the current applicable structure, please refer to the website of the AMC (www.edelweissmf.com) or call at toll free number 1800 425 0090 (MTNL/BSNL) and non toll free number +91 40 23001181 for others and investors outside India. Investors outside India can also contact their distributors.

APPLICABLE LOAD STRUCTURE: The Load Structure would comprise of an Entry Load and /or an Exit Load / CDSC, as may be permissible under the Regulations. The current load structure is stated as under:

*** Entry Load:** NIL

****Exit Load:**

1. If the units are redeemed / switched out on or before 30 days from the date of allotment - 0.10%

If the units are redeemed / switched out on after 30 days from the date of allotment - Nil

* Pursuant to paragraph 10.4 of the Master Circular for Mutual Funds dated May 19, 2023,, no entry load will be charged by the Scheme to the investor.

The upfront commission shall be paid by the investor directly to the ARN Holder based on the investor's assessment of various factors including service rendered by the ARN Holder.

** The entire Exit Load, net of Goods & service tax, shall be credited to the Scheme. Investors may please note that:

1. At present, no load shall be imposed for switching between Options (IDCW & Growth) within the same Plan.
2. No exit load shall be levied in case of switch of Units from the Direct Plan to the Regular Plan. However, after the switch, exit load under the Scheme prevailing on the date of switch shall apply for subsequent redemptions/switch out from the Regular Plan.
3. Units allotted on reinvestment of IDCWs shall not be subject to entry and exit load.
4. Exit load will be applicable for inter scheme switches as well as special products under the Scheme such as Systematic Investment Plans (SIP), Systematic Transfer Plans (STP), Trigger based facilities etc.
5. The Repurchase price will not be lower than 95% of the Applicable NAV.

The investors are requested to check the prevailing load structure of the Scheme before investing.

Changing the Load Structure: Under the Scheme, the AMC, in consultation with the Trustee, reserves the right to change the Load structure if it so deems fit in the interest of investors & for the smooth and efficient functioning of the Scheme. Any imposition or enhancement in the load shall be applicable on prospective investments only. However, the AMC shall not charge any load on units

allotted on reinvestment of IDCW for existing as well as prospective investors. At the time of changing the load structure, the AMC shall issue a public notice in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of region where the Head Office of the Mutual Fund is situated. Unit Holders / Prospective investors will be informed of the changed / prevailing Load structures through various means of communication such as public notice and / or display at ISCs / Distributors' offices, on Account Statements, acknowledgements, investor newsletters etc. The addendum detailing the changes may be attached to Scheme Information Documents and Key Information Memorandum. The addendum may be circulated to all the distributors/brokers so that the same can be attached to all Scheme Information Documents and Key Information Memorandum already in stock.

E. WAIVER OF ENTRY LOAD FOR DIRECT APPLICATIONS :

Pursuant to paragraph 10.5 of the Master Circular for Mutual Funds dated May 19, 2023,, no entry load shall be charged for all mutual fund schemes.

Therefore, the procedure for waiver of load for direct applications is no longer applicable.

V. RIGHTS OF UNIT HOLDERS

Please refer to SAI for details.

VI. PENALTIES, PENDING LITIGATION OR PROCEEDINGS, FINDINGS OINSECTIONS OR INVESTIGATIONS FOR WHICH ACTION MAY HAVE BEEN TAKEN OR IS IN THE PROCESS OF BEING TAKEN BY ANY REGULATORY AUTHORITY.

1. All disclosures regarding penalties and action(s) taken against foreign Sponsor(s) may be limited to the jurisdiction of the country where the principal activities (in terms of income / revenue) of the Sponsor(s) are carried out or where the headquarters of the Sponsor(s) is situated. Further, only top 10 monetary penalties during the last three years shall be disclosed. *N.A*
2. In case of Indian Sponsor(s), details of all monetary penalties imposed and/ or action taken during the last three years or pending with any financial regulatory body or governmental authority, against Sponsor(s) and/ or the AMC and/ or the Board of Trustees /Trustee Company; for irregularities or for violations in the financial services sector, or for defaults with respect to share holders or debenture holders and depositors, or for economic offences, or for violation of securities law. Details of settlement, if any, arrived at with the aforesaid authorities during the last three years shall also be disclosed. : Please refer point 3 below.
3. Details of all enforcement actions taken by SEBI in the last three years and/ or pending with SEBI for the violation of SEBI Act, 1992 and Rules and Regulations framed there under including debarment and/ or suspension and/ or cancellation and/ or imposition of monetary penalty/adjudication/enquiry proceedings, if any, to which the Sponsor(s) and/ or the AMC and/ or the Board of Trustees /Trustee Company and/ or any of the directors and/ or key personnel (especially the fund managers) of the AMC and Trustee Company were/ are a party. The details of the violation shall also be disclosed.

In the matter of IPO of Electrosteel Steels Limited, Edelweiss Financial Services Limited (EFSL), along with other Merchant Bankers received an adjudication order dated March 31, 2016 from

SEBI imposing penalty of Rs. 1,00,00,000/- on all the Merchant Bankers, which the Merchant Bankers are liable to pay jointly and severally. EFSL along with other Merchant Bankers have filed an Appeal before Securities Appellate Tribunal against the Adjudicating order. The Securities Appellate Tribunal vide its order dated November 14, 2019, has reduced the penalty amount from Rs. 1,00,00,000 to Rs. 50,00,000. The penalty of Rs. 50,00,000 imposed on the Merchant Bankers has been paid jointly. EFSL paid Rs. 16,66,667/- on December 3, 2019.

4. Any pending material civil or criminal litigation incidental to the business of the Mutual Fund to which the Sponsor(s) and/ or the AMC and/ or the Board of Trustees /Trustee Company and/ or any of the directors and/ or key personnel are a party should also be disclosed separately. Nil
5. Any deficiency in the systems and operations of the sponsor(s) and/ or the AMC and/ or the Board of Trustees/Trustee Company which SEBI has specifically advised to be disclosed in the SID, or which has been notified by any other regulatory agency, shall be disclosed. Nil

Notes:

1. Further any amendments / replacement / re-enactment of SEBI Regulations subsequent to the date of the Document shall prevail over those specified in this Document.
2. The Scheme under this Document was approved by the Directors of Edelweiss Trusteeship Company Limited on February 12, 2014.
3. The Board of the Trustees has ensured that Edelweiss Arbitrage Fund, approved by it, is a new product offered by Edelweiss Mutual Fund and is not a minor modification of the existing Fund.
4. The information contained in this Document regarding taxation is for general information purposes only and is in conformity with the relevant provisions of the Tax Act, and has been included relying upon advice provided to the Fund's tax advisor based on the relevant provisions prevailing as at the currently applicable Laws.
5. Any dispute arising out of this issue shall be subject to the exclusive jurisdiction of the Courts in India.

Notwithstanding anything contained in the Scheme Information Document the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the Guidelines thereunder shall be applicable.

For and on behalf of the Board of Directors of
Edelweiss Asset Management Limited

Sd/-

Place: Mumbai

Date: October 31, 2023

Radhika Gupta

Managing Director & Chief Executive Officer

INVESTOR SERVICE CENTERS (ISC) / OFFICIAL POINT OF ACCEPTANCE (OPA)

EDELWEISS ASSET MANAGEMENT LIMITED - ISC / OPA

Ahmedabad	: 404, Ten-11 4th Floor, Next to Maradia Plaza, Opp. Yes Bank, CG Road, Ahmedabad - 380006. Tel No.: 7400099633/9004461340
Bengaluru	: Unit No.803 & 804, 8th Floor, Prestige Meridian-II, No.20, MG Road, Bangalore - 560001. Tel No.: 080-41103389/41272294
Bhubaneswar	: 202, GBP Business Centre, Plot no-191/A, Kharvela Nagar, Unit-3, Bhubaneswar - 751001. Tel No.: +91 6743153963
Chandigarh	: Cabin No 7,C/O Meeting Point, SCO 487-488, Himalaya Marg, Sector 35 C, Chandigarh-160 022. Tel No.: 0172-4784967
Chennai	: 2nd floor, Sheriff Towers, G. N. Chetty Road, T. Nagar, Chennai - 600017. Tamilnadu. Tel No.: 044 40164707 / 044 40164708
Guwahati	: 1st floor, Royal Centre, New H.P. Pump, Opp. S.B. Deorah College Bora Service, G.S. road, Guwahati, Assam - 781005. Tel No.: +91 8828033458
Hyderabad	: No. 6-3-1085/D/303, 3rd Floor, Dega Towers, Rajbhavan Road, Somajiguda, Hyderabad - 500 082. Mobile: +91 8297033388
Jaipur	: 401, 4th Floor, Lakshmi Complex, Subhash Marg, C-Scheme, Jaipur - 302001. Tel No.: 8976764901
Kanpur	: Office No. 202, 203, 1Ind Floor, Kan Chambers, 14/113, Civil Lines, Kanpur - 208001. Tel No.: 7304590658, 7304470500
Kolkata	: Srishti Building, 3B, 3rd Floor, 12, ho-chiminh Sarani, Kolkata - 700071. Tel.: 033 40902456/57
Lucknow	: 1st Floor, Halwasiya House, MG Road, Hazratganj, Lucknow - 226001. Tel No. : 0522-4331067
Mumbai	: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra. Tel No. : 022 4097 9737
New Delhi	: 1st floor, Third Hall, Front Block, 56 Janpath, New Delhi-110001. Tel No.: 7718880946/011-42145152
Pune	: “Kalpavishwa”, 502-A, 5th Floor, CTS No. 1194/7, Final Plot No. 551 & 552, Near ICICI Bank, Ghole Road, Pune - 411005. Tel No.: 9028058348
Patna	: 204, 2nd Floor, Kashi Place, Beside Maurya Lok, New Dakbunglow Road, Patna - 800 001. Tel No.: +91 6206502765
Ranchi	: 402, 4th floor, Panchratna Galleria, Above V2 Mall, Sarjana Chowk, Main Road Ranchi - 834001. Tel No.: +91 95340 09910
Surat	: Ikoverk 01, Silver Palm, Above ICICI Bank, Timaliyawad, Nanpura, Surat - 395001. Tel No.: +91 8655959708
Thane	: Shop No 1, Ground Floor, Jainam Apartment, Off Ghantali Road, Naupada, Thane, Maharashtra - 400602. Tel No. : 8976712130
Vadodara	: 1st Floor, Kplex Grand workspaces, Above Spencer's Mall, Near Genda Circle, Alkapuri, Vadodara-390007. Tel No. : +91 7777027224

KFIN TECHNOLOGIES LIMITED - ISC / OPA

UNIT : Edelweiss Mutual Fund, Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial, District, Nanakramguda, Serilingampally, Hyderabad - 500 008. Tel: 040-67161500

Agra : House No. 17/2/4, 2nd Floor, Deepak Wasan Plaza, Behind Hotel Holiday INN, Sanjay Place, Agra - 282002. Tel.: 7518801801, 0562-2526663. • **Agartala** : OLS RMS Chowmuhani, Mantri Bari Road, 1st Floor, Near Jana Sevak Saloon Building, Traffic Point, Tripura West, Agartala 799001. • **Ahmedabad** : Office No. 401, on 4th Floor, ABC-I, Off. C.G. Road, Ahmedabad - 380009. Tel.: 9081903021, 9081903022 • **Ajmer** : 302, 3rd Floor, Ajmer Auto Building, Opposite City Power House, Jaipur Road, Ajmer - 305001. Tel.: 0145-5120725 • **Aligarh** : Sebti Complex Centre Point, Sebti Complex Centre Point, Aligarh - 202001. Tel.: 7518801802, 0571-3297766, 68 • **Allahabad** : RSA Towers, 2nd Floor, Above Sony Tv Showroom, 57 S P Marg Civil Lines, Allahabad - 211001. Tel.: 7518801803, 0532-2260291 • **Alwar** : 137, Jai Complex, Road No - 2, Alwar 301001. Tel.: 0144-4901131 • **Ambala** : 6349, 2nd Floor, Nicholson Road, Adjacent Kos Hospital, Ambala Cant, Ambala - 133001. Tel.: 7518801804 • **Amritsar** : SCO 5, 2nd Floor, District Shopping Complex, Ranjit Avenue, Amritsar, Punjab - 143001. Tel.: 0183-5158158 • **Anand** : B-42 Vaibhav Commercial Center, Nr Tvs Down Town Shrow Room, Grid Char Rasta, Anand - 380001. Tel.: 9081903038 • **Asansol** : 112/N G. T. Road Bhanga Pachil, G.T Road, Paschim Bardhaman, West Bengal, Asansol - 713303. Tel.: 0341-2220077 • **Aurangabad** : Ramkunj Niwas, Railway Station Road, Near Osmanpura Circle, Aurangabad - 431005. Tel.: 0240-2343414 • **Balasore** : I-B, 1st Floor, Kalinga Hotel Lane, Baleshwar, Baleshwar Sadar, Balasore - 756001. Tel.: 06782-260503 • **Bangalore** : No 35, Puttanna Road, Basavanagudi, Bangalore - 560004. Tel.: 080-26602852, 080-26609625 • **Bareilly** : 1st Floor, Rear Sidea -Square Building, 54-Civil Lines, Ayub Khan Chauraha, Bareilly - 243001. Tel.: 7518801806 • **Baroda** : 1st Floor 125 Kanha Capital, Opp. Express Hotel, R C Dutt Road, Alkapuri Vadodara 390007. Tel.: 0265-2353506, 0265-2353507 • **Begusarai** : Sri Ram Market, Kali Asthan Chowk, Matihani Road, Begusarai, Bihar - 851101. Tel.: 7518801807/9693344717 • **Belgaum** : Cts No 3939/ A2 A1, Above Raymonds Show Room, Beside Harsha Appliances, Club Road, Belgaum - 590001. Tel.: 0831-2402544 • **Berhampur (Or)** : Opp. Divya Nandan Kalyan Mandap, 3rd Lane Dharam Nagar, Near Lohiya Motor, Berhampur (Or) 760001. Tel.: 0680-2228106 • **Bhagalpur** : 2nd Floor, Chandralok Complex, Ghantaghar, Radha Rani Sinha Road, Bhagalpur - 812001. Tel.: 7518801808 • **Bharuch** : 123 Nexus business Hub, Near Gangotri Hotel, B/S Rajeshwari Petroleum, Makampur Road, Bharuch - 392001. Tel.: 9081903042 • **Bhavnagar** : 303 Sterling Point, Waghawadi Road, Bhavnagar - 364001. Tel.: 278-3003149 • **Bhilai** : Office No. 2, 1st Floor, Plot No. 9/6, Nehru Nagar [East], Bhilai - 490020. Tel.: 0788-2289499/2295332 • **Bhopal** : Gurukripa Plaza, Plot No. 48A, Opposite City Hospital, Zone-2, M P nagar, Bhopal - 462011. Tel.: 0755-4092712, 0755-4092715 • **Bhubaneswar** : A/181 Back Side Of Shivam Honda Show Room, Saheed Nagar, Bhubaneswar - 751007. Tel.: 0674-2548981, 0674-2360334 • **Bokaro** : B-1, 1st Floor City Centre, Sector- 4, Near Sona Chandi Jwellers, Bokaro - 827004. Tel.: 7542979444, 06542-335616 • **Borivali** : Gomati Smuti, Ground Floor, Jambli Gully, Near Railway Station, Borivali, Mumbai - 400092. Tel.: 022-19816319 • **Burdwan** : Saluja Complex, 846, Laxmipur, G T Road, Burdwan, PS: BURDWAN & DIST: BURDWAN-EAST PIN: 713101. Tel.: 0342-2665140, 0342-2550840 • **Calicut** : Second Floor, Manimuriyil Centre, Bank Road, Kasaba Village, Calicut - 673001. Tel.: 0495-4022480 • **Chandigarh** : First floor, SCO 2469-70, Sec. 22-C, Chandigarh - 160022. Tel.: 1725101342 • **Chennai** : 9th Floor, Capital Towers, 180, Kodambakkam High Road, Nungambakkam, Chennai - 600 034 Tel.: 044 - 42028512 / 42028513 • **Chinsurah** : No : 96, PO: Chinsurah, Doctors Lane, Chinsurah-712101. • **Cochin** : Door No:61/2784, Second floor, Sreelakshmi Tower, Chittoor Road, Ravipuram, Ernakulam-Kerala-682015. Tel.: 0484-4025059 • **Coimbatore** : 3rd Floor Jaya Enclave, 1057 Avinashi Road, Coimbatore - 641018. Tel.: 0422-4388011/012/013/014, 0422-4388451 • **Cuttack** : Shop No. 45, 2nd Floor, Netaji Subas Bose Arcade, (Big Bazar Building) Adjacent To Reliance Trends, Dargha Bazar, Cuttack - 753001. Tel.: 0671-2203077 • **Davangere** : D.No 162/6, 1st Floor, 3rd Main, P J Extension, Davangere taluk, Davangere Manda, Davangere 577002 • **Dehradun** : Shop No-809/799 , Street No-2 A, Rajendra Nagar, Near Sheesha Lounge, Kaulagarh Road, Dehradun-248001 Tel.: 7518801810 • **Dhanbad** : 208 New Market, 2nd Floor, Bank More, Dhanbad - 826001. Tel.: 9264445981 • **Dharwad** : Adinath Complex, Beside Kamal Automobiles, Bhoovi Galli, Opp. Old Laxmi Talkies, PB Road, Dharwad - 580001. Tel.: 0836-2440200 • **Durgapur** : MWAV-16 Bengal Ambuja, 2nd Floor City Centre, Distt. Burdwan, Durgapur - 713216. Tel.: 0343-6512111 • **Erode** : Address No 38/1, Ground Floor, Sathy Road, (VCTV Main Road), Sorna Krishna Chidham, Erode - 638003. Tel.: 0424-4021212 • **Faridabad** : A-2B 3rd Floor, Neelam Bata Road Peer ki Mazar, Nehru Groundnit, Faridabad - 121001. Tel.: 7518801812 • **Gandhidham** : Shop # 12, Shree Ambica Arcade, Plot # 300, Ward 12, Opp. CG High School, Near HDFC Bank, Gandhidham - 370201. Tel.: 9081903027 • **Gaya** : Property No. 711045129, Ground Floor, Hotel Skylark, Swaraipuri Road, Gaya - 823001. Tel.: 0631-2220065 • **Ghaziabad** : FF - 31, Konark Building, Rajnagar, Ghaziabad - 201001. Tel.: 7518801813 • **Gorakhpur** : Above V.I.P. House adjacent, A.D. Girls College, Bank Road, Gorakhpur - 273001. Tel.: 7518801816, 0551-2333825 • **Guntur** : 2nd Shatter, 1st Floor, Hno. 6-14-48, 14/2 Lane, Arundal Pet, Guntur - 522002. Tel.: 0863-2339094 • **Gurgaon** : No: 212A, 2nd Floor, Vipul Agora, M. G. Road, Gurgaon - 122001. Tel.: 7518801817 • **Guwahati** : Ganapati Enclave, 4th Floor, Opposite Bora service, Ullubari, Guwahati, Assam 781007. Tel.: 8811036746 • **Gwalior** : City Centre, Near Axis Bank, Gwalior - 474011. Tel.: 7518801818 • **Haldwani** : Shop No. 5, KMVN Shopping Complex, Haldwani - 263139. Tel.: 7518801819 • **Hissar** : Shop No. 20, Ground Floor, R D City Centre, Railway Road, Hissar - 125001. Tel.: 7518801821 • **Hubli** : CTC No.483/A1/A2, Ground Floor, Shri Ram Palza, Behind Kotak Mahindra Bank, Club Road, Hubli - 580029. Tel.: 0836-2252444 • **Hyderabad** : No:303, Vamsee Estates, Opp: Bigbazaar, Ameerpet, Hyderabad - 500016. Tel.: 040-44857874 / 75 / 76 • **Hyderabad (Gachibowli)** : Selenium Plot No: 31 & 32, Tower B Survey No.115/22 115/24 115/25, Financial District Gachibowli Nanakramguda Serilingampally Mandal, Hyderabad - 500032. Tel.: 040-33215122 • **Indore** : 19/1 New Palasia Balaji Corporate 203-204-205, Above ICICI bank 19/1 New Palasia, Near Curewell Hospital Janjeerwala Square Indore, Indore - 452001. Tel.: 0731-4266828/4218902 • **Jabalpur** : 2nd Floor, 290/1 (615-New), Near Bhavartal Garden, Jabalpur - 482001. Tel.: 0761-4923303 • **Jaipur** : Office No 101, 1st Floor, Okay Plus Tower, Next To Kalyan Jewellers, Government Hostel Circle, Ajmer Road, Jaipur 302001. Tel no - 0141-4167715/17 • **Jalandhar** : Office No. 7, 3rd Floor, City Square building, E-H197 Civil Lines, Jalandhar - 144001. Tel.: 0181-5094410 • **Jalgaon** : 269 Jaee Vishwa 1st Floor, Baliram Peth Above United Bank Of India, Near Kishor Agencies, Jalgaon - 425001. Tel.: 9421521406 • **Jalpaiguri** : D B C Road, Opp Nirala Hotel, Jalpaiguri - 735101. Tel.: 03561-222136 • **Jammu** : 1D/D Extension 2, Valmiki Chowk, Gandhi Nagar, Jammu 180004, State - J&K. Tel.: 0191-2951822 • **Jamnagar** : 131 Madhav Piazza, Opp SBI Bank, Nr Lal Bunglow, Jamnagar - 361008. Tel.: 0288 3065810, 0288-2558887 • **Jamshedpur** : Madhukunj, 3rd Floor, Q Road, Sakchi, Bistupur, East Singhbhum, Jamshedpur - 831001. Tel.:

0657-6655003/ 6655004/ 6655005/ 6655006/ 6655007 • **Jhansi** : 1st Floor, Puja Tower, Near 48 Chambers, ELITE Crossing, Jhansi - 284001. Tel.: 7518801823

• **Jodhpur** : Shop No. 6, Ground Floor, Gang Tower, Opposite Arora Moter Service Centre, Near Bombay Moter Circle, Jodhpur - 342003, Tel.: 7737014590

• **Junagadh** : Shop No. 201, 2nd Floor, V-ARCADE Complex, Near vanzari chowk, M.G. Road, Junagadh, 362001, Gujarat. Tel.: 0285 2652220 • **Kanpur** : 15/46 B Ground Floor, Opp : Muir Mills, Civil Lines, Kanpur - 208001. Tel.: 7518801824 • **Karur** : No 88/11, BB plaza, NRMP street, K S Mess Back side, Karur - 639001. Tel.: 8004324-241755

• **Kharagpur** : Holding No 254/220, SBI Building, Malancha Road, Ward No.16, PO: Kharagpur, PS: Kharagpur, Dist: Paschim Medinipur, Kharagpur - 721304. Tel.: 3222253380

• **Kolhapur** : 605/1/4 E, Ward Shahupuri, 2nd Lane, Laxmi Niwas, Near Sultane Chambers, Kolhapur - 416001. Tel.: 0231 2653656 • **Kolkata** : 2/1 Russel Street, 4th Floor, Kankaria Centre, Kolkata 700071, WB. Tel.: 033 66285900 • **Kollam** : Ground Floor, Narayanan Shopping Complex, Kausthubhsree Block, Kadapakada, Kollam - 691008. Tel.: 474-2747055 • **Kota** : D-8, Shri Ram Complex, Opposite Multi Purpose School, Gumanpur, Kota - 324007. Tel.: 0744-5100964 • **Kottayam** : 1st Floor, Csiascension Square, Railway Station Road, Collectorate P O, Kottayam - 686002. Tel.: 0481-2300868/2302420 • **Lucknow** : 1st Floor, A. A. Complex, 5 Park Road, Hazratganj Thaper House, Lucknow - 226001. Tel.: 0522-4061893 • **Ludhiana** : SCO 122, Second floor, Above Hdfc Mutual Fund, Feroze Gandhi Market, Ludhiana - 141001. Tel.: 0161-4670278

• **Madurai** : G-16/17, AR Plaza. 1st floor, North Veli Street, Madurai - 625001. Tel.: 0452-2605856 • **Malda** : Ram Krishna Pally; Ground Floor, English Bazar, Malda - 732101. Tel.: 03512-223763 • **Mangalore** : Shop No - 305, Marian Paradise Plaza, 3rd Floor, Bunts Hostel Road, Mangalore - 575003, Dakshina Kannada, Karnataka. Tel.: 0824-2496289 • **Margao** : Shop No 21, Osia Mall, 1st Floor, Near KTC Bus Stand, SGDPA Market Complex, Margao - 403601 Tel.: 0832-2731823 • **Mathura** : Shop No. 9, Ground Floor, Vihari Lal Plaza, Opposite Brijwasi Centrum, Near New Bus Stand, Mathura - 281001. Tel.: 7518801834 • **Meerut** : Shop No:- 111, First Floor, Shivam Plaza, Near Canara Bank, Opposite Eves Petrol Pump, Meerut-25001, Uttar Pradesh, India. Tel.: 0121-4330878 • **Mehsana** : FF-21 Someshwar Shopping Mall, Modhera Char Rasta, Mehana - 384002. Tel.: 02762-242950 • **Moradabad** : Chadha Complex, G. M. D. Road, Near Tadi Khana Chowk, Moradabad - 244001. Tel.: 7518801837 • **Mumbai** : 6/8 Ground Floor, Crossely House, Near BSE (Bombay Stock Exchange), Next Union Bank, Fort, Mumbai - 400 001 Tel.: 022-66235353 • **Muzaffarpur** : First Floor, Saroj Complex, Diwam Road, Near Kalyani Chowk, Muzaffarpur - 842001. Tel.: 7518801839 • **Mysore** : No 2924, 2nd Floor, 1st Main, 5th Cross, Saraswathi Puram, Mysore 570009. Tel.: 0821-2438006 • **Nadiad** : 311-3rd Floor City Center, Near Paras Circle, Nadiad - 387001. Tel.: 0268-2563245 • **Nagpur** : Plot No. 2, Block No. B / 1 & 2, Shree Apratment Khare Town, Mata Mandir Road, Dharampeth, Nagpur 440010. Tel.: 0712-3513750 • **Nasik** : S-9 Second Floor, Suyojit Sankul, Sharanpur Road, Nasik - 422002. Tel.: 0253-6608999, 0755-3010732 • **Navsari** : 103, 1st Floor, Landmark Mall, Near Sayaji Library, Navsari - 396445, Gujarat. Tel.: 9081903040 • **New Delhi** : 305 New Delhi House, 27 Barakhamba Road, New Delhi - 110001. Tel.: 011- 43681700 • **Noida** : 405 4th Floor, Vishal Chamber, Plot No.1, Sector-18, Noida - 201301. Tel.: 7518801840

• **Panipat** : Shop No. 20, 1st Floor BMK Market, Behind HIVE Hotel, G.T. Road, Panipat-132103, Haryana. Tel.: 0180-4067174 • **Panjim** : H. No: T-9, T-10, Affran plaza, 3rd Floor, Near Don Bosco High School, Panjim Goa, 403001. Tel.: 0832-2426874 • **Patiala** : B-17/423 Opp Modi College, Lower Mall, Patiala - 147001. Tel.: 0175-5004349

• **Patna** : 3A 3rd Floor, Anand Tower, Exhibition Road, Opp Icici Bank, Patna - 800001. Tel.: 0612-4323066 • **Pondicherry** : Building No:7, 1st Floor, Thiagaraja Street, Pondicherry - 605001. Tel.: 0413-45490253 • **Pune** : Office # 207-210, Second floor, Kamla Arcade, JM Road, Opposite Balgandharva, Shivaji Nagar, Pune - 411005. Tel.: 020-66210449, 9833067872 • **Raipur** : Office No S-13 Second Floor Reheja Tower, Fafadih Chowk, Jail Road, Raipur - 492001. Tel.: 0771-4912611 • **Rajahmundry** : No. 46-23-10/A, Tirumala Arcade, 2nd floor, Ganuga Veedhi, Danavaipeta, Rajahmundry, East Godavari Dist, AP - 533103. Tel.: 0883-2434468 • **Rajkot** : 302 Metro Plaza, Near Moti Tanki Chowk, Rajkot, Gujarat - 360001. Tel.: 9081903025 • **Ranchi** : Room no 103, 1st Floor, Commerce Tower, Beside Mahabir Tower, Main Road, Ranchi -834001. Tel.: 0651- 2330160 • **Rohtak** : Office No:- 61, First Floor, Ashoka Plaza, Delhi Road, Rohtak 124001. Tel.: 75188-101844 • **Rourkela** : 2nd Floor, Main Road, Udit Nagar, Sundargarh, Rourkela - 769012. Tel.: 0661-2500005 • **Saharanpur** : 18 Mission Market, Court Road, Saharanpur - 247001. Tel.: 7518801846 • **Salem** : No.6 NS Complex, Omalur Main Road, Salem 636009 Tel.: 0427-4020300 • **Sambalpur** : First Floor, Shop No. 219, Sahej Plaza, Golebazar, Sambalpur - 768001. Tel.: 0663-2533437

• **Shillong** : Annex Mani Bhawan, Lower Thana Road, Near R K M Lp School, Shillong - 793001. Tel.: 0364 - 2506106 • **Shimla** : 1st Floor, Hills View Complex, Near Tara Hall, Shimla - 171001. Tel.: 7518801849 • **Shimoga** : Jayarama Nilaya, 2nd Corss, Mission Compound, Shimoga 577201. Tel.: 08182 295491 • **Silchar** : N.N. Dutta Road, Chowchakra Complex, Premtala, Silchar - 788001. Tel.: 3842261714 • **Siliguri** : Nanak Complex, 2nd Floor, Sevoke Road, Siliguri - 734001. Tel.: 0353-2522579

• **Sonepat** : Shop No. 205 PP Tower, Opp Income Tax Office, Subhash Chowk, Sonepat - 131001. Tel.: 7518801853 • **Surat** : Office no: 516, 5th Floor Empire State building, Near Udhna Darwaja, Ring Road, Surat - 395002. Tel.: 9081903041, 9081903035 • **Thane** : Room No. 302, 3rd Floor, Ganga Prasad, Near RBL Bank Ltd, Ram Maruti Cross Road, Naupada, Thane - West - 400602. Tel.: 022-25303013 • **Tirupati** : H.No:10-13-425, 1st Floor Tilak Road, Opp: Sridevi Complex, Tirupathi -517501. • **Tirunelveli** : 55/18 Jeney Building, 2nd Floor, S N Road, Near Aravind Eye Hospital, Tirunelveli - 627001. Tel.: 0462-4001416 • **Tirupur** : No 669A, Kamaraj Road, Near old collector office, Tirupur - 641604. Tel.: 0421-2214221, 0421-2214319 • **Trichur** : 2nd Floor, Brothers Complex, Naikkanal Junction, Shornur Road, Near Dhanalakshmi Bank H O, Thrissur - 680001. Tel.: 0487-6999987, 9074053268 • **Trichy** : No 23C/1 E V R road, Near Vekkaliyamman Kalyana Mandapam, Putthur, Trichy - 620017. Tel.: 0431-4020227

• **Trivandrum** : 2nd Floor, Akshaya Tower, Sasthamangalam, Trivandrum - 695010. Tel.: 0471 - 2725728 • **Udaipur** : Shop No. 202, 2nd Floor business Centre, 1C Madhuvan, Opp G P O Chetak Circle, Udaipur - 313001. Tel.: 0294 2429370 • **Vadodara** : 1st Floor, Kplex Grand workspaces, Above Spencer's Mall, Near Genda Circle, Alkapuri, Vadodara-390007. Tel.: +91 7777027224 • **Valsad** : 406 Dreamland Arcade, Opp Jade Blue, Tithal Road, Valsad - 396001. Tel.: 02632-258481 • **Vapi** : A-8 First Floor, Solitaire Business Centre, Opp Dcb Bank, Gidc Char Rasta, Silvassa Road, Vapi - 396191. Tel.: 9081903028 • **Varanasi** : D. 64/52, G - 4 Arihant Complex, Second Floor, Madhopur, Shivpurva Sagra, Near Petrol Pump, Varanasi-221010, Uttar Pradesh.. Tel.: 7518801856 • **Vashi** : Vashi Plaza, Shop no. 324, C Wing, 1st Floor, Sector 17, Vashi, Navi Mumbai - 400705. Tel.: 022 27802684 • **Vellore** : No 2/19, 1st floor, Vellore city centre, Anna salai, Vellore 632001. Tel.: 0416 4200381 • **Vijayawada** : H No 26-23, 1st Floor, Sundaramma street, Gandhi Nagar, Krishna, Vijayawada - 520010. Tel.: 0866-6604032/39/40 • **Vile Parle** : Shop No. 1, Ground Floor, Dipti Jyothi Co-operative Housing Society, Near MTNL office P M Road, Vile Parle East - 400057. Tel.: 022-26100967 • **Visakhapatnam** : Door No: 48-8-7, Dwaraka Diamond, Ground Floor, Srinagar, Visakhapatnam - 530016. Tel.: 0891-2714125 • **Warangal** : Shop No. 22, Ground Floor, Warangal City Center, 15-1-237, Mulugu Road Junction, Warangal - 506002. Tel.: 0870-2441513

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